

# CURRICULUM VITAE

May, 2024

## **SHERYL ZIMMERMAN, Ph.D.**

University Distinguished Professor (Kenan Flagler Bingham Distinguished Professor)  
The University of North Carolina at Chapel Hill  
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Co-Director and Senior Research Scientist, Program on Aging, Chronic Illness, and Long-Term Care  
Cecil G. Sheps Center for Health Services Research  
The University of North Carolina at Chapel Hill

Executive Director  
Center for Excellence in Assisted Living  
The University of North Carolina at Chapel Hill (CEAL@UNC)

Adjunct Distinguished Professor, Department of Epidemiology, School of Public Health  
The University of North Carolina at Chapel Hill

## **EDUCATION**

1979	B.S.W.	University of Illinois at Urbana-Champaign (summa cum laude)
1981	M.S.W.	University of Illinois at Chicago
1988	Ph.D.	University of Illinois at Chicago

### **Clinical Training**

1979	Psychiatric Social Work Intern, Decatur Mental Health Center Decatur, Illinois
1980-1981	Psychiatric Social Work Intern, Illinois State Psychiatric Institute Chicago, Illinois

## **MAJOR RESEARCH INTERESTS**

Social Gerontology	Gerontological Epidemiology
Outcomes Research, Evaluation of Practice	Psychosocial Aspects of Health, Quality of Life
Long-term Care, Quality of Care, Caregiving	Methods/Measures for Studying Older Populations
Assisted Living, Nursing Homes	Dementia, Depression
Generativity and Healthy Aging	Volunteerism among Older Adults
End-of-life Care and Outcomes in Long-term Care	Causes and Consequences of Hip Fracture

## **FACULTY POSITIONS**

1984 - 1988	Instructor, Jane Addams College of Social Work University of Illinois at Chicago Chicago, Illinois
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1989 - 1990      Research Associate  
 1990 - 1992      Research Assistant Professor  
 1992 - 1997      Assistant Professor  
 1997 - 2005      Adjunct Assistant Professor  
 2005 - present    Adjunct Professor  
                          Department of Epidemiology and Preventive Medicine, School of Medicine  
                          University of Maryland, Baltimore, Maryland

1991 - 1997      Graduate Faculty  
                          University of Maryland, Baltimore, Maryland

1992 - 1997      School Assistant Professor, School of Social Work  
                          University of Maryland, Baltimore, Maryland

1997 - 2001      Assistant Professor  
 2001 - 2004      Associate Professor  
 2004 - 2009      Professor (and Director of Aging Research as of 2007)  
 2009 - present    Kenan Flagler Bingham University Distinguished Professor and Director of Aging  
                          Research  
                          School of Social Work  
                          University of North Carolina at Chapel Hill, Chapel Hill, North Carolina

1998 - 2001      Clinical Assistant Professor  
 2001 - 2004      Adjunct Associate Professor  
 2004 - 2009      Adjunct Professor  
 2009 - present    Kenan Flagler Bingham University Distinguished Adjunct Professor  
                          Department of Epidemiology, School of Public Health  
                          University of North Carolina at Chapel Hill, Chapel Hill, North Carolina

2005 - 2015      Adjunct Professor  
                          Erickson School of Aging Studies  
                          University of Maryland, Baltimore County

**PROFESSIONAL MEMBERSHIPS**

1978 - present    National Association of Social Workers  
 1985 - present    Academy of Certified Social Workers  
 1989 - 1998      Maryland Gerontological Association  
 1989 - present    Gerontological Society of America  
 1992 - 1999      American Public Health Association  
 1996 - present    American Geriatrics Society  
 2000 - present    Society for Social Work and Research  
 2009 - 2019      Social Work Hospice & Palliative Care Network  
 2012 - 2019      Association for Gerontology Education in Social Work  
 2012 - 2016      Group for the Advancement of Doctoral Education in Social Work  
 2014 - present    AMDA – The Society for Post-Acute and Long-Term Care Medicine

## **HONORS, AWARDS**

1976	Alpha Lambda Delta Scholastic Honor Society
1978 - 1979	Alpha Delta Mu National Social Work Honor Society
1978 - 1979	James Scholar, University Honor Society
1978 - 1979	Phi Kappa Phi, National Honor Society
1979	Bronze Tablet, University Honors
1979	Summa cum laude, University of Illinois
1979 - 1980	Graduate School Fellowship, University of Illinois
1982 - 1983	Doctoral Fellowship, NIMH
1983 - 1984	Doctoral Fellowship, University of Illinois
2000	Gordon H. DeFries Career Development in Aging Award, University of North Carolina
2002	Ollie Randall Symposium Recipient, The Gerontological Society of America
2002 - 2007	National Institute on Aging (NIA) Mid-Level Career Award (K02)
2004	Cecil G. Sheps Center for Health Services Research Distinguished Investigator Award
2006	Fellow, Gerontological Society of America
2006 - 2007	Awardee, Academic Leadership Development Program, University of North Carolina
2012	Fellow, American Academy of Social Work and Social Welfare
2013	Outstanding Research Paper, Seniors Housing & Care Journal
2016	Excellence in Faculty Mentoring, School of Social Work, University of North Carolina
2021	34 <sup>th</sup> Annual Katz Lecturer, Brown University
2022	Robert W. Kleemeier Award, The Gerontological Society of America
2023	James Pattee Award for Excellence in Education, Foundation for Post-Acute and Long-Term Care Medicine
2024	2024 Distinguished Career Achievement Award, Society for Social Work and Research
2024	2024 Robert L. Kane Memorial Lecturer, University of Minnesota

## **EDITORIAL TASKS**

1992 - present	Reviewer, <i>Journal of Aging and Health</i> ; <i>American Journal of Epidemiology</i> ; <i>Alzheimer's Disease and Associated Disorders: An International Journal</i> ; <i>Journal of Applied Gerontology</i> ; <i>The Milbank Quarterly</i> ; <i>Journal of Law, Medicine &amp; Ethics</i> ; <i>Journal of the American Geriatrics Society</i> ; <i>Basic and Applied Social Psychology</i> ; <i>Controlled Clinical Trials</i> ; <i>Health Services Research</i> ; <i>Arthritis &amp; Rheumatism</i> ; <i>Aging and Mental Health</i> ; <i>Gerontologist</i> ; <i>Journal of Gerontology: Social Sciences</i> ; <i>Osteoporosis International</i> ; <i>Social Service Review</i> ; <i>Journal of Gerontology: Medical Sciences</i> ; <i>Journal of the American Medical Directors Association</i> ; <i>Journal of the Society for Social Work and Research</i> ; <i>Journal of Pain and Symptom Management</i> ; <i>Drugs and Aging</i>
2003 - 2006	Editorial Board, <i>Journal of Applied Gerontology</i>

2004 - 2005	Co-Editor, <i>The Gerontologist</i> , 45 (Special Issue I)
2005 - 2007	Consulting Editor and Reviewer, <i>Health &amp; Social Work</i>
2009 - 2011	Editorial Review Board, <i>Journal of the Society for Social Work and Research</i>
2009 - 2010	Co-Editor, <i>Alzheimer's Care Today</i> , 11(1) and 11(2)
2012 - 2013	Co-Editor, <i>The Gerontologist</i> , 54 (Supplement 1)
2013 - 2017	Editorial Board, <i>Journal of Gerontological Social Work</i>
2017 - 2018	Co-Editor, Special Issue, Practices and Policies for Doctoral Education and Leadership, <i>Journal of Social Work Education</i>
2017 - 2018	Co-Editor, Special Issue, Alzheimer's Association Dementia Care Practice Recommendations, <i>The Gerontologist</i> , 58 (Supplement 1)
2018 - present	Co-Editor-in-Chief (2018-2022); Editor-in-Chief Emeritus/Senior Associate Editor (2023-present) <i>JAMDA - Journal of the American Medical Directors Association/Journal of Post-Acute and Long-Term Care Medicine</i>
2020 - present	Guest Editor, Special Collection on Measurement, <i>Alzheimer's &amp; Dementia: Translational Research &amp; Clinical Interventions</i>
2024 - present	Guest Editor, Special Issue on Reconstructing Person-Centeredness, <i>Journal of Applied Gerontology</i>

## **MAJOR CONSULTANT, PEER REVIEW AND MEMBERSHIP ACTIVITIES**

### National/International

1990 - 2000	Epidemiology of Aging Special Interest Group Gerontological Society of America
1991 - 2000	Workgroup on Research and Evaluation of Special Care Units Gerontological Society of America
1992	Reviewer, Agency for Healthcare Policy and Research (Special Committee on Small Grant Applications)
1993	Reviewer, National Institutes of Health (Small Business Innovation Research Grant Applications)
1993 - 1997	Advisory Board, Drugs and Quality of Life Education Institute The American Institute of Life-Threatening Illness and Loss
1993 - 1997	Steering Committee, National Institute of Aging Collaborative Studies of Dementia Special Care Units
1996 - 2000	Advisory Board, Best-Practice Manual for the Care of Persons with Dementing Illness Retirement Research Foundation
1998 - 2003	Awards Committee Society for Social Work and Research

1998 - 2003	Research Action Team International Assisted Living Foundation
1998 - 2002	Study Group International Quality of Life in Osteoporosis
2000 - 2007	Advisory Board Mather Institute on Aging
2000	Methodological Expert, Nursing Home CAHPS Group Health Care Financing Administration, Agency for Healthcare Research and Quality
2000 - 2015	Primary Convener and Mentor Convener, Assisted Living Interest Group Gerontological Society of America
2001 - 2003	Alzheimer's Association Assisted Living Quality Coalition
2001 - present	Research Grant Reviewer Medical and Scientific Group, Alzheimer's Association
2001	Advisory Board, Legislative/Policy Initiative to Promote the Nursing Workforce in Geriatrics American Association of Homes and Services for the Aging The John A. Hartford Foundation
2003 - 2007	National Research Mentor Hartford Geriatric Social Work Faculty Scholars Program
2003	Key Informant, Long-Term Care Workforce Measurement Development Institute for the Future of Aging Services (IFAS) American Association of Homes and Services for the Aging (AAHSA) Office of the Assistant Secretary for Planning and Evaluation (ASPE)
2003 - 2004	Steering Committee, Developing Research to Shape and Improve Assisted Living Conference Grant, Agency for Health Research and Quality (AHRQ)
2003 - present	Research Grant Reviewer The Retirement Research Foundation
2003	NIA-S Review Group Committee Member Behavioral and Social Science of Aging Review Committee National Institutes of Health
2003 - 2005 2008	Expert Validation Panel, Minimum Data Set for Nursing Homes Rand and the Centers for Medicaid and Medicare Services (CMS)
2004 - 2005	Research Grant Reviewer Alberta Heritage Foundation for Medical Research

2004 - 2010 Measurement & Effectiveness Scientific Review Group Committee Member  
Health Services Research & Development Service Quality  
Department of Veterans Affairs

2004 - 2005 Expert Panel, Palliative Care Symptom Assessment and Goals of Care  
Minimum Data Set for Nursing Homes  
Rand and the Centers for Medicaid and Medicare Services (CMS)

2004 - 2022 Advisory Board  
Center for Excellence in Assisted Living

2005, 2006 NIA Special Emphasis Review Group Committee Member (ZAG1 ZIJ-9[02])  
National Institutes of Health

2006 Residential Care Survey Technical Advisory Panel  
Office of the Assistant Secretary for Planning and Evaluation (ASPE)

2006 Organizer, Summer Institute on Design and Development of Quantitative Research  
on Social Work Interventions in Health  
National Institutes of Health

2006 Developing Consumer Tools for Assisted Living Technical Expert Panel  
Agency for Healthcare Research and Quality (AHRQ)

2007 Policy Committee  
Gerontological Society of America

2007 Research Grant Reviewer  
The Hulda B. & Maurice L. Rothschild Foundation

2008 Palliative Care Quality Measurement Technical Expert Panel  
Centers for Medicaid and Medicaid Services and Carolinas Center for Medical Excellence

2008 NIH Special Emphasis Study Section Committee Member (ZRG1 BDA-J)  
National Institutes of Health

2008 Scientific Reviewer, Nathan Shock Center for the Biology of Aging and the  
Claude Pepper Older Americans Independence Center  
University of Michigan

2008 The Green House Nursing Home Expert Scientific Panel  
Robert Wood Johnson Foundation

2008 Scientific Reviewer, Indo-US Science & Technology Forum (IUSSTF)  
Smithsonian Institution, Washington DC

2008 - 2012 Research Committee  
Center for Excellence in Assisted Living

2009 NIH Health Services, Organization, and Delivery Study Section Committee Member  
National Institutes of Health

2009 - 2013	Scientific Review Committee National Palliative Care Research Center
2009 - 2013	Board of Directors Consumer Consortium on Assisted Living
2009 - 2010	Expert Panel, Refine, Develop, and Conduct Formative Evaluation of High-Impact Training Modules for Front-line Nursing Home Personnel to Improve Patient Safety Agency for Healthcare Research and Quality
2010 - 2011	Co-Chair, Advisory Council Center for Excellence in Assisted Living
2010	Distinguished Reviewer, ARRA Stimulus RFA RC4 Applications Building Sustainable Community-linked Infrastructure to Enable Health Science Research National Institutes of Health
2010	Green House Technical Expert Panel The Robert Wood Johnson Foundation
2011 - 2019	Evaluation Expert, EssentiALZ™ Alzheimer's Association, National Office
2011 - present	Member, Assisted Living Subcommittee AMDA – The Society for Post-Acute and Long-Term Care Medicine
2011 - present	Member, Douglas Holmes Award Committee Gerontological Society of America
2012 - 2013	Research Committee The Pioneer Network
2012 - 2015	Chair, Fellows Selection Committee Gerontological Society of America
2012 - 2013	Conference Planning Committee Alzheimer's Association International Conference
2013 - 2018	Executive Committee, Board of Directors (Vice-President, 2015-2018) Charles House Association
2014 - 2016	Board of Directors (Secretary) Group for the Advancement of Doctoral Education in Social Work
2014 - 2017	Chair-elect, Chair, Past Chair, Social Research, Practice, and Policy Section Gerontological Society of America
2016 - 2018	Governance Committee Gerontological Society of America

2017 - 2019	Consultant, Common Measurements for Psychosocial Research National Office, Alzheimer's Association
2017 - present	Fellows Nominating Committee American Academy of Social Work & Social Welfare
2017	Consultant, Innovating the Next Generation of Dementia and Alzheimer's Disease Care Interventions National Institute on Aging, National Institutes of Health
2017	Consultant, Research Summit on Dementia Care: Building Evidence for Services and Supports National Institute on Aging, National Institutes of Health
2018 - 2020	IPAC - Innovations Platform Advisory Council AMDA – The Society for Post-Acute and Long-Term Care Medicine
2018 - 2022	Board of Directors AMDA – The Society for Post-Acute and Long-Term Care Medicine
2019 - present	Executive Committee, Patient and Caregiver Relevant Outcomes Core NIA IMPACT Collaboratory: Transforming Dementia Care National Institute on Aging, National Institutes of Health
2019	Demography of the Older Residential Care Population National Institute on Aging, National Institutes of Health
2019 - 2021	Board of Directors Gerontological Society of America
2019 - 2020	Steering Committee National Research Summit on Care, Services, and Supports for Persons with Dementia and their Caregivers National Institute on Aging, National Institutes of Health
2020-2021	COVID-19 Task Force Gerontological Society of America
2020-2021	COVID-19 Research Advisor The GREEN HOUSE Project
2020	NIA Special Emphasis Review Group Committee Member (ZAG1 ZIJ-U[A2]) National Institutes of Health
2020 - 2022	Executive Steering Committee, COVID-19 Nursing Home Clinical Trials Research Network Roadmap National Institute on Aging, National Institutes of Health
2020	Member, AARP Public Policy Institute Innovation Roundtable Exploring Alternatives to Traditional Nursing Homes: The Green House Model AARP



2020                   Presenter on Daily Mouth Care in Nursing Homes  
Centers for Medicare and Medicaid Services (CMS)  
Oral Health Technical Advisory Group and Quality Technical Advisory Group

2021 - 2022           Technical Expert Panel  
Agency for Healthcare Research and Quality (AHRQ)  
National Nursing Home COVID-19 Coordinating Center

2021 - present       Technical Expert Panel  
Agency for Healthcare Research and Quality (AHRQ)  
Surveys on Patient Safety Culture (SOPS)

2021 - present       Consultant, ALG Senior  
Geriatric Practice Leadership Institute

2022 - present       Board of Directors  
Dream Foundation

2022 - present       Advisory Board  
TapRoot Interventions & Solutions

2022                   Chair, Special Emphasis Panel  
National Institute on Aging, National Institutes of Health

2023 - present       Systematic Review Panel, Community Guide Program  
Centers for Disease Control and Prevention

2024                   NIH Special Emphasis Study Section Committee Member (ZAG1 ZIJ-S)  
National Institutes of Health

State

1989 - 1992           Program Planning Committee  
Maryland Gerontological Association

1997 - 1999           Founding Fellow, Operations Committee  
North Carolina Institute on Aging

1998 - 2002           Executive Committee, Center on Minority Aging  
North Carolina Institute on Aging

1999 - 2000           Governor's Long-Term Care Task Force  
North Carolina Institute of Medicine

2000                   Quality of Care Workgroup, Governor's Long-Term Care Task Force  
North Carolina Institute of Medicine

2000                   Instrument Workgroup, Governor's Long-Term Care Task Force  
North Carolina Institute of Medicine

- 2000 - 2002      Advisory Board, Center for Minority Aging  
North Carolina Institute on Aging
- 2000 - 2005      Statewide Aging Advisory Committee  
North Carolina Institute on Aging
- 2000 - 2010      Associate Faculty Scholar  
Duke Institute for Care at the End of Life
- 2002 - 2011      University of North Carolina at Chapel Hill Representative  
North Carolina Gerontology Consortium
- 2003 - 2009      Wellness Advisory Board  
Orange County Department on Aging
- 2005              National Senior Center Accreditation Committee  
Chapel Hill and Central Orange Senior Center
- 2005              Research Grant Reviewer  
Trajectories of Aging and Care (TRAC) Center, Duke University
- 2005 - 2006      Master Aging Plan Task Force  
Orange County Department on Aging
- 2013 - 2016      Ex-Officio Member  
Orange County Advisory Board on Aging

**EXPERT TESTIMONY**

- 2000              Assessing Quality in Long-Term Care  
Governor’s Long-Term Care Task Force, Raleigh, North Carolina
- 2001              Osteoporosis and Long-Term Care  
Governor’s Task Force on Osteoporosis Prevention, Raleigh, North Carolina
- 2024              Assisted Living  
Statement for the U.S. Congressional Record (from the Center for Excellence in Assisted Living)
- 2024              Green House Nursing Homes  
Minnesota Legislative Task Force on Aging
- 2024              Long-Term Care Workforce  
Statement for the U.S. Congressional Record (from the Center for Excellence in Assisted Living)

**ADMINISTRATIVE POSITIONS**

University of Maryland School of Medicine

- 1989 - 1995      Director, Baltimore Hip Studies  
Department of Epidemiology and Preventive Medicine
- 1995 - 1999      Associate Director, Division of Gerontology  
Department of Epidemiology and Preventive Medicine

1995 - 2010      Director, Long-Term Care Project  
Department of Epidemiology and Preventive Medicine

University of North Carolina

1996 - present    Co-Director, Collaborative Studies of Long-Term Care  
The University of North Carolina at Chapel Hill

1999 - 2014      Director, Interdisciplinary Certificate in Aging  
The University of North Carolina at Chapel Hill

1999 - present    Co-Director, Program on Aging, Disability (Chronic Illness), and Long-Term Care  
Cecil G. Sheps Center for Health Services Research

2007 - 2016      Lead Director, Interdisciplinary Center for Aging Research  
The University of North Carolina at Chapel Hill

2007 - present    Director of Aging Research, School of Social Work  
The University of North Carolina at Chapel Hill

2012 - 2016      Associate Dean for Doctoral Education, School of Social Work  
The University of North Carolina at Chapel Hill

2016 - 2019      Associate Dean for Research and Faculty Development, School of Social Work  
2022 - present    The University of North Carolina at Chapel Hill

2023 - present    Executive Director, Center for Excellence in Assisted Living  
The University of North Carolina at Chapel Hill (CEAL@UNC)

**CAMPUS COMMITTEE AND SERVICE ACTIVITIES**

University of Maryland School of Medicine

1991 - 1992      Data Services Unit Committee  
Department of Epidemiology and Preventive Medicine

1991 - 1997      Undergraduate Medical Student Teaching Committee  
Department of Epidemiology and Preventive Medicine

1992 - 1995      Graduate Medical Education Internal Review Team

1992 - 1997      Coordinator, Faculty Presentation Series  
Department of Epidemiology and Preventive Medicine

1993 - 1997      Medical School Year IV Task Force  
Department of Epidemiology and Preventive Medicine

1994              Chair, Educational Coordinating Committee  
Department of Epidemiology and Preventive Medicine

University of Maryland at Baltimore

1991, 1993      Reviewer, Designated Research Initiative Fund Proposals

University of North Carolina School of Social Work

1997 - 2015	Advisor, Masters Degree in Social Work program
1997 - 2008 2012 - present	Doctoral Program Committee
1998	Frank Daniels Distinguished Professorship Search Committee
1999	Certificate in Aging Developmental Task Force
2000 - 2012	Direct Practice Concentration Committee
2000 - 2017	Research Sequence Committee
2001 - 2011	Reviewer, Jane F. Pfouts Research Grant Program
2001 - 2006	Assistant Professor Search Committees
2001 - 2008	Coordinator, Aging (Field of Practice)
2001 - 2005 2009 - 2012	Personnel Promotion and Tenure Committee
2003	Behavioral Healthcare Resource Program Coordinator Search Committee
2005	Director of Masters in Social Work Program (Winston-Salem) Search Committee
2007	Chair, Assistant Professor Search Committee
2007 - 2008	Co-Chair, Assistant/Associate Professor Search Committee
2008 - 2009 2016 - 2021	Honors and Awards Committee
2009 - 2012	Post-tenure Review Committee
2012 - 2013	Co-Chair, Assistant/Associate/Full Professor Search Committee (four positions)
2012 - 2019 2022 - present	Member, Administrative Board
2012 - 2016	Adjunct Instructor Review Committee
2015 - 2016	Faculty Activity Report (FAR) Committee
2015 - 2017	Search Committee, Research Professor
2017 - 2019 2022 - present	Member, Senior Administrative Council

2019 - 2021	Member, Governance Committee
2019 - 2021	Member, Workload Committee
2021 - present	Member, Office of Strategic Research Priorities Advisory Committee
2021 - 2022	Search Committee, Associate Dean for Advancement
2022 - present	Global Engagement Committee
2022 - 2023	Chair, Search Committee, Associate Dean for Research and Faculty Development
<u>University of North Carolina</u>	
1998, 2000	Reviewer, Center on Minority Aging Pilot Proposals
1999, 2001, 2012	Reviewer, Institute on Aging Exploratory Project Grant Proposals
2000	Search Committee, Associate Director for Public Service, Institute on Aging
2001	Member, DeFriese Lecture Committee
2003 - 2012 2003	Advisory Committee, The Aging Exchange, University of North Carolina at Chapel Hill Long-Term Care Curriculum Committee, Department of Health Policy and Administration
2005 - 2014	Advisory Board, Hartford Center of Excellence, Program on Aging, School of Medicine
2005 - 2014	Steering Committee, Carolina Center of Excellence
2007	Global Health Faculty Research Partnership Grants Program, School of Public Health
2008 - 2013	Steering Committee, Cancer Care Quality Training Program, School of Public Health
2008 - present	Aging Research Subcommittee, Scientific Advisory Board, Translational and Clinical Research Institute
2011	Member, Distinguished Chairs Selection Committee
2012	Member, Task Force on Industry Funding of Research
2012 - 2013	Chair, Gordon DeFriese Award Committee
2013	Chair, Distinguished Chairs Selection Committee
2016 - present	Member, Faculty Committee on Research (appointed by the Chancellor)
2016 - 2019 2022 - present	Associate Deans and Center Directors Committee, University of North Carolina
2016 - 2019	School of Social Work Liaison, UNC NC TraCS Institute
2017 - 2021	Lifespan Aging Workgroup, NIH CTSA Representative from UNC NC TraCS Institute

2018 - present	Faculty Expert, Integrating Special Populations, NC TraCS Institute
2020 - 2021	Review Committee, Vice Chancellor of Research, University of North Carolina
2022 - present	Member, Office of Sponsored Programs Faculty Advisory Committee
2023 - present	Member, TraCS Campus Stakeholder Engagement Group

## **TEACHING ACTIVITIES**

### University of Illinois School of Social Work

1984 - 1985	Independent Research Study (average enrollment: 5 graduate students)
1984 - 1985	Group Dynamics (average enrollment: 20 graduate students)
1985	Empirical Social Work Practice II (average enrollment: 12 graduate students)
1985 - 1988	Statistics (average enrollment: 30 graduate students)
1986	Advanced Group Treatment (average enrollment: 20 graduate students)
1986	Social Work Practice I (average enrollment: 20 graduate students)
1986 - 1987	Group Treatment with Children (average enrollment: 15 graduate students)
1987	Social Work Practice II (average enrollment: 20 graduate students)
1987	Family Dynamics (average enrollment: 25 graduate students)

### University of Maryland School of Medicine

1990 - 1997	Ambulatory and Clinical Preventive Medicine Lecturer: Stress, Social Support and Health; Medical Student Preceptor (5 rotations annually, average enrollment: 30 medical students)
1990 - 1997	Psychiatric Epidemiology Co-Coursemaster, 1990-1995; Coursemaster, 1995-1997 Lecturer: Stress, Social Support and Health (average enrollment: 12 medical students, 4 graduate students)

- 1992 - 1997 Preventive Medicine in Clinical Practice  
Lecturer: Psychosocial Aspects of Aging; Stress, Social Support and Health  
(average enrollment: 15 graduate students)
- 1994 Epidemiology and Clinical Research Methods  
Small Group Leader  
(average enrollment: 9 medical students)
- 1994 - 2000 Epidemiology of Aging  
Co-Coursemaster (1994-1997); Lecturer (1998-2000)  
Lecturer: Descriptive Epidemiology; Methodology; Measurement; Hip Fracture  
(average enrollment: 10 graduate students)
- 1995 - 1997 Organizational Aspects of the Health Care System  
Small Group Leader  
(average enrollment: 10 medical students)
- 1996 - 1997 Independent Study  
(average enrollment: 1 graduate student)

University of North Carolina at Chapel Hill, School of Social Work

- 1997 - 2006 Evaluation of Practice (SOWO 292)  
(average enrollment: 21 graduate students)
- 1998 - 2009 Research Practicum (SOWO 305)  
(average enrollment: 1-2 doctoral-level students)
- 1999 - 2000 Special Topics in Research (SOWO 384)  
2004 - 2005 (average enrollment: 1 master's-level student)
- 2001 Special Topics in Aging (SOWO 385)  
(average enrollment: 1 doctoral-level student)
- 2002 - present Doctoral Dissertation (SOWO 994)  
(average enrollment: 1-2 doctoral-level students)
- 2013 - 2018 Advanced Research Methods in Social Intervention / Dissertation Seminar (SOWO 913)  
(average enrollment: 4- 6 doctoral-level students)

University of North Carolina at Chapel Hill, School of Public Health

- 1997 Problems in Epidemiology (EPID 140)  
(average enrollment: 2 graduate students)

University of North Carolina at Chapel Hill

- 1998 - 2013 Aging and Health (SOWO 604 and cross-listed)  
(average enrollment: 25 graduate students)
- 2001 - 2004 Aging and Public Policy (SOWO 266 and cross-listed)  
Co-course director  
(average enrollment: 20 graduate students)

2012 - present      MSTAR – Medical Student Training in Aging Research (NIA)  
Mentor  
(average enrollment: 2 medical students)

## **THESIS COMMITTEES**

### University of North Carolina at Chapel Hill

2000 - 2001      Courtney Duke: Perceptions of Care Provided by Nurse Aides in the Nursing Home  
Department of Health Policy and Administration  
School of Public Health

2020 - 2021      Neha Aggarwal: Keeping PACE with the Pandemic: Experiences from and Impacts of  
COVID-19 on Care Provision Among North Carolina’s Programs of All-Inclusive Care for  
the Elderly, a Qualitative Study  
Department of Health Policy and Management  
Gillings School of Global Public Health  
Bestowed the Arnold D. Kaluzny Award for Excellence in Undergraduate Research

## **DISSERTATION COMMITTEES**

### University of Maryland

1995              Robert Schneider: Quality of Life, Social Support, and Adherence to Fluid Restriction and  
Treatment in Chronic Hemodialysis  
School of Social Work

1996              Barbara Resnick: Self-Efficacy in Geriatric Rehabilitation  
School of Nursing

1996 - 1998      Elzbieta Sikorska: Quality of Life of Assisted Living Residents  
College of Arts and Sciences

### University of North Carolina at Chapel Hill

1997 - 2001      Alicia Wilson Gilsean: Development of a Minimum Dataset (MDS) Based Comorbidity  
Index for a Nursing Home Population  
School of Public Health

1998 - 2001      Darcy Siebert: Distress, Impairment and Help-Seeking in Social Workers  
School of Social Work

2002 - 2003      (Chair)  
Nan Sook Park: Typology of Care in Residential Care/Assisted Living  
School of Social Work

2002 - 2003      (Mentor; National Institute on Aging Fellowship Trainee)  
Peter Reed: An Ecological Approach to Understanding Determinants of Successful  
Meals for Cognitively Impaired Residents of Long-Term Care  
School of Public Health

2003 - 2004      Tsyr-Huei Chang: Quality of Life and Diabetes Control in the Elderly  
School of Nursing



- 2003 - 2006 (Chair)  
Jean Munn: Defining a Good Death in Nursing Homes and Assisted Living  
School of Social Work
- 2004 - 2007 (Mentor; National Institute on Aging Fellowship Trainee)  
Cory Chen: Relationship Between Attachment Quality and Expressed Emotion among  
Family Caregivers of Individuals with Dementia  
Department of Psychology
- 2003 - 2007 (Chair)  
Sophia Smith: Quality of Life of Adult Lymphoma Survivors  
School of Social Work
- 2005 - 2010 (Chair)  
Susan Fletcher: Implementation Fidelity of a National Dementia Care Training Program  
School of Social Work
- 2006 - 2010 (Chair)  
Kirsten Nyrop: Physician's Roles in Falls Prevention in Assisted Living  
School of Social Work
- 2007- 2010 Karminder S. Gill: Correcting for Non-Adherence in a Randomized Study of Hip  
Protectors to Prevent Fracture  
School of Public Health
- 2009 - 2011 Ashley Leak: Quality of Life of Older Non-Hodgkin's Lymphoma Survivors  
School of Nursing  
Gordon H. DeFries Career Development in Aging Junior Faculty Award
- 2009 - 2013 (Chair)  
Erica Richman: University Based Support Services for Attention Deficit Hyperactivity  
Disorder and Learning Disabilities  
School of Social Work
- 2009 - 2013 (Chair and Mentor, National Institute on Aging Fellowship Trainee and Hartford Fellow)  
Tiffany Washington: Chronic Renal Disease and Older Adults  
School of Social Work
- 2014 - 2015 Tamara Hicks: Cardiovascular Disease and Racial Disparities  
School of Social Work
- 2015 - 2018 Angela You: Antipsychotic Use in the Child Welfare System  
School of Social Work
- 2015 - 2022 (Chair)  
Christina Horsford: Unsuccessful Mealtimes in Nursing Homes  
School of Social Work

University of Rochester

2017 - 2020 Jessica Orth: Quality of End-of-Life Care among Nursing Home Residents with Alzheimer's Disease and Related Dementia: Impact of Patient Safety Culture and State Regulations  
School of Medicine and Dentistry

**POST-DOCTORAL MENTOR**

University of North Carolina at Chapel Hill

2002 - 2004 Debra Dobbs, Ph.D., AHRQ National Research Service Award Trainee  
Cecil G. Sheps Center for Health Services Research

2002 - 2007 Sharon Williams, Ph.D., National Institute on Aging Minority Supplement Awardee  
Assistant Professor, Department of Allied Health, School of Medicine

2003 - 2008 Timothy Daaleman, M.D., National Institute on Aging Career Award Mentee  
Associate Professor, Department of Family Medicine, School of Medicine

2004 - 2005 Margaret Nussbaum, M.D., National Institute on Aging Career Award Mentee  
Assistant Professor, Department of Family Medicine, School of Medicine

2005 - 2009 Anna Beeber, R.N., Ph.D., National Research Service Award Trainee  
Building Interdisciplinary Research Careers in Women's Health Fellowship, NIH  
Robert Wood Johnson Nurse Faculty Scholars Program Award  
Assistant Professor, School of Nursing

2004 - 2008 Margaret Gourlay, M.D., National Institute on Aging Career Award Mentee  
Assistant Professor, Department of Family Medicine, School of Medicine

2004 - 2008 Daniel Kaufer, M.D., National Institute on Aging Career Award Mentee  
Assistant Professor, Department of Neurology, School of Medicine

2004 - 2008 Vicki Mercer, Ph.D., National Institute on Aging Career Award Mentee  
Assistant Professor, Department of Allied Health, School of Medicine

2004 - 2008 Kathryn Moss, Ph.D., National Institute on Aging Career Award Mentee  
Division Director, Cecil G. Sheps Center for Health Services Research

2004 - 2008 Lea Watson, M.D., National Institute on Aging Career Award Mentee  
Assistant Professor, Department of Psychiatry, School of Medicine

2005 - 2008 Mary Lynn Piven, PhD, RN, CS, National Institute on Aging Career Award Mentee  
Assistant Professor, School of Nursing

2007 - 2011 Michal Grinstein-Weiss, PhD  
Assistant Professor, School of Social Work

2007 - 2014 Betsy (Sarah E.) Bledsoe, PhD

2022 - present Associate Professor, School of Social Work

2008 - 2014 Gina Chowa, PhD  
Assistant Professor, School of Social Work

2007 - 2010 Anthony Caprio, M.D., Rand/Hartford Interdisciplinary Research Center Mentee  
Assistant Professor, School of Medicine

2007 - 2010 Margaret Helton, M.D., Rand/Hartford Interdisciplinary Research Center Mentee  
Professor, Department of Family Medicine, School of Medicine

2007 - 2011 Sophia Smith, MSW, PhD, AHRQ National Research Service Award Trainee  
Cecil G. Sheps Center for Health Services Research  
The Cancer Care Quality Training Program, Gillings School of Global Public Health

2008 - 2012 John Cagle, MSW, PhD, National Institute on Aging National Research Service Award  
University of North Carolina Institute on Aging

2010 - 2011 Anna Scheyett, PhD  
Associate Professor, School of Social Work

2010 - 2015 Trenette Clark, PhD  
Assistant Professor, School of Social Work

2010 - 2015 Latarsha Chisholm, Ph.D., AHRQ National Research Service Award Trainee  
Cecil G. Sheps Center for Health Services Research

2013 - 2022 Melissa Ann Lippold, PhD  
Assistant/Associate Professor, School of Social Work

2014 - 2015 Maria D'Souza, MD  
School of Public Health

2014 - 2015 Kezia Scales, PhD  
Cecil G. Sheps Center for Health Services Research

2014 - 2022 Cynthia Frago Rizo, PhD  
Assistant/Associate Professor, School of Social Work

2015 - 2017 Latoya Small, PhD  
Assistant Professor, School of Social Work

2015 - 2022 Rain Masa, PhD  
Associate Professor, School of Social Work

2021 - 2022 Paul Lanier, PhD  
Associate Professor, School of Social Work

2017 - present Rachel Goode, PhD  
Assistant Professor, School of Social Work

2017 - 2022 William Hall, PhD  
Assistant Professor, School of Social Work

- 2018 - present Tonya VanDiense, PhD  
Clinical Associate Professor, School of Social Work
- 2021 - present Joy Noel Baumgartner, PhD  
Assistant Professor, School of Social Work
- 2022 - present Rebecca Rebbe, PhD  
Assistant Professor, School of Social Work
- 2022 - present Orin Ware, PhD  
Assistant Professor, School of Social Work
- 2023 - present Bridgette Thom, PhD  
Assistant Professor, School of Social Work
- 2023 - present Tess Thompson, PhD  
Assistant Professor, School of Social Work

### National

- 2003 - 2006 Li Mei Chen, Ph.D.  
Hartford Geriatric Social Work Faculty Scholar  
Assistant Professor, University of Houston Graduate School of Social Work
- 2004 - 2010 Terry Koenig, Ph.D.  
Hartford Geriatric Social Work Faculty Scholar  
Assistant Professor, University of Kansas
- 2004 - 2011 John Schumacher, Ph.D.  
Associate Professor, University of Maryland Baltimore County
- 2005 - 2011 Nan Sook Park, Ph.D.  
Hartford Geriatric Social Work Faculty Scholar  
Assistant Professor, University of Alabama
- 2007 - 2010 Elizabeth Hill, Ph.D., R.N.  
K12 Clinical Scholars Research Program  
Assistant Professor, Johns Hopkins University
- 2010 Quincy Miles Samus, M.S., Ph.D.  
NIA K01 Recipient  
Assistant Professor, Johns Hopkins University
- 2022 - present Jessica Orth, M.P.H., Ph.D.  
NIA K01 Recipient  
Post-doctoral Fellow, University of Maryland at Baltimore

### EDUCATIONAL GRANTS

- 2001 - 2002 UNC/IBM Instructional Technology Development Grant  
University of North Carolina at Chapel Hill  
Total costs: \$2,500

2002 - 2003 Collaborative Leadership Training in Aging  
Hartford Geriatric Enrichment in Social Work Education  
Total costs: \$60,000

2006 - 2009 Practicum Partnership Program  
Hartford Geriatric Enrichment in Social Work Education  
Total costs: \$108,192

2020 - 2025 Alzheimer's Association Interdisciplinary Summer Research Institute on  
Alzheimer's Disease and Related Dementias  
National Institute on Aging  
R25 AG069678  
Total costs: \$810,000

**CONFERENCE GRANTS**

2004 - 2005 Pragmatic Innovations in Long-Term Care: Developing a Research Agenda  
National Institute on Aging  
U13 AG024699  
Total costs: \$30,000

2004 - 2005 Pragmatic Innovations in Long-Term Care: Developing a Research Agenda  
The Commonwealth Fund  
Total costs: \$29,000

2010 - 2011 Improving Psychosocial Care for Nursing Home Residents: Optimizing the Utility of the  
Minimum Data Set 3.0  
The Commonwealth Fund  
Total costs: \$49,487

2011 - 2012 Is Assisted Living Institutional? Setting Parameters for Person-Centeredness for State  
Plans  
The Commonwealth Fund  
Total costs: \$27,491

2012 - 2013 Public Reporting on Housing with Support Services for Aged and Disabled Consumers  
Agency for Healthcare Research and Quality  
R13 HS021817  
Total costs: \$49,636

2020 - 2021 Pragmatic Trials to Improve Care and Outcomes for Persons with Dementia in  
Long-Term Care  
National Institute on Aging  
R13 AG067681  
Total costs: \$50,000

## **RESEARCH GRANTS AND CONTRACTS**

### Principal Investigator

- 11/90 - 10/91      Research Program Development  
Greater Chesapeake Hand Specialists, P.A.  
Total costs: \$45,065
- 9/91 - 6/92        Social Correlates of Recovery Following Hip Fracture Among the Elderly  
University of Maryland at Baltimore  
Designated Research Initiative Fund  
Total costs: \$9,200
- 4/92 - 6/97        Development and Validation of a Performance-based Measure  
for Use in Clinical Trials on Hip Fracture Patients  
Merck, Sharp & Dohme Research Laboratories  
Total costs: \$122,094
- 1/93 - 12/94       The Belief System Underlying Nursing Home Placement by Family Caregivers  
University of Maryland at Baltimore  
Geriatrics and Gerontology Education and Research Program  
Total costs: \$14,988
- 10/93 - 3/99       Aged with Dementia: Facility Effects on Health Outcomes  
National Institute on Aging  
R29 AG11407  
Total costs: \$350,000
- 1/94 - 6/94        Osteoporosis and Quality of Life (Phase I): Item Generation  
Merck, Sharp & Dohme Research Laboratories  
Total costs: \$21,267
- 7/94 - 11/95       Osteoporosis and Quality of Life (Phase II): Item Reduction  
Merck, Sharp & Dohme Research Laboratories  
Total costs: \$33,848
- 7/95 - 12/00       Osteoporosis and Fracture Risk in Nursing Home Residents  
Merck, Sharp & Dohme Research Laboratories  
Total costs: \$1,107,011
- 9/96 - 8/02        Medical and Functional Outcomes of Residential Care  
National Institute on Aging  
R01 AG13871  
Total costs: \$1,379,695
- 4/99 - 12/99       Comprehensive Assisted Living Research Analysis  
International Assisted Living Foundation  
Total costs: \$12,500
- 2/00 - 4/02        Quality of Life and Needs of Cancer Survivors  
University of North Carolina at Chapel Hill Research Council  
Total costs: \$3,000

9/00 - 2/05	Quality Dementia-Sensitive Care in Assisted Living Alzheimer's Association IIRG-00-2222 Total costs: \$624,907
10/00 - 12/00	Paraprofessional Screening Assessment (Pilot Study) Mather Institute on Aging Total costs: \$24,822
4/01 - 3/02	Development of a Valid and Reliable Paraprofessional Screening Assessment Mather Institute on Aging Total costs: \$88,500
6/01 - 5/07	End-of-life Care in Residential Care and Nursing Homes National Institute on Aging R01 AG18967 Total costs: \$1,195,634
3/02 - 2/07	Research Career Award: Quality Assisted Living for the Elderly National Institute on Aging K02 AG00970 Total costs: \$515,881
4/02 - 5/07	End-of-life Care in Residential Care and Nursing Homes: Family Involvement National Institute on Aging R01 AG18967-S1 Total costs: \$251,268
12/04 - 7/06	Using the Minimum Data Set Cognition Scale (MDS-COGS) to Detect Undiagnosed Dementia in Assisted Living Janseen Medical Affairs Total costs: \$264,271
12/04 - 11/06	Defining a Good Death for Residents in Long-Term Care Duke Institute for Care at the End of Life Total costs: \$20,000
11/05 - 10/08	Evaluating the Association's Training Program for Direct Care Staff Alzheimer's Association IIRG-05-14332 Total costs: \$240,000
9/06 - 8/08	A National Assisted Living CBPR Partnership (to Improve Medication Management) Agency for Healthcare Research and Quality R21HS016171 Total costs: \$380,950
9/06 - 6/12	A Family-Staff Partnership to Improve Long-Term Care Quality National Institute on Aging R01AG025443 Total costs: \$1,485,874

9/06 - 12/09 Preventing Injurious Falls in Assisted Living  
Agency for Healthcare Research and Quality  
HHSA290200600001I  
Total costs: \$449,098

1/07 - 12/08 Building an Interdisciplinary Geriatric Health Care Research Center  
John A. Hartford Foundation and RAND Corporation  
Total costs: \$200,000

5/07 - 6/08 Evaluating Dementia Care Training for the State of Kentucky  
The Commonwealth of Kentucky  
Total costs: \$46,995

7/07 - 6/09 Measuring the Quality of Dying in Residential Long-Term Care  
National Palliative Care Research Center  
Total costs: \$153,845

5/08 - 3/11 Development of an Assisted Living Consensus Instrument (Phases I and II)  
Agency for Healthcare Research and Quality  
HHSA29020060001I  
Total costs: \$427,917

9/08 - 6/10 Gastroenteritis in Nursing Home Residents  
Merck & Company, Inc.  
Total costs: \$691,771

3/09 - 9/09 Reviewing the Evidence Base for the Green House Model  
Robert Wood Johnson Foundation  
Total costs: \$28,470

9/09 - 9/12 Standardizing Antibiotic Use in Long-Term Care Settings  
Agency for Healthcare Research and Quality  
HHSA290200600001I  
Total costs: \$999,978

1/10 - 6/11 Preparing for the End of Life in Nursing Homes  
Centers for Medicare and Medicaid Services  
Total costs: \$99,973

10/10 - 6/11 Alcohol Use, Abuse, and Remedies among Older Adults Residing in Continuing Care  
Retirement Communities  
Private Donor  
Total costs: \$10,000

6/11 - 10/12 Systematic Review – Comparison of Long-Term Care Settings for Patients with Dementia  
Agency for Healthcare Research and Quality  
5-312-0210837  
Total costs: \$ 150,914



10/11 - 3/13      Developing a Toolkit of Person-Centered Care Quality for Assisted Living  
National Institute on Aging  
R21 AG038808  
Total costs: \$283,549

9/13 - 12/19      Daily Mouth Care to Prevent Pneumonia in Nursing Homes: A Systems-Level Approach  
Agency for Healthcare Research and Quality  
R01 HSO22298  
Total costs: \$2,475,546

9/13 - 8/14      Needs Assessment of Dementia Resources for Family Caregivers  
Private Donor  
Total costs: \$15,000

6/15 - 2/16      Measures of Excellence across Health and Long-Term Care Settings  
Center for Excellence in Assisted Living  
Total costs: \$39,997

9/15 - 6/23      Addressing Behavior and Mood in Assisted Living: Organizational Characteristics Related  
to the Use of Antipsychotic and Psychotropic Medications and Alternative Practices  
National Institute on Aging  
R01 AG050602  
Total costs: \$3,003,990

9/17 - 6/22      Addressing Behavior and Mood in Assisted Living: Organizational Characteristics Related  
to the Use of Antipsychotic and Psychotropic Medications and Alternative Practices  
National Institute on Aging  
R01 AG050602 (Administrative Supplement)  
Total costs: \$155,481

4/18 - 3/21      Reducing Nighttime Falls in Assisted Living Residents with Alzheimer's Disease and  
Related Dementias  
National Institute on Aging  
R21AG059111  
Total costs: \$444,245

8/18 - 8/22      Suicide Death Among Older Adults Receiving Residential Long-Term Care  
National Institute of Mental Health  
RF1MH117528  
Total costs: \$1,626,390 (PI on subcontract from University of Rochester, \$78,194)

9/18 - 6/23      Addressing Behavior and Mood in Assisted Living: Organizational Characteristics Related  
to the Use of Antipsychotic and Psychotropic Medications and Alternative Practices  
National Institute on Aging  
R01 AG050602 (Administrative Supplement)  
Total costs: \$761,143

9/18 - 6/24      Adapting an Evidence-Based Program that Improves Oral Hygiene and Health for Assisted  
Living Residents with Dementia  
National Institute on Aging  
R01 AG061966  
Total costs: \$2,602,240

7/19 - 6/23 Patient Safety Culture in Assisted Living: Association with Outcomes  
Agency for Healthcare Research & Quality  
R01 HS 26893  
Total costs: \$1,584,548 (PI on subcontract from University of Rochester, \$159,972)

9/19 - 12/22 Do State Regulations Affect the Outcomes of Assisted Living Residents with Dementia?  
National Institute on Aging  
R01AG057746  
Total costs: \$1,352,659 (PI on subcontract from Brown University: \$312,840)

9/19-4/24 LINC-AD: Leveraging an Interdisciplinary Consortium to Improve Care and Outcomes for  
Persons Living with Alzheimer's and Dementia  
National Institute on Aging  
R24AG065185  
Total costs: \$1,459,154 (PI on initial subcontract from Alzheimer's Association, \$255,420)

12/20-12/21 Long-Term Care Settings and Characteristics Associated with Entry and Transmission of  
COVID-19: A Statewide Study  
National Center for Advancing Translational Sciences  
UL1TR002489  
Total costs: \$24,661

7/21 - 10/24 Adult Care Home Accreditation Pilot Program  
State of North Carolina  
Total costs: \$1,500,000

2/22 - 9/23 Project Vital (Virtual Inclusive Technology for All) 4.0 Evaluation  
Alzheimer's Association  
Total costs: \$49,558

6/22 - 5/27 A Pragmatic Crossover Trial to Test the Effectiveness of a Novel Lighting System to  
Reduce Nighttime Falls in Persons with Alzheimer's Disease and Related Dementias  
National Institute on Aging  
R01 AG075010  
Total costs: \$5,520,222

7/22 - 5/27 Evaluating a National Person-Centered Training Program to Strengthen the Dementia Care  
Workforce  
National Institute on Aging  
R01 AG079124  
Total costs: \$3,866,695

9/23 - 9/26 Holistic Evaluation to Advance Research in Dementia  
National Institute on Aging  
R33 AG070481  
Total costs: \$571,631

## Co-Principal Investigator

- 8/91 - 7/00      Epidemiology of Dementia in Aged Nursing Home Admissions  
National Institute on Aging  
R01 AGO8211  
Co-Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$3,052,486
- 7/93 - 6/94      Needs Assessment of Educational Programs in Long-Term Care  
University of Maryland at Baltimore  
Co-Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$19,322
- 1/94 - 12/94      Osteoporosis and Fracture Risk in Nursing Home Residents (Feasibility Study)  
Merck, Sharp & Dohme Research Laboratories  
Co-Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$166,620
- 9/96 - 8/02      Alternatives to Nursing Home Care for Alzheimer's Disease  
National Institute on Aging  
R01 AG13863  
Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$1,805,311
- 5/99 - 11/99      Drug Prescribing in Residential Care/Assisted Living  
Searle Pharmaceuticals  
Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$10,000
- 7/99 - 6/01      End-of-Life Care in Assisted Living: Frequency, Quality, and Outcomes  
Retirement Research Foundation  
Co-Principal Investigator: Philip D. Sloane, M.D., M.P.H.  
Total costs: \$234,364
- 7/01 - 6/06      Transitions from Assisted Living: Sociocultural Aspects  
National Institute on Aging  
R01 AG19345  
Co-Principal Investigator: J. Kevin Eckert, Ph.D.  
Total costs: \$1,716,960
- 7/01 - 8/03      Evaluating Quality of Life Using Behavioral Observation and Mapping  
Alzheimer's Association  
Co-Principal Investigator: Philip D. Sloane, M.D., M.P.H.  
Total costs: \$197,501
- 11/01 - 12/06      Trochanteric Padding to Prevent Hip Fractures  
National Institute on Aging  
R01 AG18461  
Co-Principal Investigator: Douglas Kiel, M.D.  
Total costs: \$8,457,247

3/03 - 8/07      Testing a Restorative Care Nursing Program  
Agency for Healthcare Research and Quality  
Co-Principal Investigator: Barbara Resnick, RN, CRNP  
Total costs: \$3,427,373

7/03 - 6/04      Tub Design and Bathing Outcomes in Long-Term Care  
Arjo, Inc.  
Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$73,800

10/03 - 9/04      Pragmatic Innovations in Long-Term Care Practice that Improve Resident Quality of Life  
The Retirement Research Foundation  
Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$15,477

10/03 - 9/10      Preparing the Next Generation of Researchers in Aging  
National Institute on Aging  
K07 AG 21587  
Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$540,000

9/04 - 8/06      Quality of Life of Older Long-term Lymphoma Survivors  
National Cancer Institute  
R03 CA101492  
Co-Principal Investigator: Sophia Smith, M.S.W.  
Total costs: \$100,000

5/06 - 12/07      A Cross-Cultural Exploratory Study of Uncertainty in Physician Making Regarding  
Hospitalization: A Pilot Study in U.S. and Dutch Nursing Homes  
University of North Carolina Research Council and Small Grant Program  
Co-Principal Investigator: Margaret Helton, M.D.  
Total costs: \$7,500

9/06 - 8/09      Developing a Measure of Emotional Care in Nursing Homes  
Alzheimer's Association  
NIRG-06-00396  
Co-Principal Investigator: Mary Lynn Piven, Ph.D., R.N.  
Total costs: \$100,000

7/07 - 6/10      African American Families and End of Life Disparities  
National Institute on Aging  
R03 AG024542  
Co-Principal Investigator: Sharon W. Williams, Ph.D.  
Total costs: \$146,000

7/07 - 12/10      Physician Care in Assisted Living  
National Institute on Aging (Principal Investigator on Subcontract)  
R01 AG026799  
Co-Principal Investigator: John Schumacher, Ph.D.  
Total costs: \$1,182,035

9/08 - 8/10      Testing the Feasibility and Impact of a Restorative Care Program in Assisted Living  
 Interdisciplinary Nursing Quality Research Initiative  
 Robert Wood Johnson Foundation  
 Co-Principal Investigator: B. Resnick, Ph.D., C.R.N.P, F.A.A.N.  
 Total costs: \$299,772

8/09 - 8/12      Prescribing of Antibiotics by Primary Care Clinicians in Long-Term Care Facilities  
 Agency for Healthcare Research and Quality  
 HHS2902007100141  
 Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
 Total costs: \$624,992

10/09 - 8/10      Safe Medication Use in Assisted Living  
 The Alzheimer's Association  
 Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
 Total costs: \$70,000

7/10 - 6/12      Improving Oral Hygiene in Nursing Homes  
 Alzheimer's Association and Department of Health and Human Services, North Carolina  
 Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
 Total costs: \$682,711

3/11 - 8/12      An Intervention to Reduce Barriers to Effective Pain Management in Hospice  
 Agency for Healthcare Research and Quality  
 R03 HS019068  
 Co-Principal Investigator: John Cagle, PhD (Mentee)  
 Total costs: \$100,000

6/11 - 6/15      Coordinating Center: The Green House Collaborative  
 Robert Wood Johnson Foundation  
 Co-Principal Investigators: Barbara Bowers, PhD, RN  
 Total costs: \$299,863

7/11 - 6/14      Evaluating the Green House Model to Examine Care Structures and Processes Related to  
 Resident Outcomes  
 Robert Wood Johnson Foundation, Grant 69022  
 Co-Principal Investigators: Susan Horn, PhD, Shioban Sharkey, MBA  
 Total costs: \$1,049,514

9/11 - 1/13      Assessing and Expanding the Knowledge Base on Culture Change in Nursing Homes  
 Assistant Secretary for Planning & Evaluation (ASPE)  
 DA-11-006  
 Co-Principal Investigator: Debra Saliba, MD, MPH  
 Total costs: \$79,335

9/12 - 6/18      Alzheimer's Medical Advisor: A Symptom and Sign Management Toolkit for Caregivers  
 National Institute of Nursing Research  
 R01 NR014199-01  
 Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
 Total costs: \$2,522,204

- 3/13 - 8/13 Oral Health Needs and Perceptions of Older Adults with Advanced Health Conditions  
National Institute of Dental and Craniofacial Research  
K23 DE022470  
Co-Principal Investigator: Xi Chen, D.D.S., Ph.D.  
Total costs: \$14,109
- 5/14 - 4/18 Infection Management and Antibiotic Stewardship in Nursing Homes  
Agency for Healthcare Research and Quality  
R18 HS22846  
Co-Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$1,492,495
- 7/14 - 6/15 A Brief Patient-Oriented Educational Video to Improve Outcomes for  
Older Adults with Acute Musculoskeletal Pain  
American Federation for Aging Research (AFAR)  
Co-Principal Investigator: Timothy Platts-Mills, M.D., MSc.  
Total costs: \$40,000

Project Director, Co-Investigator

- 1/89 - 8/92 Determinants of Recovery from Hip Fracture: An Epidemiological Study  
National Institute on Aging  
R01 AG06322  
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$559,819
- 10/90 - 9/95 Analysis of Practices: Hip Fracture Repair and Use of Total Hip Replacement  
for Osteoarthritis  
Agency for Healthcare Research and Research  
R01 HS06658  
Principal Investigator: James I. Hudson, M.D.  
Total costs: \$3,172,217
- 1/91 - 3/94 The Use of Proxies to Rate Functional Status in the Aged  
National Institute on Aging  
R01 AG09902  
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$178,511
- 7/92 - 8/95 Determinants of Recovery from Hip Fracture: An Epidemiological Study -  
Long-Term Follow-up  
National Institute of Child Health and Human Development  
R01 HD0073  
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$541,672

Co-Investigator

- 9/91 - 6/92 Bone and Muscle Change After Hip Fracture in Older White Women  
National Institute on Aging  
R55 AGO9901/Shannon Award  
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$80,000

- 4/92 - 6/97      Changes in Insulin-like Growth Factor I (IGF-I) after Hip Fracture  
Merck, Sharp & Dohme Research Laboratories  
Principal Investigator: Kathleen M. Fox, Ph.D.  
Total costs: \$43,032
- 9/92 - 12/02      Bone and Muscle Changes After Hip Fracture  
National Institute on Aging  
R37 AG09901  
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$2,673,291
- 11/92 - 12/95      Analysis of Hip Fracture Cost  
Merck, Sharp & Dohme Research Laboratories  
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$29,199
- 1/93 - 12/94      The Elderly and Advance Directives  
University of Maryland at Baltimore  
Geriatrics and Gerontology Education and Research Program  
Principal Investigator: Diane Hoffmann, J.D., M.S.  
Total costs: \$10,000
- 5/93 - 4/94      Partner Notification, Violence, and Women with AIDS  
American Foundation for AIDS Research  
Principal Investigator: Karen Rothenberg, J.D., M.P.H.  
Total costs: \$18,500
- 9/93 - 6/98      Bone and Muscle Changes to One Year Following Hip Fracture  
(Supplement to Bone and Muscle Changes After Hip Fracture)  
National Institute on Aging  
R37 AG09901- S1  
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$209,129
- 9/94 - 6/98      Bone and Muscle Changes to One Year Following Hip Fracture  
(Supplement to Bone and Muscle Changes After Hip Fracture)  
National Institute on Aging  
R37 AG09901- S2  
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.  
Total costs: \$300,314
- 9/95 - 9/98      Upper Extremity Cumulative Trauma Disorders  
Centers for Disease Control/National Institute for Occupational Safety & Health  
R01/CCR312140-01  
Principal Investigator: James Keogh, M.D.  
Total costs: \$570,620
- 9/95 - 8/00      Center for Research on Services for Severe Mental Illness  
National Institute of Mental Health  
P50MH43703  
Principal Investigator: Anthony Lehman, M.D.  
Total costs: \$1,499,314

9/99 - 6/03      Testing the Exercise Plus Program Following Hip Fracture  
National Institute on Aging  
R01 AG17082  
Principal Investigator: Barbara Resnick, Ph.D., CRNP  
Total costs: \$1,304,193

4/01 - 3/05      Epidemiology of Dementia in Aged Nursing Home Admissions  
National Institute on Aging  
R01 AG08211  
Principal Investigator: Jay Magaziner, Ph.D.  
Total costs: \$1,764,782

9/01 - 8/06      High Intensity Light Therapy in Alzheimer's Disease  
National Center for Complementary and Alternative Medicine  
R01 AT00212  
Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$1,414,655

4/04 - 6/06      Transitions in Assisted Living: Physician Practices  
National Institute on Aging  
R01 AG019345-S  
Principal Investigator: J. Kevin Eckert, PhD  
Total costs: \$284,900

3/05 - 2/11      Improving Medical Care of Assisted Living Residents with Dementia  
Alzheimer's Association  
Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$1,000,000

10/05 - 9/07      Stakeholders' Models of Quality in Assisted Living  
National Institute on Aging  
R01 AG022563  
Principal Investigator: Leslie Morgan, Ph.D.  
Total cost: \$873,585

10/05 - 9/07      Nursing Home Comorbid Depression Care Management Intervention  
National Institute on Aging  
R21 AG027079  
Principal Investigator: Charlene Quinn, Ph.D.  
Total costs: \$408,375

10/06 - 4/08      Screening for Mental Well-Being in Assisted Living  
NICHD Multidisciplinary Clinical Research Career Development Award  
K12HD052191  
Principal Investigator: Lea Watson, M.D., M.P.H.  
Total costs: \$50,000

7/06 - 6/12      Low Magnitude Mechanical Stimulation to Improve Bone Mineral Density  
National Institute on Aging  
R01 AG025489  
Principal Investigator: Douglas Kiel, M.D., M.P.H.  
Total costs: \$4,479,165



- 8/06 - 2/08 Palliative Care Quality Measurement  
Center for Medicare and Medicaid Services  
HMS-500-2006-NC003C-NC-SS-02  
Principal Investigator: Anna P. Schenck, Ph.D., M.S.P.H.  
Total costs: \$365,189
- 7/07 - 6/12 Stigma and the Cultural Context of Residential Settings for the Elderly  
National Institute on Aging (Principal Investigator on Subcontract)  
R01 AG028469  
Principal Investigator: J. Kevin Eckert, Ph.D.  
Total costs: \$2,861,396
- 8/07 - 2/09 Improving the Integration of Evidence-Based Clinical and Community Services to Support  
Healthy Behaviors  
Agency for Healthcare Research and Quality  
HHS A290200710014  
Principal Investigator: Alex Kemper, M.D., M.P.H., and Philip Sloane, M.D., M.P.H.  
Total costs: \$249,993
- 9/07 - 10/08 Understanding the Direct and Indirect Costs of Quality Measurement Data Collection and  
Reporting in Primary Care Practice  
Agency for Healthcare Research and Quality  
HHS A290200710014  
Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$299,982
- 9/07 - 8/09 Social Work Involvement at the End of Life in Long-Term Care  
John A. Hartford Foundation  
Principal Investigator: Jean Munn, Ph.D.  
Total costs: \$100,000
- 7/08 - 6/11 Alzheimer's Memory Center  
Duke Endowment  
Principal Investigator: Daniel Kaufer, M.D.  
Total costs: \$540,491
- 9/08 - 6/11 Blue-White Light Therapy for Circadian Sleep Disorders in Alzheimer's Disease  
National Center for Complementary and Alternative Medicine  
R21 AT004500  
Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$297,230
- 8/08 - 8/10 Management by Primary Care Clinicians of Patients Suspected of Having Community-  
Acquired Methicillin-Resistant Staphylococcus Aureus (CA-MRSA) Infections  
Agency for Healthcare Research and Quality  
Principal Investigator: Alex Kemper, M.D., M.P.H., and Philip Sloane, M.D., M.P.H.  
Total costs: \$399,464

- 10/08 - 3/11      Strengthening the Linkages between Primary Care Physicians and Aging Service Programs  
in the Support of Persons with Alzheimer's Disease  
Administration on Aging  
90AI0005/01  
Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$301,000
- 9/10 - 8/12      Randomized Trial of a University-AAA-State Partnership to Link Primary Care Physicians  
and Aging Service Providers in the Support of Persons with Alzheimer's Disease and  
Related Disorders (ADRD)  
Administration on Aging  
90A10038  
Principal Investigator: Philip Sloane, M.D., M.P.H.  
Total costs: \$504,250
- 7/11 - 6/14      Green House Research Collaborative Projects  
Robert Wood Johnson Foundation  
Total costs: \$1,049,514
- 4/11 - 3/16      Goals of Care: A Nursing Home Trial of a Decision Support for Advanced Dementia  
National Institute on Aging  
R01 AG037483  
Principal Investigator: Laura Hanson, M.D., M.P.H.  
Total costs: \$2,783,684
- 8/11 - 8/14      Developing Best Nursing Practices in Assisted Living  
Robert Wood Johnson Foundation  
Principal Investigator: Anna Beeber, RN, Ph.D.  
Total costs: \$350,000
- 8/12 - 5/18      Individually Tailored Lighting System to Improve Sleep in Older Adults  
National Institute on Aging  
R01 AG042602  
Principal Investigator: Mariana Figueiro, Ph.D.  
Total costs: \$1,118,423
- 9/12 - 8/17      Development and Validation of an Instrument to Assess Dentally-Related Cognitive  
Function  
National Institute of Dental and Craniofacial Research  
K23 DE022470  
Principal Investigator: Xi Chen, D.D.S., Ph.D.  
Total costs: \$118,784
- 10/13 - 9/14      Streptococcus Pneumonia in Older Adults in Retirement Communities (SOAR)  
Pfizer Global Investigator Initiated Research  
W1182728  
Principal Investigator: Sylvia Becker-Dreps, MD, MPH  
Total costs: \$100,000

- 4/16 - 3/19 Nurse and Physician Decision-making for Suspected Urinary Tract Infections in Nursing Homes: Potential Targets to Reduce Antibiotic Overuse  
Agency for Healthcare Research and Quality  
R01 HSO24519  
Principal Investigator: Christine Kistler, MD  
Total costs: \$1,463,945
- 9/16 - 8/19 Development and Validation of a Screening Protocol to Identify Elder Abuse in United States Emergency Departments  
National Institute of Justice  
2015-IJ-CX-0022  
Principal Investigator: Timothy Platts-Mills, MD  
Total costs: \$968,933
- 7/18 - 6/20 Family Caregivers' Use of Respite: Dose and Context  
Health Foundation of Central and Western New York  
Principal Investigator: Tiffany Washington, PhD  
Total costs: \$149,980
- 9/18 - 6/20 Mindful Self-Compassion Training to Improve Retention, Job Satisfaction, and Attitudes toward Dementia among Long-Term Care Nursing Assistants  
National Institute on Aging  
R21AG058133  
Principal Investigator: Philip D. Sloane, MD, MPH  
Total costs: \$427,625
- 1/19 - 6/22 Disseminating Comfort Matters: A Web-based Training Toolkit for Comfort-focused Dementia Care  
North Carolina Department of Health and Human Services, Health Service Regulation #37289  
Principal Investigator: Laura Hanson, MD, MPH  
Total costs: \$498,981
- 9/19 - 6/24 NIA AD/ADRD Health Systems Research Collaboratory  
National Institute on Aging  
U54AG063546  
Principal Investigator: Vincent Mor, PhD  
Total costs: \$53,404,993
- 12/21-11/23 Developing a Measure of Nursing Assistant Coping and Resilience  
Alzheimer's Association  
ARCOM-22-879224  
Principal Investigator: Philip Sloane, MD, MPH  
Total costs: \$249,705
- 09/23-08/28 The National Dementia Workforce Study  
National Institute on Aging  
U54AG084520  
Principal Investigator: Donovan Maust, MD, MS and Joanna Spetz, PhD  
Total costs: \$80,974,551

## Mentor/Preceptor Grants

- 9/03 - 8/07      Quality of Life of Adult Lymphoma Survivors  
Training Grant in Clinical Oncology Social Work  
American Cancer Society  
Doctoral Student: Sophia Smith, M.S.W.  
Total costs: \$60,000
- 10/03 - 9/05      Defining a Good Death in Nursing Homes and Assisted Living  
Dissertation Grant  
Hartford Doctoral Fellows Program  
Doctoral Student: Jean Munn, M.S.W.  
Total costs: \$50,000
- 7/05 - 6/07      Use of Community-Based Long-Term Care Service by Elders and Families  
John A. Hartford Foundation  
Grant 05-208  
Principal Investigator: Anna Beeber, Ph.D., R.N., CRNP  
Total costs: \$60,000
- 11/07 - 10/09      A Critical Examination of Fidelity, Transportability, and Sustainability in National  
Training Programs for Staff in Long-Term Care  
Dissertation Grant  
Hartford Doctoral Fellows Program  
Doctoral Student: Susan Fletcher, M.S.W.  
Total costs: \$50,000
- 8/09 - 8/11      Symptom Uncertainty in Hospitalized Older Adults with Acute Myeloid Leukemia (AML)  
John A. Hartford Foundation  
Grant 09-168  
Doctoral Student: Ashley Leak, BSN, MSN  
Total costs: \$94,592
- 4/10 - 12/10      Evaluating and Alleviating Depression in Mexican Women: The MESA Project  
Hyatt Rotary Public Service Award  
Master's Degree in Social Work Student: Laura Ziemer, MSW Candidate  
Total costs: \$3,000
- 8/10 - 7/11      Quality of Life in Non-Hodgkin Lymphoma Survivors: A Follow-up Study  
NC TraCS Institute  
10KR71019  
Post-doctoral Fellow: Sophia Smith, M.S.W.  
Total costs: \$10,000
- 11/11 - 10/13      Older Adult Kidney Disease Self-Management Behaviors and their Relationship to  
Depression, Self-efficacy, Illness Perceptions, and Social Support  
Dissertation Grant  
Hartford Doctoral Fellows Program  
Doctoral Student: Tiffany Washington, M.S.W.  
Total costs: \$50,000

9/11 - 3/14      Developing Best Nursing Practices in Assisted Living  
Robert Wood Johnson Nurse Faculty Scholars Program  
Assistant Professor: Anna Beeber, Ph.D., R.N., CRNP  
Total costs: \$350,000

### Research Travel Grants

#### Principal Investigator

6/01 - 7/01      Behavior Mapping as a Quality of Life Indicator for Alzheimer's Disease  
Burroughs Wellcome Research Travel Grant  
Total costs: \$3,350

6/06 - 5/07      Long-Term Care Quality in the Netherlands and the United States: Development of an  
International Collaborative Research Team  
National Institutes of Health Fogarty International Center  
Total costs: \$4,290

## **PUBLICATIONS**

### Books

Zimmerman, S., Sloane, P.D., & Eckert, J.K. (Eds.) (2001). *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.

Eckert, J.K. (Author and Compiler); Zimmerman, S. (Contributor). (2009). *Inside Assisted Living: The Search for Home*. Baltimore: Johns Hopkins University Press.

Morgan, L.A., Frankowski, A.C., Roth, E.G., Keimig, L., Zimmerman, S., & Eckert, J.K. (2011). *Quality Assisted Living: Translating Research into Practice*. New York: Springer.

Sloane, P.D. (Author and Compiler); Zimmerman, S. (Contributor). (2017). *The Alzheimer's Medical Advisor: A Caregiver's Guide to Common Medical and Behavioral Signs and Symptoms in Persons with Dementia*. Forest Lake: Sunrise River Press.

Sloane, P.D., Zimmerman, S., & Silbersack, J. (2020). *Retirement Migration from the U.S. to Latin American Colonial Cities*. New York: Springer.

### Book and Manuscript Review

Zimmerman, S. (2006). Nobody's home: candid reflections of a nursing home aide. T.E. Gass (author). *JAMA*, 295, 2188-2189.

Reed, P., & Zimmerman, S. (2010). Research Updates: The importance of relationships in nursing homes and residential care/assisted living settings. *Alzheimer's Care Today* 11(1), 4-5.

Zimmerman, S., Reed, P., & Gould, E. (2010). Research Updates: Recognizing care needs in assisted living and the importance of staff attitudes. *Alzheimer's Care Today* 11(2), 80-82.

Zimmerman, S., & Cohen, L. (2014). The Challenge of Translating Culture Change. E.T. Jurkowski (author). *The Gerontologist* 54(5), 889-890.

## Commentaries/Special Reports

- Gould, E., Reed, P., Sloane, P., & Zimmerman, S. (2010). Dementia care training in nursing homes and assisted living. *Alzheimer's Care Today* 11(1), 1-3.
- Gould, E., Reed, P., Sloane, P., & Zimmerman, S. (2010). What's new in Alzheimer's care today? *Alzheimer's Care Today* 11(2), 77-79.
- Hacker, E., Zimmerman, S., & Kovach, S.R. (2014). Measurement of quality of life outcomes. *Research in Gerontological Nursing* 7(1), 7-12.
- Zimmerman, S. (2014). Considerations when selecting an assisted living residence. *Annals of Long-Term Care* 22(1), 22.
- Zimmerman, S., & Sloane, P.D. (2018). JAMDA'S new editors-in-chief present a vision for the Journal of Post-Acute and Long-Term Care Medicine. *Journal of the American Medical Directors Association*, 19(1), 1-3.
- Franklin, C., Lightfoot, E., & Zimmerman, S. (2018). Practices and policies for doctoral education and leadership. *Journal of Social Work Education*, 54(4), 724-726.

## Monographs

- Wylde, M.A., & Zimmerman, S.I. (1999). *Guide to Research Information for the Long-term Care Industries: Assisted Living Communities and Nursing Homes*. Fairfax, VA: International Assisted Living Foundation.
- Sloane, P.D., Zimmerman, S.I., Coleman, L., & Darter, J. (1999). *Medication Prescribing in Residential Care/Assisted Living in Four States*. Chapel Hill, NC: University of North Carolina.
- Zimmerman, S., Cohen, L.W., Washington, T., & Ward, K. (2016). *Measures and Instruments for Quality Improvement in Assisted Living*. Chapel Hill, NC: University of North Carolina. Available at: [http://www.shepscenter.unc.edu/wp-content/uploads/2016/07/Measures-and-Instruments-for-Quality-Improvement-in-Assisted-Living\\_Final-Report.pdf](http://www.shepscenter.unc.edu/wp-content/uploads/2016/07/Measures-and-Instruments-for-Quality-Improvement-in-Assisted-Living_Final-Report.pdf)

## Chapters

- Zimmerman, S.I., Fox, K., & Magaziner, J. (1994). Demography and epidemiology of disabilities in the aged. In G. Felsenthal, S.J. Garrison, & F.U. Steinberg (Eds.) *Rehabilitation of the Aging and Elderly Patient* (pp. 11-20). Baltimore: Williams & Wilkins.
- Zimmerman S.I., Smith H.D., Gruber-Baldini A., Fox K.M., Hebel, J.R., Kenzora J., Felsenthal G., & Magaziner, J. (2000). Short-term persistent depression following hip fracture: a risk factor and target to increase resiliency in the aged. In S.M. Keigher, A.E. Fortune, & S.L. Witkin (Eds.) *Aging and Social Work: The Changing Landscapes* (pp. 241-253). Washington DC: NASW Press.
- Zimmerman, S.I., Sloane, P.D., & Eckert, J.K. (2001). The state and quality of assisted living. In L.S. Noelker & Z. Harel (Eds.) *Linking Quality of Long-Term Care and Quality of Life*. New York: Springer.

- Zimmerman, S., Sloane, P.D., Eckert, J.K., Buie, V.C., Walsh, J., Hebel, J.R., & Koch, G. (2001). An overview of the Collaborative Studies of Long-Term Care. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.
- Sloane, P.D., Zimmerman, S., & Walsh, J. (2001). The physical environment. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.
- Zimmerman, S., Eckert, J.K., & Wildire, J. (2001). The process of care. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.
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- Sloane, P.D., Zimmerman, S., & Ory, M. (2001). Care for persons with dementia. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.
- Eckert, J.K., Zimmerman, S., & Morgan, L.A. (2001). Connectedness in residential care: a qualitative perspective. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.
- Zimmerman, S., Sloane, P.D., & Eckert, J.K. (2001). Emerging issues in residential care/assisted living. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.
- Eckert, J.K., & Zimmerman, S.I. (2001). Maximizing methods: interviewers as key informants. In G.D. Rowles & N.E. Schoenberg (Eds.) *Qualitative Gerontology: A Coming of Age*. New York: Springer.
- Zimmerman, S. (2004). Quality of life of people with dementia in long-term care. In *Unites de Soins Alzheimer*. Paris: Serdi.
- Zimmerman, S., Munn, J., & Koenig, T. (2006). Social work practice in assisted living settings. In B. Berkman & S. Ambruso (Eds.) *Handbook in Social Work in Aging*. Oxford: Oxford University Press.
- Zimmerman, S., & Sloane, P.D. (2007). Long-term care: nursing homes and assisted living. In J.E. Birren (Ed.) *Encyclopedia of Gerontology (Second Edition): Age, Aging, and the Aged*. Oxford: Elsevier Ltd.
- Zimmerman, S. (2007). Information to promote quality care in residential settings. In C B. Cox (Ed.) *Dementia and Social Work Practice: Research and Interventions*. New York: Springer.
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- Zimmerman, S., Sloane, P.D., & Fletcher, S. (2008). The measurement and importance of quality in tomorrow's assisted living. In S. Golant & J. Hyde (Eds.) *The Assisted Living Residence: A Vision for the Future*. Baltimore: Johns Hopkins University Press.
- Zimmerman, S. (2008). Adults: group care. In T. Mizrahi & L. Davis (Eds.) *Encyclopedia of Social Work*. Oxford University Press.
- Sloane, P.D., & Zimmerman, S. (2010). Assisted living programmes providing supportive care for dementia. In J.C. Hughes, M. Lloyd-Williams, & G.A. Sachs (Eds.) *Supportive Care for the Person with Dementia*. Oxford University Press.
- Zimmerman, S. (2013). Participatory research. In .M.D. Gellman & J.R. Turner (Eds). *Encyclopedia of Behavioral Medicine*. New York: Springer.
- Munn, J., & Zimmerman, S. (2014). Ethical issues associated with hospice in nursing homes and assisted living communities. In T. W. Kirk & B. Jennings (Eds). *Hospice Ethics: Policy and Practice in Palliative Care*. New York: Oxford University Press.
- Zimmerman, S., Munn, J., & Koenig, T. (2015). Assisted living settings. In B. Berkman & D. Kaplan (Eds.) *The Oxford Handbook of Social Work in Health and Aging*. Oxford: Oxford University Press.
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- Sloane, P.D., Tandan, M., Ward, K., & Zimmerman, S. (2020). Antibiotic stewardship in nursing homes. In C.G. Mayhall (Ed.) *Hospital Epidemiology and Infection Control*, Fifth Edition. Philadelphia: Wolters Kluwer Health, Inc.
- Dobbs, D., Vogel, C.E., Haimowitz, D., & Zimmerman, S. (In press). Assisted living and residential care. In P.A. Fenstemacher & P. Winn (Eds.) *Post-Acute and Long-Term Care Medicine: A Pocket Guide*. Third Edition. London: Springer International.
- Abbot, K., Berman, A., Boltz, M., Fazio, S., Molony, S., Ratliff, K., Van Haitzma, K., & Zimmerman, S. (In press). Person and family-centered care comprehensive care planning. In A. Berman & T. Fulmer (Eds.) *Nursing Essentials*. Indianapolis: Sigma.
- Zimmerman, S., & Moczygemba, W. (In press). The assisted living setting. In B. Resnick (Ed.) *American Geriatrics Society Assisted Living Nursing Syllabus*.

#### Edited Journals

- Schulz, R., Zimmerman, S., Sloane, P.D., & Heck, E. (Eds.) (2005). Dementia Care and Quality of Life in Assisted Living and Nursing Homes. *The Gerontologist* 45 (Special Issue I).
- Zimmerman, S., Gould, E., Reed, P.S., & Sloane, P.D. (2010). Dementia Care Training in Nursing Homes and Assisted Living: Part I. *Alzheimer's Care Today* 11(1).
- Zimmerman, S., Gould, E., Reed, P.S., & Sloane, P.D. (2010). Dementia Care Training in Nursing Homes and Assisted Living: Part II. *Alzheimer's Care Today* 11(2).
- Pruchno, R., Bishop, C.E., Saliba, D, & Zimmerman, S. (2014). Transforming Nursing Home Culture: Evidence for Practice and Policy. *The Gerontologist* 54 (Supplemental Issue I).



Meeks, S., Fazio, S., Pace, D., Kallmyer, B.A., Maslow, K., & Zimmerman, S. (2018). Alzheimer's Association® Dementia Care Practice Recommendations. *The Gerontologist* 58 (Supplemental Issue I).

Franklin, C., Lightfoot, E., & Zimmerman, S. (2018). Special Section on Practices and Policies for Doctoral Education and Leadership. *Journal of Social Work Education* 54(4).

### Referred Journal Articles

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Zimmerman, N.B., Zimmerman, S.I., & Wilgis, E.F.S. (1991). Distal interphalangeal joint silicone interpositional arthroplasty: surgical technique and functional outcome. *Seminars in Arthroplasty*, 2, 153-157.

Zimmerman, N.B., Zimmerman, S.I., & Clark, G.L. (1992). Neuropathy in the workplace. *Hand Clinics*, 8, 255-262.

Havas, S., Rixie, S., Sherwin, R., Zimmerman, S., & Anderson, S. (1993). Integrating preventive medicine into the clinical curriculum: the University of Maryland experience. *Public Health Reports*, 108, 332-339.

Magaziner, J., & Zimmerman, S.I. (1994). Evaluating special care units: the importance of definitional clarity. *Alzheimer's Disease and Associated Disorders: An International Journal*, 8, S54-S57.

Zimmerman, S.I., & Magaziner, J. (1994). Methodological issues in measuring the functional status of cognitively impaired nursing home residents: the use of proxies and performance-based measures. *Alzheimer's Disease and Associated Disorders: An International Journal*, 8, S281-S290.

Zimmerman, N.B., Zimmerman, S.I., McClinton, M.A., Wilgis, E.F.S., Koontz, C.L., & Buehner, J.W. (1994). Long-term recovery following surgical treatment for ulnar artery occlusion. *Journal of Hand Surgery*, 19A, 17-21.

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Fox, K.M., Felsenthal, G., Hebel, J.R., Zimmerman, S.I., & Magaziner, J. (1996). A portable neuromuscular function assessment for studying recovery from hip fracture. *Archives of Physical Medicine and Rehabilitation*, 77, 171-176.

Fox, K.M., Hawkes, W.G., Magaziner, J., Zimmerman, S.I., & Hebel, J.R. (1996). Markers of failure to thrive among older hip fracture patients. *Journal of the American Geriatrics Society*, 44, 371-376.

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- Unroe, K., Saliba, D., Hickman, S.E., Zimmerman, S., Levy, C., & Gurwitz, J. (In press). Evaluation of medical therapies in the nursing home population: gaps, challenges, and next steps. *Journal of the American Geriatrics Society*.
- Ware, O.D., Baik, S., Becker, T.D., Neukrug, H., & Zimmerman, S. (In press). Substance use problems and disorders among adults 50 years and older receiving mental health treatment for a primary neurocognitive disorder. *Aging and Mental Health*.
- Hua, C.L., Smith, L., Zimmerman, S., Gadkari, G., Carder, P., Sloane, P.D., Wretman, C.J., & Thomas, K.S. (In press). Admission and discharge practices among assisted living communities: The role of state regulations and organizational characteristics. *The Gerontologist*.
- Lathren, C.R., Efrid-Green, L., Reed, D., Zimmerman, S., Perreira, K.M., Bluth, K., & Sloane, P.D. (In press). The prevalence and benefits of self-compassion among professional caregivers. *Journal of the American Medical Directors Association*.
- Zimmerman, S., Sloane, P.D., Preisser, J.S., Ward, K., Wretman, C.J., Davis, S.A., & Figueiro, J.G. (In press). A novel lighting system to reduce nighttime falls. *Journal of the American Medical Directors Association*.

## **MAJOR INVITED LECTURES, GRAND ROUNDS, DISCUSSANT, PRESENTATIONS**

- Substance Abuse: An Overview of Usage and Trends. Concordia College, River Forest, IL, 1982.
- Police Social Work in a Practice Setting. Triton Junior College, River Forest, IL, 1982, 1983.
- Services for Rape Victims: Coordinating Medical and Social Services. Oak Park Hospital, Oak Park, IL, 1983.
- Minors Requiring Authoritative Intervention: Community Service Implications of Legislation. Oak Park and River Forest High School, Oak Park, IL, 1983.
- Domestic Violence Legislation and Intervention. Oak Park Police Department, Oak Park, IL, 1983.
- Resident's Rights. Parkside Gardens Nursing Home, Burbank, IL, 1986.
- Resident, Family and Staff Relationships. Parkside Gardens Nursing Home, Burbank, IL, 1986.
- Working with Institutionalized Residents. Parkside Gardens Nursing Home, Burbank, IL, 1987.
- Reducing Burn-Out Among Nursing Home Personnel. Parkside Gardens Nursing Home, Burbank, IL, 1987.
- Group Dynamics in an Extended Care Facility. Association of Activity Directors, Libertyville, IL, 1989.

Functional Outcome of Hip Fracture. Merck, Sharp & Dohme, Woodridge, NJ, June 1991.

Risk Factors and Sequelae of Hip Fracture in the Aged. Geriatrics and Gerontology Education and Research Program, City-wide seminar, Baltimore, MD, September 1991.

Short and Long-Term Mortality Following Hip Fracture. Paper presented at the Forty-fourth Annual Scientific Meeting, Gerontological Society of America, San Francisco, CA, November 1991.

Bone and Muscle Change Following Hip Fracture. Grand Rounds, Union Memorial Hospital, Baltimore, MD, January 1992.

Outcomes Change Analysis. Outcomes Assessment Conference. Agency for Healthcare Policy and Research. Crystal City, Virginia, February 1992.

Functional Status after Hip Fracture. NIH/AHCPR Workshop on Cost-Effectiveness Strategies for Osteoporosis. Bethesda, Maryland, May 1992.

The Effect of Facility Characteristics on Health Outcomes in Nursing Home Residents. Department of Epidemiology and Preventive Medicine Faculty Presentation Series, University of Maryland School of Medicine, Baltimore, MD, May 1992.

Epidemiology of Dementia in Aged Nursing Home Admissions. Grand Rounds, Geropsychiatry Fellowship Program, Department of Psychiatry, University of Maryland School of Medicine, Baltimore, MD, September 1992.

A Comparison of Residence-Based Performance, Self-Report and Self-Rated Change on Activities of Daily Living. Paper presented at the Forty-fifth Annual Scientific Meeting, Gerontological Society of America, Washington, DC, November 1992.

Long-Term Recovery Following Surgical Treatment for Ulnar Artery Occlusion. Paper presented at the Forty-seventh Annual Meeting, American Society for Surgery of the Hand, Phoenix, AZ, November 1992.

Activities of Daily Living: A Comparison of Residence-Based Performance and Self-Report. Poster session, Geriatrics and Gerontology Education and Research Program and The Johns Hopkins University School of Medicine, Baltimore, MD, February 1993.

The Validity of Self-Report Measures of Functioning: A Comparison of Performance and Self-Report. Paper presented at the First Annual Symposium on Quality of Life Evaluation, Drug Information Association, Charleston, SC, April 1993.

The Use of Proxies to Obtain Information on the Quality Of Life in Older Persons. Paper presented at the First Annual Symposium on Quality of Life, Drug Information Association, Charleston, SC, April 1993.

Precursors and Consequences of Hip Fracture. Medical Grand Rounds, Saint Joseph Hospital, Baltimore, MD, May 1993.

Comparison of Self-Report and Performance Measures of Functioning. Invited faculty, National Symposium: Quality of Life Studies and Regulations, The American Institute of Life Threatening Illness and Loss, New York, NY, October 1993.

The Long-Term Care Project: A Statewide Program of Research in Maryland Nursing Homes. Paper presented at the Twelfth Annual Meeting and Scientific Conference, Maryland Gerontological Association, Timonium, MD, April 1994.

HIV Disclosure, Domestic Violence and Women With HIV/AIDS: Implications For Public Policy. Interdisciplinary workshop, University of Maryland School of Law, Law & Health Care Program, Baltimore, MD, April 1994.

Assessment Of Neuromuscular Functioning Among Frail Elderly. Paper presented at the Annual Meeting, Society for Epidemiologic Research, Miami, FL, June 1994.

Functional Assessment: A Comparison of Residence-Based Performance and Self-Report. Paper presented at the Thirteenth Annual Scientific Meeting, American College of Epidemiology, Arlington, VA, September 1994.

Assessing Dementia in Populations: The Use of an Expert Panel. Paper presented at the Thirteenth Annual Scientific Meeting, American College of Epidemiology, Arlington, VA, September 1994.

A Collaborative Focus Group Methodology to Develop Disease-Specific Quality of Life Assessments. Paper presented at the Second Annual Symposium on Quality of Life Evaluation, Drug Information Association, Charleston, SC, October 1994.

The Importance of Depressive Symptoms through Two Months Following Hip Fracture. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November 1994.

The Designation of Special Care by Nursing Home Personnel. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November 1994.

Hip Fracture in the Elderly: A Marker For Failure To Thrive. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November 1994.

Assessing Dementia by Expert Panel in Epidemiologic Studies. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November 1994.

Stress Among Caregivers of Hip Fracture Patients: A Longitudinal Study. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November 1994.

The Economic Cost of Hip Fractures in the Elderly. Paper presented at the Forty-first Annual Meeting, Orthopaedic Research Society, Orlando, FL, February 1995.

The Belief System Underlying Nursing Home Placement by Family Caregivers. Paper presented at the Sixteenth Annual Meeting, The Southern Gerontological Society, Birmingham, AL, April 1995.

The Belief System Underlying Nursing Home Placement by Family Caregivers. Invited speaker, A Forum on Topics in Aging Research, The Geriatrics and Gerontology Education and Research Program, Baltimore, MD, May 1995.

Knowledge and Attitudes of Non-Institutionalized Elderly towards Advance Directives and Life Sustaining Treatments. Paper presented at A Forum on Topics in Aging Research, The Geriatrics and Gerontology Education and Research Program, Baltimore, MD, May 1995.

The Epidemiologic Study of Dementia in Aged Nursing Home Residents. Grand Rounds, Department of Psychiatry, University of Maryland Medical System, Baltimore, MD, October 1995.

The Beliefs Underlying Nursing Home Placement by Family Caregivers. Paper presented at the Forty-eighth Annual Scientific Meeting, The Gerontological Society of America, Los Angeles, CA, November 1995.

Development of an Osteoporosis Targeted Quality of Life Questionnaire for the General Population. Paper presented at the Third Annual Symposium on Quality of Life Evaluation, Drug Information Association, Boston, MA, May 1996.

Development of an Osteoporosis Targeted Quality of Life Questionnaire. Paper presented at the 1996 World Congress on Osteoporosis, Amsterdam, Holland, May 1996.

Loss of Bone Density and Lean Body Mass after Hip Fracture. Paper presented at the American Society of Bone and Mineral Research, Seattle, Washington, September 1996.

Alzheimer's Special Care Units: What Have We Learned? Invited Faculty, Educational Session, Thirty-Fifth Annual Meeting, American Association of Homes and Services for the Aging, Philadelphia, Pennsylvania, October 1996.

Alzheimer's Disease Special Care Units: Findings from the National Institute on Aging SCU Initiative and WRESCU Investigators. The Impact of Special Care on Cognitive, Functional and Behavioral Change over Six Months: A National Evaluation of Special Care Units for Persons with Dementia. Invited Faculty, Pre-conference Workshop, Forty-ninth Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 1996.

Dementia in U.S. Nursing Homes: Descriptive Epidemiology and Implications For Long-Term Residential Care. Symposium, Forty-ninth Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 1996.

Placement Criteria for Nursing Home Units. Paper presented at the Forty-ninth Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 1996.

Nursing Home Unit Subtypes: A Model for Examining Variation in Care Between and Within Facilities. Paper presented at the Forty-ninth Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 1996.

Dementia Special Care: Past, Present and Future. Invited speaker, The University of North Carolina at Chapel Hill, School of Social Work, Chapel Hill, North Carolina, April 1997.

The Prevalence of Osteoporosis in Nursing Home Residents. Paper presented at the Nineteenth Annual Meeting, The American Society for Bone and Mineral Research, Cincinnati, Ohio, September 1997.

Correlates of Bone Mineral Density in Nursing Home Residents. Paper presented at the Nineteenth Annual Meeting, The American Society for Bone and Mineral Research, Cincinnati, Ohio, September 1997.

Specialized Dementia Care: Implications for Policy and Practice. Invited panelist, SCU Panel, the One Hundred Twenty-Fifth Annual Meeting and Exposition, The American Public Health Association, Indianapolis, Indiana, November 1997.

The Philosophy of Special Care in Alzheimer's Special Care Units. Paper presented at the Fiftieth Annual Scientific Meeting, The Gerontological Society of America, Cincinnati, Ohio, November 1997.

The Validity of the Minimum Data Set in Measuring the Cognitive Impairment of Nursing Home Admissions. Paper presented at the Fiftieth Annual Scientific Meeting, The Gerontological Society of America, Cincinnati, Ohio, November 1997.

Measuring New Nursing Home Residents' Physical Functioning: A Comparison of a Scale Derived from The Minimum Data Set and from Nurse Report. Paper presented at the Fiftieth Annual Scientific Meeting, The Gerontological Society of America, Cincinnati, Ohio, November 1997.

Reliability and Correlations Between Forearm Bone Mineral Density Sites: Are They Interchangeable? Paper presented at the Fourth Annual Scientific Meeting, International Society for Clinical Densitometry, Orlando, Florida, January 1998.

The Prevalence and Correlates of Osteoporosis in Nursing Home Residents. Invited speaker, The Sixteenth Annual Meeting and Scientific Conference, Maryland Gerontological Association, Baltimore, Maryland, April 1998.

Bone Mineral Density in Nursing Home Residents. Paper presented at the 1998 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Seattle, Washington, May 1998.

Aims and Methods of the Collaborative Studies of Long-Term Care. Paper presented at One Hundred Twenty-sixth Annual Meeting, The American Public Health Association, Washington, D.C., November 1998.

Awareness of Osteoporosis in the Nursing Home. Paper presented at the Fifty-First Annual Scientific Meeting, The Gerontological Society of America, Philadelphia, Pennsylvania, November 1998.

Relationship of Performance Measures to Falls and ADL in Nursing Home Patients. Paper presented at the Fifty-First Annual Scientific Meeting, The Gerontological Society of America, Philadelphia, Pennsylvania, November 1998.

Assisted Living: Diversity in Profile. Symposium organizer and presenter, the Fifty-First Annual Scientific Meeting, The Gerontological Society of America, Philadelphia, Pennsylvania, November 1998.

The Relationship of Facility Characteristics to Outcomes for New Nursing Home Residents With Dementia. Paper presented at the Fifty-First Annual Scientific Meeting, The Gerontological Society of America, Philadelphia, Pennsylvania, November 1998.

Dementia and Dementia-Sensitive Care in Residential Care. Invited Speaker, American Society on Aging, Orlando, Florida, March 1999.

How Facility Characteristics Relate to Admission Patterns and Outcomes for New Nursing Home Residents with Dementia. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May 1999.

Fracture Rates and Facility-Specific Risk Factors in a Statewide Sample of Nursing Homes. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May 1999.

Assisted Living: A Rapidly-Changing Form of Long-Term Care. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May 1999.

The Prevalence of Dementia in a Statewide Sample of 2285 New Nursing Home Admissions. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May 1999.

Medical Care for Nursing Home Residents: Differences by Dementia Status. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May 1999.

Is Low BMD an Important Risk Factor for Fracture in Nursing Home Residents? Paper presented at the Twenty-first Annual Meeting, The American Society for Bone and Mineral Research, St. Louis, Missouri, September 1999.

MDS Assessment of Dementia Compared to an Expert Panel. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November 1999.

The Relationship between Nursing Home Characteristics and Infection. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November 1999.

Pressure Ulcers among Newly Admitted Nursing Home Residents. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November 1999.

Nursing Home Resident's Health Care Utilization Following Fracture. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November 1999.

"Assisted Living" in the Broader Sense: A Four-State Study of Dementia Care in Assisted Living. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November 1999.

Environmental Considerations in Residential / Assisted Living Dementia Care. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November 1999.

Delirium at Admission in Aged Hip Fracture Patients: Two-Year Functional Outcomes. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November 1999.

Differing Patterns of Medical Care for Nursing Home Residents Associated with Their Dementia Status. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November 1999.

Osteoporosis, Fracture Risk and Health Care Utilization in Nursing Home Residents. Invited Speaker, French National Society of Internal Medicine, Toulouse, France, December 1999.

Social Interactions in Assisted Living. Paper presented at the Fourth Annual Society for Social Work Research Conference, Columbia, SC, January 2000.



Housing Innovations and Options. Invited Plenary Speaker, the 21<sup>st</sup> Annual Meeting of the Southern Gerontological Society, Raleigh, North Carolina, March 2000.

Quality Assisted Living: Translating Research Into Practice. Symposium organizer and presenter, the 21<sup>st</sup> Annual Meeting of the Southern Gerontological Society, Raleigh, North Carolina, March 2000.

End-Of-Life Care in Assisted Living: Continuing To Care. Symposium organizer and presenter, Assisted Living Federation of America Spring 2000 National Conference, Orlando, Florida, April 2000.

Residential Care and Assisted Living in Four States. Invited colloquium speaker, Pennsylvania State University College of Health and Human Development, Gerontology Center, College Station, Pennsylvania, April 2000.

Delivering Quality End-Of-Life Care in Long-Term Care Institutions. Invited speaker, Thirty-third Society of Teachers of Family Medicine Annual Spring Conference, Orlando, Florida, May 2000.

Reliability and Validity of the Outcome Expectations for Exercise Scale. Paper presented at the 2000 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Nashville, Tennessee, May 2000.

Residential Care and Assisted Living: The Future of Long-Term Care In America? Paper presented at the 2000 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Nashville, Tennessee, May 2000.

Economic Vs. Environmental Factors in Assisted Living/Residential Care Staff Turnover. Paper presented at the 2000 Annual Meeting of the Academy for Health Services Research & Health Policy, Los Angeles, CA, June 2000.

Who Loses Most Bone After Hip Fracture? Paper presented at the World Conference on Osteoporosis 2000, Chicago, IL, June 2000.

Effect of Fracture on Health Care Utilization of Nursing Home Residents. Paper presented at the World Conference on Osteoporosis 2000, Chicago, IL, June 2000.

Gender Differences in Mortality After Hip Fracture. Paper presented at the World Conference on Osteoporosis 2000, Chicago, IL, June 2000.

Linkages Between Care Structure, Process and Outcomes. Invited speaker, Expanding Long Term Care Choices for the Elderly, U.S. Agency for Healthcare Research and Quality (AHRQ) and the National Academy for State Health Policy, San Diego, California, September 2000.

Maximizing Methods: Interviewers as Informants. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 2000.

Outcomes of Assisted Living. Symposium organizer, the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 2000.

Outcomes of Mid-Stage Dementia: How Do Nursing Homes and Assisted Living Differ? Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 2000.

Factors Affecting Hospitalization Rates of Assisted Living Residents. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 2000.

Policies and Practices in Assisted Living. Symposium organizer, the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 2000.

Social Function and its Relation to Service Provision in Assisted Living. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 2000.

End-of-Life Care in Assisted Living. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 2000.

Electronic Devices to Measure Activity in Older Adults: Utility of the Step Activity Monitor. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November 2000.

Social Activities in Long-Term Care Facilities and Implications for Practice with the Frail Elderly. Paper presented at the Twenty-second Annual Meeting of the Southern Gerontological Society, Lexington, Kentucky, April 2001.

Recruitment and Retention of Elderly Women Post-Hip Fracture into a Year Long Home-Based Exercise Program. Paper presented at the 2001 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Chicago, Illinois, May 2001.

Family Satisfaction with Physician End-of-Life Care in Residential Care/Assisted Living and Nursing Homes. Paper presented at the 2001 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Chicago, Illinois, May 2001.

Improving Adherence to a Home-Based Exercise Program for Older Women Post-Hip Fracture. Paper presented at the 2001 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Chicago, Illinois, May 2001.

Quality of Life and Quality of Care in Residential Environments. Invited Plenary Speaker, 2001 Annual Dementia Care Conference, Bangor, UK, June 2001.

How Can Facilities Foster End-of-Life Care? Paper presented at the 2001 Annual Dementia Care Conference, Bangor, UK, June 2001.

Improving Long-Term Care Staffing: Is it Feasible? Invited organizer and speaker, the Tenth National Alzheimer's Disease Education Conference, Chicago, IL, July, 2001.

Excess Bone Loss Attributable to Hip Fracture. Paper presented at the 2001 American Society for Bone and Mineral Research, Phoenix, AZ, October 2001.

Effectiveness of the Exercise Plus Program: What We Learned from Participants. Paper presented at the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November 2001.

Social Networks and Mortality after Hip Fracture. Paper presented at the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November 2001.

Why, How, and How Not to Collect Observational Quality of Life Data for Elderly Residents with Dementia in Residential Care. Symposium organizer, the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November 2001.

Observational Quality of Life Across and Within Residential Care for Residents with Dementia: Process or Outcome? Paper presented at the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November 2001.

Reading the Entrails: The Challenge of Deriving Policy from Assisted Living Research. Symposium organizer, the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November 2001.

When Research Results Challenge Common Assumptions: The Case of Assisted Living. Paper presented at the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November 2001.

Dementia and the Course of Health Events During the Nursing Home Stay. Invited discussant, the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November 2001.

The Workforce Crisis in Long-Term Care. Invited speaker, the Thirteenth Annual Conference, Challenges in Geriatric Practice. University of North Carolina Schools of Medicine, Nursing, Pharmacy and Dentistry, January 2002.

The Effects of Individual and Facility-level Characteristics on Social Function in Residential Care Settings. Paper presented at the Sixth Annual Society for Social Work Research Conference, San Diego, CA, January 2002.

Assisted Living as an Alternative to Nursing Home Care. Invited speaker, National Institute on Aging Challenges to Nursing Home Care Conference. Pepper Institute on Aging, Tallahassee, Florida, March 2002.

Assisted Living and Alzheimer's Disease: What's New and What's True? Invited speaker, The Sixteenth Annual Joseph & Kathleen Bryan Alzheimer's Disease Research Center Conference, Duke University Medical Center, Durham, NC, February 2002.

Quality Dementia Care in Residential Settings: We Will Know It When We See It. Invited speaker, Alzheimer's Association 14<sup>th</sup> Annual Public Policy Forum, Washington DC, April 2002.

Racial Disparity in Assisted Living. Invited speaker, the 2002 Joint Conference of the National Council on the Aging and the American Society on Aging. Denver, CO, April 2002.

Cognitive Impairment in Hip Fracture Patients: Timing of Detection and Longitudinal Follow-up. Paper presented at the Presidential Poster Session of the 2002 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Washington, DC, May 2002.

Behavioral Problems in Residential Care/Assisted Living Facilities: Prevalence and Potential Risk Factors. Paper presented at the 2002 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Washington, DC, May 2002.

Health Related Quality of Life: Is it a Good Predictor of Recovery Post Total Hip Replacement? Paper presented at the 2002 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Chicago, Illinois, May 2002.

Dementia Care in Residential Settings. Invited Speaker, North Carolina Assisted Living Task Force, Chapel Hill, NC, August 2002.

What is a Good Death: Invited Plenary Speaker, Bayer Institute for Health Care Communication, Monterey, CA, September 2002.

Family Caregivers of Long-Term Care Residents in North Carolina. Paper presented at the North Carolina Conference on Aging, Greensboro, NC, October 2002.

Culture Change in Long-Term Care: its Definition and its Outcomes. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

The Lower Extremity Gain Scale (LEGS): A Performance-Based Measure To Assess Hip Fracture Recovery. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Measuring Quality of Care During Mealtimes in Long-Term Care: The Midday Meal Observation (MMO). Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Staff Perceptions of End-of-Life Care in Long-Term Care. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Promising Direction in Assisted Living Research. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Medication Underprescribing: An Emerging Problem in Assisted Living? Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Mid-Afternoon Observation of Social Interaction and Behavior. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Realized Quality of Life Among Assisted Living Residents with Dementia. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Resident and Facility Predictors of Discharges to Nursing Homes. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

The Methodologic Imperative for Small Assisted Living Facilities. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Modeling Decline in Assisted Living. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Comparison of Dementia Quality of Life Measures: Results from Assisted Living and Nursing Home Settings. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2002.

Quality of Life of People with Dementia in Long-Term Care. Invited Plenary Speaker, Second Alzheimer Unit Care Congress, Paris, France, December 2002.

Depression in Assisted Living: Results from a Four-State Study. Paper presented at the 2003 Annual Meeting of the American Association for Geriatric Psychiatry, Honolulu, HI, March 2003.

Hip Pro: A Multicenter, Randomized, Controlled Trial of Hip Protectors in Nursing Home Residents. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May 2003.

Sleep/Activity Patterns in Dementia. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May 2003.

Outcomes of Infection in Nursing Home Residents with and without Early Hospital Transfer. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May 2003.

The Lower Extremity Gain Scale (LEGS): A Performance-Based Measure to Assess Hip Fracture Recovery. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May 2003.

Does Dementia Increase the Risk for Fractures in Residential Care/Assisted Living Facilities? Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May 2003.

Modeling Decline in Assisted Living. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May 2003.

The Contribution of Hip Fracture to Risk of Subsequent Non-Hip Skeletal Fractures: Data From Two Longitudinal Studies. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May 2003.

Medication Underprescribing: An Emerging Problem in Assisted Living? Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May 2003.

Developing a Research Agenda. Invited Keynote Speaker, Social Work Meeting of the 2003 American Geriatrics Society Annual Scientific Meeting, Baltimore, MD, May 2003.

New Collaborations Between Research, Policy and Practice: The Key to Improving Systems of Care. Invited speaker, the Twelfth National Alzheimer's Disease Education Conference, Chicago, IL, July 2003.

Determinants of Successful Meals for Cognitively Impaired Residents of Long-Term Care. Paper presented at the One Hundred Thirty-First Annual Meeting, The American Public Health Association, San Francisco, CA, November 2003.

The Status of Assisted Living in Florida: The Harbinger of Things to Come? Invited Discussant, the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

Medicare Costs for Patients with Dementia in Nursing Homes: Results from the "Epidemiology of Dementia in Nursing Home" Study. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

An Organizing Framework for a Diverse Field: Typology of Residential Care/Assisted Living. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

How Well Do Residential Care/Assisted Living Facilities and Nursing Homes Assess and Treat Cognitive and Social Needs of Residents with Dementia? Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

Overview of Dementia Care in Assisted Living and Nursing Homes. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

Ambulation Limitations and Use of Assistive Devices for Persons with Dementia in Long-Term Care. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

Successful Meals for Long-Term Care Residents with Dementia. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

Pain in Nursing Home Residents with Dementia: How Assessment, Treatment and Staff Perceptions Relate to Resident Report. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

Do Hospice Services Enhance End-of-Life Care in Nursing Homes and Assisted Living Facilities? Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

Resident Transitions in Small Assisted Living Facilities. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November 2003.

Aggressive Behaviors Related to Dementia: Should my Loved One Go to Assisted Living or a Nursing Home? Paper presented at the 2004 Annual Meeting, The American Geriatrics Society, Las Vegas, NV, May 2004.

Innovations in Long-Term Care: What is the State of the Art? Invited presentation, Pioneer Network Fifth National Conference, Overland Park, KS, August 2004.

Quality Dementia Care in Assisted Living and Nursing Homes. Invited speaker, Preconference Intensive sponsored by the National Alzheimer's Association, 2004 Annual Meeting of the American Association of Homes and Services for the Aging, Nashville, TN, October 2004.

Participant Perspectives on Issues of Transitions from Assisted Living. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November 2004.

Physical Performance Tests to Identify Assisted Living Residents Who are at Risk for Adverse Health Outcomes. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November 2004.

Food and Fluid Consumption among Long-Term Care Residents with Dementia. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November 2004.

Determinants and Effects of Staffing Mix and Intensity in Residential Care/Assisted Living. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November 2004.

End-of-life in Assisted Living and Nursing Homes. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November 2004.

Key Issues in Dementia Care in Assisted Living and Nursing Homes: family, staff, and quality of life. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November 2004.

Medical Care and Assisted Living Residents: Interaction among Physicians, Facility Staff, Residents, and Family. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November 2004.

How to Measure Quality and What to Do With It: The Challenge of Bridging Research, Practice And Policy ... and Strategies for the Future. Invited speaker, Quality Summit "Achieving Excellence", Center on Excellence in Assisted Living, Washington DC, December 2004.

Pragmatic Innovations in Long-Term Care. Key Note Speaker, National Institute on Aging Consensus Conference, Baltimore, MD, April 2005.

Are Specialized Bathing Tubs Risk Factors for Infection and Skin Problems in Nursing Homes? Paper presented at the 2005 Annual Meeting, The American Geriatrics Society, Orlando, FL, May 2005.

End of Life in Residential Care and Nursing Homes. Invited speaker, Grant Makers in Aging, National Teleconference, October 2005.

What It's Like to Work in Assisted Living. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Design and Methods of the Lighting-in-Dementia Study. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Impact of High Intensity, Low Glare Environmental Light Therapy on Sleep Patterns of Long-Term Care Residents with Dementia. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Impact of High Intensity, Low Glare Environmental Light (HILGEL) Therapy on Agitation and Related Behavioral Symptoms among Long-Term Care Residents with Dementia. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Impact of High Intensity, Low Glare Environmental Light (HILGEL) Therapy on Depressive Symptoms among Long-Term Care Residents with Dementia. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Beliefs about Exercise in the First Two Months Post Hip Fracture. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Effects of Specialized Bathing Systems on Resident Cleanliness and Water Quality in Nursing Homes: A Randomized Controlled Trial. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Re-examining Common Wisdom in Assisted Living. Invited Discussant, Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Increasing Compliance with Hip Protector Use in Nursing Homes. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

Concentrations of Residents with Dementia in Nursing Homes and its Effects. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

The Measurement and Importance of Quality in Tomorrow's Assisted Living. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November 2005.

New Directions in Assisted Living and Nursing Home Research. Invited Speaker, Center for Mental Health and Aging, University of Alabama, December 2005.

A Multicenter, Randomized, Controlled, Trial of the Efficacy of an Energy Absorbing Hip Protector in U.S. Nursing Homes Residents for the Prevention Of Hip Fracture: Hip Pro. Paper presented at the 2006 Annual Meeting, The American Geriatrics Society, Chicago, IL, April 2006.

Hospice Attitudes Among Assisted Living and Nursing Home Administrators and the Long-Term Care Hospice Attitudes Scale (LTC-HAS). Paper presented at the 2006 Annual Meeting, The American Geriatrics Society, Chicago, IL, April 2006.

Utility of the MDS-COGS to Help Assisted Living Staff Screen for Undiagnosed Dementia. Paper presented at the 2006 Annual Meeting, The American Geriatrics Society, Chicago, IL, April 2006.

Enhancing Quality of Life in Residential Long-Term Care. Invited Speaker, International Conference on Alzheimer's Disease and Related Disorders, Madrid, Spain, July 2006.

Effective Behavior Management for Residents with Dementia. Invited Speaker, 2006 Center for Excellence in Assisted Living Quality Summit, Washington, DC, December 2006.

Physical Health Outcomes of Family Caregivers of Assisted Living and Nursing Home Residents at the End of Life. Paper presented at the North Carolina Conference on Aging, Greensboro, NC, October 2006.

Home-Exercise Following Hip Fracture: Results from an RCT-Intervention Development Study in the Baltimore Hip Studies (BHS). Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Measuring the Quality of Dying in Long-Term Care. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Role Strain for Family Caregivers of Assisted Living and Nursing Home Residents at the End of Life. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Administrator's Attitudes about Hospice and the Development of the Hospice Attitudes Scale. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Methods for Extending Focal Case Study in Assisted Living. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.



Training Assisted Living Leaders and Staff. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Development of an Observational Measure of Person-Centered Care. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Reliability and Validity of the Evaluation to Sign Consent Measure. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Utility of the MDS-COGS to Help Assisted Living Staff Screen for Undiagnosed Dementia. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Examining Medical Care in Assisted Living: Methodological Approaches. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

End-of-Life Decisions in Assisted Living. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November 2006.

Enhancing Dementia Quality of Life in Residential Long-Term Care. Invited Speaker, Twenty-First Annual Conference, University of Rochester School of Medicine and Dentistry, New York, September 2007.

Residents' Views Vs. Regulators Goals: A Comparative Perspective On Assisted Living Quality. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Setting the Context for Research with Family Members of Deceased Long-Term Care Residents. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Family Caregiver Involvement for Assisted Living and Nursing Home Residents at the End of Life. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Family-Staff Member Agreement in Reports about End of Life in Assisted Living and Nursing Homes. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

How Family Perceptions about End of Life in Long-Term Care Differ from Perceptions of Others. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Physician Services in Assisted Living. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Physician and Assisted Living Facility Partnerships: An Emerging Model of Care. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Understanding Caregiving Demands: Daughter Caregivers' Experiences with Seeking Community Services. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

First Generation Immigrants as Direct Care Workers in U.S. Nursing Homes. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Sequelae of Hip Fracture and their Relationship to Recovery: Updates from The Baltimore Hip Studies. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Asking the Experts: Older Adults in Assisted Living Speak about Quality. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Time For Lunch! Diverse Views on Food and Dining. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Management of Chronic and Acute Illness by U.S. Retirees Living in Mexico. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Physician Interest in Volunteer Service During Retirement. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

A Quality Improvement Program to Reduce Falls in Assisted Living. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Assisted Living in Mexico: An Alternative and an Opportunity. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November 2007.

Intervention Research: From Treatment Manuals to Funded Research. Invited pre-conference workshop. Society for Social Work and Research, Washington, DC, January 2008.

Obtaining, Translating, and Evaluating Practice-Based Evidence to Improve Dementia Care. Invited keynote speaker, The Hartford Geriatric Social Work Translational Research Conference. Chantilly, VA, April 2008.

The "VIBES" Trial: Low Magnitude Mechanical Stimulation (LMMS) to Improve Bone Mineral Density (BMD). Paper presented at the 2008 Annual Scientific Meeting, The American Geriatrics Society, Washington DC, May 2008.

Medication Management in the Context of Community-Based Participatory Research in Assisted Living. Paper presented at the 2008 AHRQ Annual Conference, Washington, DC, September 2008.

The Voluntary Consensus Process and Development of Consumer Information: Example of the Assisted Living Disclosure Collaborative. Paper presented at the 2008 AHRQ Annual Conference, Washington, DC, September 2008.

End-Of-Life in Assisted Living and Nursing Homes: The Role and Perceptions of Family Caregivers. Invited symposium speaker, the International Federation on Aging 9<sup>th</sup> Global Conference on Aging, Montreal Canada, September 2008

The “Vibes” Trial: Low Magnitude Mechanical Stimulation (LMMS) to Improve Bone Mineral Density (BMD). Paper presented at the American Society for Bone and Mineral Research (ASBMR) 30<sup>th</sup> Annual Meeting, Montreal Canada, September 2008.

Measuring the Quality of Dying in Residential Long-Term Care. Invited speaker, Second Annual Palliative Care Retreat and Research Symposium, National Palliative Care Research Center, American Cancer Society, and the American Academy of Hospice and Palliative Medicine, Snoqualmie, Washington, September 2008.

Assisted Living in the United States. Invited keynote speaker, Assisted Living Above the 49<sup>th</sup> Parallel. Banff, Alberta, Canada, October 2008.

Utility of the MDS-COGS to Help Assisted Living Staff Screen for Undiagnosed Dementia. Paper presented at the 2008 Aging Exchange, University of North Carolina at Chapel Hill, October 2008.

The Res-Care Intervention Study: Impacts on Residents and Nursing Assistants. Paper presented at the Sixty-first Annual Scientific Meeting, The Gerontological Society of America, National Harbor, MD, November 2008.

Stigma and Ageism in Assisted Living. Paper presented at the Sixty-first Annual Scientific Meeting, The Gerontological Society of America, National Harbor, MD, November 2008.

Assessing Physician Care in Residential Care/Assisted Living: Design and Implementation Issues. Paper presented at the Sixty-first Annual Scientific Meeting, The Gerontological Society of America, National Harbor, MD, November 2008.

Social Work Services in Long-Term Care: Building on a Strong Beginning. Paper presented at the Sixty-first Annual Scientific Meeting, The Gerontological Society of America, National Harbor, MD, November 2008.

Social Support for Exercise by Experts in Older Women Post Hip Fracture. Paper presented at the Sixty-first Annual Scientific Meeting, The Gerontological Society of America, National Harbor, MD, November 2008.

Evaluation of the Classroom-based Training of the Campaign for Quality in Residential Care. Paper presented at the Sixty-first Annual Scientific Meeting, The Gerontological Society of America, National Harbor, MD, November 2008.

Fidelity of the Classroom-based Training of the Campaign for Quality in Residential Care. Paper presented at the Sixty-first Annual Scientific Meeting, The Gerontological Society of America, National Harbor, MD, November 2008.

Mock Reviews: The Good, the Bad, the Ugly, and Lessons Learned. Paper presented at the Sixty-first Annual Scientific Meeting, The Gerontological Society of America, National Harbor, MD, November 2008.

Building Capacity and Linkages for Long-Term Care Research. Invited pre-conference symposium, Society for Social Work and Research, New Orleans, LA, January 2009.

Medical Practice in Assisted Living: Medication Management, Falls Prevention, and Physician Care. Invited pre-conference symposium, The American Medical Directors 2009 Annual Symposium, Charlotte, NC, March 2009.

Using Evidence to Improve Care and Outcomes: The Case of End-of-Life in Long-Term Care Settings. Invited pre-conference speaker, The Social Work in Hospice and Palliative Care Network, Annual Assembly

of the American Academy of Hospice and Palliative Medicine & Hospice and Palliative Nurses Association, Austin, TX, March 2009.

Concordance of Family and Staff Member Reports about End of Life in Assisted Living and Nursing Homes. Paper presented at the 2009 Annual Meeting, American Society on Aging – National Council on Aging, Las Vegas, NV, March 2009.

Medication Management in the Context of Community-Based Participatory Research in Assisted Living. Paper presented at the 2009 Annual Scientific Meeting, The American Geriatrics Society, Chicago, IL, May 2009.

Community-based Participatory Research in Assisted Living and Other Settings: A Case-Based Primer Developed in the Context of Studying Medication Administration. Invited Pre-Conference Research Intensive Symposium Speaker, Pioneer Network 9th National Conference, Little Rock, Arkansas, August 2009.

Pilot Testing of the Restorative Care Intervention. Paper presented at the 2009 AHRQ Annual Conference, Rockville, MD, September 2009.

End of Life Care and Outcomes in U.S. Assisted Living Residences and Nursing Homes. Invited keynote speaker, Twenty Years of Nursing Home Medicine in the Netherlands, Amsterdam, Netherlands, October 2009.

Measuring End of Life in Assisted Living and Nursing Homes. Invited speaker, Third Annual Palliative Care Retreat and Research Symposium, National Palliative Care Research Center, American Cancer Society, and the American Academy of Hospice and Palliative Medicine, Greensboro, Georgia, October 2009.

A Conceptual Framework for Evaluating Measures of End-of-Life in Long-Term Care. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

End-of-Life in Long-Term Care in the Netherlands: New Findings and Measurement Issues. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

End-of-Life in Long-Term Care in the United States: New Findings and Measurement Issues. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Differences in the End-of-Life Experience in the United States and Netherlands. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

We Know What it Means to Serve: Volunteerism among Older Adults in Senior Residences. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

A Critical Evaluation of Green House Homes in the Context of Existing Literature. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Physician Perspectives on Falls Prevention and Monitoring in Assisted Living Communities. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Health Care Delivery in Assisted Living: The Emerging Role of Health Care Supervisors. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Defining “Family” in Senior Housing and Long-Term Care Settings: Need for a Person-Centric Model. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Who Attends Training in Long-Term Care Settings? Understanding Staff and Facility Level Correlates of Attendance. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Medication Errors and Staff Training in Assisted Living. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Common Sources of Medication Administration Errors in Assisted Living. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Understanding Medication Administration in Assisted Living: Views of Physicians and Health Care Supervisors. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Translating Quality to Practice. Paper presented at the Sixty-second Annual Scientific Meeting, The Gerontological Society of America, Atlanta, Georgia, November 2009.

Social Work Research and Comparative Effectiveness Research. Invited discussant, Inaugural Symposium, Social Work Research and Comparative Effectiveness Research: A Research Symposium to Strengthen the Connection. National Association of Social Workers Social Work Policy Institute, Washington DC, November 2009.

Assisted Living. Invited speaker, Department of Veterans Affairs Health Services Research & Delivery Long-Term Care Field-Based Meeting. Fairport, NY, June 2010.

Effect of Hip Protectors on Fractures, Using a Structural Nested Model. Paper presented at the 2010 Annual Meeting of the Society for Epidemiologic Research. Seattle, WA, June 2010.

Community-based Participatory Research. Keynote speaker, Health Aging Research Seminar: Promoting Collaborative Community-Academic Research Partnerships. Washington State University, Spokane, WA, December 2010.

Antibiotic Prescribing in Long-Term Care: Quality Improvement Approaches. Invited Visiting Professor, Baycrest Geriatric Healthcare System, Toronto, Canada, February 2011.

Management of Medical Problems in Assisted Living. Invited Intensive Presenter. 2011 Annual Conference, AMDA – Long-Term Care Medicine. Tampa, Florida, March 2011.

The Evidence-Base for Culture Change: An Overview and Reflections on Research in Person-Directed Care. Invited Symposium Speaker. Pioneer Network's 2001 National Conference. St. Charles, Missouri, August 2011.

Providing Daily Mouthcare Without a Battle. Paper presented at the Pioneer Network's 2001 National Conference. St. Charles, Missouri, August 2011.

The Social Construction of Stigma in Senior Housing: Examining Difference through Case Studies. Paper presented at the Sixty-fourth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2011.

Enhancing Psychosocial Care in Nursing Homes. Paper presented at the Sixteenth Annual Conference, Society for Social Work and Research, Washington, DC, January 2012.

Mouth Care Without a Battle. Invited Presentation. North Carolina Health Care Facilities Association 2012 Annual Convention, Raleigh, NC, February 2012.

Improving Oral Hygiene Care for Cognitively and Physically Impaired Patients: What Medical Directors and Supervisors Need to Know. Paper presented at the 2012 Annual Meeting of the American Medical Directors Association, San Antonio, TX, March 2012.

Evidence-Based Antibiotic Prescribing in Long-Term Care. Paper presented at the 2012 Annual Meeting of the American Medical Directors Association, San Antonio, TX, March 2012.

Dementia in Long-Term Care. Invited Presentation. Innovations in Dementia Screening, Diagnosis, and Management for Aging Service Providers. Carolina Alzheimer's Network, Greensboro, NC, March 2012.

Implementation of Personalized, Evidence-Based Mouth Care for Persons with Cognitive or Physical Impairment: Mouth Care Without a Battle. Paper presented at the 2012 Alzheimer's Association International Conference, Vancouver, Canada, July 2012.

Culture Change: History, Concepts, Controversies, and Unanswered Questions. Invited paper presented at the Conference Intensive of the Pioneer Network 2012 National Conference. Jacksonville, FL, August 2012.

Characteristics Related to the Adoption of Culture Change. Invited paper presented at the Conference Intensive of the Pioneer Network 2012 National Conference. Jacksonville, FL, August 2012.

Implementing and Sustaining Person-Centered ADL Care. Invited paper presented at the Conference Intensive of the Pioneer Network 2012 National Conference. Jacksonville, FL, August 2012.

Medical Problems Encountered During Two Circumnavigations by Semester at Sea. Paper presented at the 13th Conference of the International Society of Travel Medicine. Maastricht, The Netherlands, May 2013.

Going Beyond the Tasks to Person-Centered Relationships: The Evidence in Light of Conventional Wisdom. Invited panel keynote paper at the Alzheimer's Association International Conference, Dementia Care @ AAIC. Boston, MA, July 2013.

Mouth Care Without a Battle. Invited paper presented at the Annual North Carolina Health Care Facilities Association Meeting, Myrtle Beach, NC, August 2013.

Techniques for Individualized Mouth Care: Mouth Care Without a Battle. Invited session presented at the Conference Intensive of the Pioneer Network 2013 National Conference. Bellevue, WA, August 2013.

Person-Centered Operations and Outcomes: Findings from a Research Study. Paper presented at the Pioneer Network 2013 National Conference. Bellevue, WA, August 2013.

Person-Centered Practices in Assisted Living. Panel presentation. 2013 LeadingAge Annual Meeting, Dallas, TX, October 2013.

Activity Involvement Among Residential Care Residents with Dementia and Other Cognitive Impairments. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Why Mouth Care in Nursing Homes Needs Improvement. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Challenges to Changing Nursing Home Routines to Meaningfully Improve Oral Hygiene. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Examining the Landscape: Nurse Staffing and Nursing Services in Assisted Living. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Resident Outcomes in Assisted Living: Do Staffing and Services Matter? Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

The Appropriateness of Colorectal Cancer Screening in Two Assisted Living Settings. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Assessment of Dental-related Function in Assisted Living Residents. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Measuring End-of-Life Care and Outcomes in Assisted Living. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Development and Preliminary Testing of the Quality of Spiritual Care Scale. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

End-of-Life Care in Green House Nursing Homes. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

EMPOWER: An Intervention to Address Barriers to Pain Management in Hospice. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Community-Based Participatory Research to Develop Measures of Person-Centeredness in Assisted Living. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Public Perceptions of Hospice and Pain Management. Paper presented at the Sixty-sixth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, LA, November 2013.

Lifestyle and Health Screening Behaviors of Long-Term Non-Hodgkin Lymphoma Survivors. Paper presented at the Seventh Biennial Cancer Survivorship Research Conference, Atlanta, Georgia, 2014.

Dementia in Assisted Living. Invited Scholars Series, Institute on Aging, University of Pennsylvania. Philadelphia, Pennsylvania, April 2014.

Participation in Independent or Collaborative Research Projects. Invited Webinar Keynote Presenter. University of Iowa Resources for Nursing Home Social Workers Webinar Series, April 2014.

Managing Activities of Daily Living Without a Battle. Invited Speaker. Dementia Counseling and Care Conference, Wake Forest School of Medicine, Winston-Salem, North Carolina, May 2014.

Mouth Care Without a Battle: Individualized Mouth Care for People with Cognitive and Physical Impairment. Invited Keynote Speaker. Dementia Care Grand Rounds, Copper Ridge Institute, Baltimore, Maryland, June 2014.

Promoting and Protecting Against Stigma in Residential Settings. Invited Speaker. Dementia Care Grand Rounds, Copper Ridge Institute, Easton, Maryland, June 2014.

Avoiding the Harms of Antibiotic Over-Use. Invited Webinar Keynote Presenter. Agency for Healthcare Research and Quality, July 2014.

Green House Homes: Challenges and Opportunities. Symposium presented at the 2014 LeadingAge Annual Meeting, Nashville, Tennessee, October 2014.

Managing Personal Care and Medical Concerns. Invited Keynote Speaker, 2014 Caregiving Education Conference, NC A&T University, November 2014.

Social Support in Older Hemodialysis Patients: Associations with Self-Management and a Confirmatory Factor Analysis of the Six Item Lubben Social Network Scale. Paper presented at the Sixty-seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C, November 2014.

Relationship of Care to Outcomes in Green House and Other Nursing Homes. Paper presented at the Sixty-seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C, November 2014.

End-Stage Renal Disease among Older Adults: Self-Management, Age, Cognition, and Self-Efficacy. Paper presented at the 2015 Annual Conference of the Society for Social Work and Research, New Orleans, Louisiana, January 2015.

Measuring Person-Centered Care in Your Assisted Living Community. Invited Speaker. National Center for Assisted Living Annual Quality Summit, Austin, Texas, February 2015.

Assisted Living Research Year in Review. Invited Intensive Session Speaker. Innovation and Transformation in Assisted living. AMDA – The Society for Post-Acute and Long-term Care Medicine -- Annual Conference. Louisville, Kentucky, March 2015.



Green House Nursing Homes: Benefits, Challenges, and Issues Related to Care. Symposium presented at the AMDA – The Society for Post-Acute and Long-term Care Medicine -- Annual Conference. Louisville, Kentucky, March 2015.

Shaping the Future of the Small House: Evidence to Guide the Implementation of Green House Homes. Paper presented at the 2015 American Society on Aging Conference, Chicago, Illinois, March 2015.

Benchmarking and Monitoring Person-Centered Practices in Assisted Living: The PC-PAL. Invited Keynote Speaker, 2015 Annual Meeting of the Maine Health Care Association. Auburn, Maine, April 2015.

PC-PAL: Using Metrics to Measure Person-Centered Practices. Invited Speaker, 2015 Annual Meeting of the ALFA, the Senior Living Executive Conference. Tampa, Florida, May 2015.

Where the Rubber Hits the Road: Partnering with Dementia Caregivers in Intervention Design and Implementation. Poster presented at the Alzheimer's Association International Conference, Washington, DC, July 2015.

New Evidence Regarding the Green House Model of Nursing Home Care and Implications for International Policy and Practice. Symposium presented at the Tenth International Association of Gerontology and Geriatrics – Asia/Oceania 2015 Conference, Chiang Mai, Thailand, October 2015.

Improving Mouth Care in Nursing Homes: Implementing an Evidence-Based, Person-Centered, Systems-Level Approach. Paper presented at the Tenth International Association of Gerontology and Geriatrics – Asia/Oceania 2015 Conference, Chiang Mai, Thailand, October 2015.

Reducing Antibiotic Over-Use in U.S. Nursing Homes. Paper presented at the Tenth International Association of Gerontology and Geriatrics – Asia/Oceania 2015 Conference, Chiang Mai, Thailand, October 2015.

Caregiver Confidence in Symptom Management. Paper presented at the Sixty-eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, Florida, November 2015.

Health Services and Outcomes in Assisted Living: The Importance of Nurse Delegation Practices. Poster presented at the Sixty-eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, Florida, November 2015.

The Spectrum of Antibiotic Use in Nursing Homes. Paper presented at the Sixty-eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, Florida, November 2015.

Aligning Assisted Living Research with the Changing Landscape. Paper presented at the Sixty-eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, Florida, November 2015.

Mouth Care Without a Battle: Train the Trainer Workshop. Workshop presented for the Foundation of Quality Care, Troy, New York, May 2016.

Measures and Instruments for Quality Improvement in Senior Living: A Critical Review. Invited Symposium, 2016 Annual Conference, Argentum: Senior Living Executive, Denver, Colorado, May 2016.

Antibiotic Use for Presumed Urinary Tract Infection in Nursing Home Residents. Poster presented at the 2016 Annual Meeting, the American Geriatrics Society, Long Beach, California, May 2016.

Oral Hygiene Status of a Sample of Residents from 14 Nursing Homes in North Carolina. Paper presented at the 2016 Annual Meeting, the American Geriatrics Society, Long Beach, California, May 2016.

Innovations in Benchmarking. Invited Presentation, AHCA/NCAL 67th Annual Convention and Expo, Nashville, October 2016.

Antibiotic Stewardship: The New Mandate for Quality Improvement and Infection Control. Symposium presented at the AHCA/NCAL 67th Annual Convention and Expo, Nashville, October 2016.

Antibiotic Stewardship: The New Normal in Long-Term Care. Symposium presented at the Annual Meeting of LeadingAge Annual Meeting and Expo, Indianapolis, Indiana, November 2016.

Important Considerations to Improve Oral Hygiene. Symposium presented at the Sixty-ninth Annual Scientific Meeting, The Gerontological Society of America, New Orleans, Louisiana, November 2016.

Goals of Care and the Dying Experience in Advanced Dementia: What Might Be Learned by Implementing Goals of Care. Poster presented at the 2017 Annual Assembly of Hospice and Palliative Care. February 2017.

Helping Family Caregivers Attend to Medical Signs and Symptoms of Relatives with Dementia. Symposium presentation, International Geriatrics and Gerontology World Congress, San Francisco, July 2017.

Treating Behavioral Symptoms of Dementia in Assisted Living. Symposium presentation, International Geriatrics and Gerontology World Congress, San Francisco, July 2017.

Promoting Goals of Care to Improve Decision Making in Nursing Homes. Symposium presentation, International Geriatrics and Gerontology World Congress, San Francisco, July 2017.

Tools for Quality Improvement in Assisted Living. Symposium presentation, International Geriatrics and Gerontology World Congress, San Francisco, July 2017.

Decision-Making Around Diagnosis and Treatment of Suspected Infections in Long-Term Care. Symposium presentation, International Geriatrics and Gerontology World Congress, San Francisco, July 2017.

Antibiotic Stewardship in Long-Term Care: Results from an Implementation Study. Symposium presentation, International Geriatrics and Gerontology World Congress, San Francisco, July 2017.

A Systems-Level Approach to Improving Mouth Care. Invited Speaker, Innovating the Next Generation of Dementia and Alzheimer's Disease Care Interventions. National Institutes of Health, Washington, D.C., July 2017.

Reducing Antibiotic Prescribing in Nursing Homes: Implementation of an Efficacious Antibiotic Stewardship Program. Paper presented at the Nursing Home Research International Working Group, St. Louis, October 2017.

Dementia Care in Residential Long-Term Care. Invited speaker, Research Summit on Dementia Care: Building Evidence for Services and Supports. National Institutes of Health, Washington, D.C., October 2017.

Long-Term Care: Current and Future Issues, Opportunities, and Innovations. Invited speaker, The Business of Healthcare, Adapting to an Aging Economy. UNC Kenan-Flagler Business School, Chapel Hill, NC, October 2017.

How Beneficial Is Adopting the Household Model of Culture Change? Invited Speaker, 2017 LeadingAge Annual Meeting, New Orleans, LA, October 2017.

Causal Description and Explanation for Social Improvement and Equity. Poster presented at the 23<sup>rd</sup> Annual Conference of the Society for Social Work and Research, Washington, DC, January 2018.

The Data Imperative: The Case for Standardized Metrics in Assisted Living. Invited Speaker. Senior Living 100 Conference, Orlando, February 2018.

Maximizing JAMDA's Relevance to the Post-Acute and Long-Term Care Community. Symposium presentation, 2018 Annual Conference, AMDA – The Society for Post-Acute and Long-Term Care Medicine. Grapevine, March 2018.

Assisted Living Residents with Dementia Who are Taking an Antipsychotic Medication: Potential Adverse Medication Effects and Medical Care. Poster presented at the 2018 American Geriatrics Society Annual Scientific Meeting, Orlando, FL, May 2018.

Psychiatric Comorbidities and Use of Antipsychotic and Psychotropic Medications in a Stratified Sample of Assisted Living Residents with Dementia. Poster presented at the 2018 American Geriatrics Society Annual Scientific Meeting, Orlando, FL, May 2018.

Practical Evidence-Based Strategies to Reduce Agitation and Pneumonia. Continuing Education Session presented at the 2018 Annual Conference, Florida Health Care Association, Fort Lauderdale, FL, July 2018.

Alzheimer's Association 2018 Dementia Care Practice Recommendations. Invited Panel presentation at the 2018 Alzheimer's Association International Conference, Chicago, IL, July 2018.

Reducing Pneumonia in Nursing Homes Through Better Oral Hygiene: Evidence from a Cluster Randomized Trial. Paper presented at the 2018 Nursing Home Research International Working Group Conference, Rome, Italy, September 2018.

Evidence-based Practices to Care for Behaviors, Medical Events, and Activities of Daily Living. Keynote presentation at the 12<sup>th</sup> Annual Martin Family Alzheimer's Disease Caregiver Symposium. Indianapolis, IN, September 2018.

Getting Ready for Research and Publication. Invited symposium presentation, 14<sup>th</sup> International Congress of the European Geriatric Medicine Society, Berlin, October 2018.

Reducing Antibiotic Overprescribing in Nursing Homes: Role of Education, Leadership, and Variation in Practice. Paper presented at the 14th International Congress of the European Geriatric Medicine Society, Berlin, October 2018.

Migration of U. S. and Canada Retirees to Latin American Colonial Cities: Lessons Learned. Poster presented at the Seventy-first Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2018.

Dementia Care Practice Recommendations for Long-Term Care and Community-based Settings. Pre-Conference Workshop, Seventy-first Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2018.

Considerations Regarding Implementing Nonpharmacological Practices in Assisted Living. Symposium presentation, Seventy-first Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November 2018.

Mouth Care Without a Battle: Implementation and Outcomes. Keynote presentation, the Annual Meeting of the New York State Oral Health Coalition in Collaboration with the Foundation for Quality Care. Troy, NY, March 2019.

A Global Tour through Pragmatic Trials in Nursing Homes. Keynote Pre-Conference Session at 2019 Annual Conference, AMDA – The Society for Post-Acute and Long-Term Care Medicine. Atlanta, March 2019.

Assisted Living: The Reality of Aging in Place. Symposium presentation, 2019 Annual Conference, AMDA – The Society for Post-Acute and Long-Term Care Medicine. Atlanta, March 2019.

How to Read and Review Research Papers. Workshop session, 2019 Annual Conference, AMDA – The Society for Post-Acute and Long-Term Care Medicine. Atlanta, March 2019.

Person-Centered Care Practices – Challenges in Care. Keynote Inaugural Speaker, Alzheimer’s Association Dementia Care Provider Roundtable. Washington DC, April 2019.

Person-Centered Care Practices – Measurement and Quality Improvement. Keynote Inaugural Speaker, Alzheimer’s Association Dementia Care Provider Roundtable. Washington DC, April 2019.

Research into Practice: The Latest Findings on Dementia Care in Assisted Living. Invited Presenter, 2019 Annual Conference, Argentum: Senior Living Executive, San Antonio, TX, April 2019.

Protocol Development of Evidence-Based Therapeutic Practices for Individuals Living with Dementia: Aromatherapy, Natural Light, Personalized Music, Robotic Pets. Poster presented at the 2019 Annual Scientific Meeting, The American Geriatrics Society, Portland OR, May 2019.

Nurse Decision-Making for Suspected Urinary Tract Infections in Nursing Homes: Potential Targets to Reduce Antibiotic Overuse. Poster presented at the 2019 Annual Scientific Meeting, The American Geriatrics Society, Portland OR, May 2019.

Clinical Information Most Important to a Nursing Home Clinician’s Decision to Prescribe Antibiotics for a Suspected Urinary Tract Infection. Poster presented at the Presidential Poster Session, 2019 Annual Scientific Meeting, The American Geriatrics Society, Portland OR, May 2019.

Demography of the Older Residential Care Population: Research Questions and Data Gaps Related to Care for Persons with Dementia. Invited Expert Seminar Speaker, National Institute on Aging, Washington, DC, May 2019.

How to Write and Review Research Papers. Invited Speaker, Grand Rounds, Severance Hospital, Seoul, South Korea. May 2019.

Long-Term Care in the United States. Invited Speaker, Luncheon Seminar, Chungnam National University Hospital, Daejeon, South Korea. May 2019.

Enhancing Research on Elderly Care. Invited Speaker, Centre for Ageing Studies, University of Ghana, October 2019.

Dementia Care for Residents in Assisted Living: Perspectives of Staff Responding to Behavioral Expressions. Poster presented at the Seventy-second Annual Scientific Meeting, The Gerontological Society of America, Austin TX, November 2019.

Improving Mouth Care in Nursing Homes: Pilot Testing to Pragmatic Trials. Invited Distinguished Lectureship Keynote Presentation. University of South Florida School of Aging Studies, Tampa, FL, January 2020.

Quality Measurement in Assisted Living. Pre-Conference Symposium, 2020 Annual Conference, AMDA – The Society for Post-Acute and Long-Term Care Medicine. Virtual Meeting, April 2020. (Virtual presentation)

Reliability of the LEAD Panel Method for Determining the Presence of Elder Abuse. Poster presented at the 2020 Annual Scientific Meeting, The American Geriatrics Society, Long Beach CA, May 2020. (Virtual presentation)

Melatonin Prescribing in Assisted Living. Poster presented at the 2020 Annual Scientific Meeting, The American Geriatrics Society, Long Beach CA, May 2020. (Virtual presentation)

Fatigue Trajectories in Long-term Non-Hodgkin Lymphoma Survivors. Poster presented at the 2020 American Society of Clinical Oncology Annual Meeting, Chicago IL, June 2020. (Virtual presentation)

To What Extent Do Local Nursing Home Prescribing Patterns Relate to Antipsychotic and Antianxiety Prescribing in Assisted Living? Poster presented at the 2020 Annual Research Meeting, Academy Health, Boston MA, July 2020. (Interactive virtual presentation)

Nursing Home Residents with Dementia Experience Better End-of-Life Care and Outcomes in Nursing Homes with Alzheimer's Special Care Units. Paper presentation, 2020 Annual Research Meeting, Academy Health, Boston MA, July 2020. (Interactive virtual presentation)

Changing Practices in Long-Term Care One Stage at a Time. Keynote Presentation. The Translational Research Institute on Pain in Later Life at Cornell University. July 2020. (Virtual presentation),

Doing the Impossible with the Inadequate: COVID-19 Response in U.S. Assisted Living Settings. Poster presented at the Seventy-Fifth Annual Scientific Meeting, The Gerontological Society of America, November 2020 (Virtual presentation).

Psychoactive Prescribing in Assisted Living. Symposium presented at the Seventy-Fifth Annual Scientific Meeting, The Gerontological Society of America, November 2020 (Virtual presentation).

Assisted Living Care for Special Populations. Symposium presented at the Seventy-Fifth Annual Scientific Meeting, The Gerontological Society of America, November 2020 (Virtual presentation).

Addressing the Needs of Persons Living with Dementia Across Care Settings. Symposium presented at the Seventy-Fifth Annual Scientific Meeting, The Gerontological Society of America, November 2020 (Virtual presentation).

Lessons Learned in Research to Address Wicked Problems Facing the Care of Older Adults Across the Care Continuum. Symposium presented at the Seventy-Fifth Annual Scientific Meeting, The Gerontological Society of America, November 2020 (Virtual presentation).

COVID-19 in Assisted Living. Invited Speaker, Leadership, Ethics & Post-Acute and Long-Term Care Symposium, November 2020 (Virtual presentation).

Changing Practices in Long-Term Care One Stage at a Time ... and One Setting at a Time. Invited 34<sup>th</sup> Annual Katz Lecturer, Brown University, February 2021 (Virtual presentation).

Medical and Mental Health Services in US Assisted Living Settings During COVID-19: Challenges and Opportunities. Poster presented at the 2021 Annual Conference, AMDA – The Society for Post-Acute and Long-Term Care Medicine. Virtual Meeting, March 2021. (Virtual presentation). *Awarded the Guterman prize for best research poster.*

COVID-19 Recommendations for Assisted Living: Implications for the Future. Poster presented at the 2021 Annual Scientific Meeting, The American Geriatrics Society, May 2021 (Virtual presentation).

COVID and PACE in North Carolina: Lessons Learned from a Statewide Survey. Invited symposium presented at the NC PACE Association Annual Conference, May 2021 (Virtual presentation).

What We Have Learned from Covid-19: Proven Long-Term Care Alternatives for a Safer and Better Long-Term Care Future. Invited symposium presented to the New York State Bar Association, May 2021 (Virtual presentation).

Excess Mortality Attributed to COVID-19 Among Assisted Living Residents in the US., 2021 Annual Research Meeting, Academy Health, June 2021. (Virtual presentation). *Awarded paper presentation (Best of ARM).*

Reimagining Assisted Living. Invited presentation, Florida Geriatrics Society 32<sup>nd</sup> Annual Symposium. September 2021. (Virtual presentation).

Overdiagnosis of Urinary Tract Infections in Nursing Home Residents by Nursing Home Primary Care Providers and Nurses Compared to a Clinical Guideline. Poster presented at the 43<sup>rd</sup> Annual North American Meeting of the Society for Medical Decision Making, October 2021. (Virtual presentation)

Education and Measurement to Strengthen the Dementia Care Workforce. Paper presented at the American Public Health Association 2021 Annual Meeting, Denver CO, October 2021.

A Novel Lighting Intervention to Reduce Nighttime Falls for Persons with Dementia. Poster presented at the 17th European Geriatric Medical Society (EuGMS) Congress, October 2021. (Virtual presentation).

COVID-19 Experiences and Implications Across Long-Term Care. Invited Keynote Speaker. American Assisted Living Nurses Association. October 2021 (Virtual presentation).

Seven-State Study of Assisted Living and Healthcare Providers' Responses to COVID-19. Symposium presented at the Seventy-Six Annual Scientific Meeting, The Gerontological Society of America, November 2021 (Virtual presentation).

Measurement for Something as Personal as Dressing is Not Personalized. Symposium presented at the Seventy-Six Annual Scientific Meeting, The Gerontological Society of America, November 2021 (Virtual presentation).

COVID-19 Perspectives of Assisted Living and Health Care Providers in Seven States. Symposium presented at the Seventy-Six Annual Scientific Meeting, The Gerontological Society of America, November 2021 (Virtual presentation).

The Evidence: Green House Model/Small Nursing Homes. Invited Keynote Speaker. University of Calgary Public Event: Alternative Models of Long-Term Care Delivery, December 2021 (Virtual presentation).

Current Tensions and Solutions to Reimagine Assisted Living. Invited Keynote Speaker. Argentum Advocates for Seniors Public Policy Institute, Washington, DC, March 2022.

Recommendations for Medical and Mental Health Care in Assisted Living: Results from an Expert Delphi Consensus Panel. Symposium presented at the 2022 Annual Conference, AMDA – The Society for Post-Acute and Long-Term Care Medicine. Baltimore, MD, March 2022.

The Imperative to Reimagine Assisted Living. Invited Speaker. Center for Excellence in Assisted Living Board Meeting, March 2022 (Virtual presentation).

Important Considerations Regarding Psychosocial/Environmental Care Practices to Reduce Behavioral Expressions of Persons with Dementia. Invited Keynote Speaker. New England Dementia Care Professionals Conference, April 2022 (Virtual presentation).

The Imperative to Reimagine Assisted Living. Invited Speaker. National Association for Regulatory Administration, May 2022 (Virtual presentation).

Recommendations from the National Academies 2022 Report. 73<sup>rd</sup> AHCA/NCAL Convention and Expo. Nashville, NC, October 2022.

Reimagining the Future of Assisted Living to Promote Quality: Expert Consensus Panel Recommendations for Medical and Mental Health Care in Assisted Living. Symposium presented at the Seventy-Seventh Annual Scientific Meeting, The Gerontological Society of America, Indianapolis, IN, November 2022. *Chosen as the Assisted Living Interest Group Sponsored Symposium*

Using Human Centered Design to Develop Two New Measures of Living Well with Dementia. Paper presented at the Seventy-Seventh Annual Scientific Meeting, The Gerontological Society of America, Indianapolis, IN, November 2022.

Perspectives on the Future of Facility-Based Post-Acute and Long-Term Care. Invited Symposium. 2022 Annual Meeting of the Mid-Atlantic Society for Post-Acute and Long-Term Care Medicine, Baltimore, MD, November 2022.

Shaping the Future: Medical and Mental Health Care in Assisted Living. Invited Speaker, The National Consumer Voice, December 2022. (Virtual presentation).

Potential Drivers of Admissions and Discharges in Assisted Living. Poster presented at the 2023 Annual Conference, AMDA – The Society for Post-Acute and Long-Term Care Medicine. March 2023. *Awarded the Guterman prize for best research poster.*

Have Nursing Assistant Stressors Changed Following COVID-19? Poster presented at the 2023 Annual Scientific Meeting, The American Geriatrics Society, Long Beach, CA, May 2023

PACE and Dream Foundation – Giving Life to Final Dreams. Invited Keynote Speaker. North Carolina PACE Association Annual Conference, Cary, NC, May 2023.

Center for Excellence in Assisted Living (CEAL@UNC). Invited Speaker. 2023 Assisted Living Quality Summit Collaborative. June 2023. (Virtual presentation).

Research on Care Models in Senior Care: Assisted Living. Invited Speaker. Direct Supply/Solutions for Senior Living and Healthcare, July 2023. (Virtual presentation).

Center for Excellence in Assisted Living (CEAL@UNC). Invited Speaker. Direct Supply/Solutions for Senior Living and Healthcare, July 2023. (Virtual presentation).

Replicating Eldercare Innovations that Work. Invited Keynote Panel. Center for Innovation Conference 2023, Philadelphia, PA, July 2023.

Reconstructing Person-Centeredness. Robert W. Kleemeier Award Lecture presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023. *Robert W. Kleemeier Award Lecture*

Admissions and Discharge Practices in Assisted Living: The Role of Regulatory and Organizational Characteristics. Symposium presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023.

Assisted Living Administrators' Understanding of Regulatory Requirements in Seven States. Symposium presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023.

Stress and Coping Among Nursing Assistants and Personal Care Aides in Long-Term Care. Symposium presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023. *Chosen as the Assisted Living Interest Group Sponsored Symposium*

Development and Testing of the PC-MET (Person-Centered Measure Evaluation Tool). Paper presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023.

Accelerating Dementia Research and Early-Career Development Through the Summer Research Institute. Poster presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023.

Implementation Science in the Development of Recruitment Procedures and Materials: A Case Study. Poster presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023.

Reconstructing Person-Centeredness from a Systems Perspective: Implications for the Care of Older Adults. Poster presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023.

Interpreting Person-Centeredness in Relation to Care and the Workforce for Older Adults. Poster presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023.



The Quality of Day Scale and The Living Well Inventory: Two New Measures for Individuals with Dementia and Caregivers. Poster presented at the Seventy-Eight Annual Scientific Meeting, The Gerontological Society of America, Tampa, FL, November 2023.

Strategies to Implement ePCTs in Home and Community-Based Settings: Issues and Successes in Assisted Living and Adult Day Centers. Invited Speaker. NIA IMPACT Collaboratory, January 2024. (Virtual presentation).

Implementing Person-Centered Technology for Older Adults: Benefits, Limitations and Considerations in Design and Use. Poster presented at the 2024 Annual Scientific Meeting, The American Geriatrics Society, May 2024. (Virtual presentation).

Re-evaluating Person-Centeredness in Relation to the Workforce and Care for Older Adults. Poster presented at the 2024 Annual Scientific Meeting, The American Geriatrics Society, May 2024. (Virtual presentation).

Reconstruction of Person-Centeredness from a Systems Perspectives: Implications for Long-Term Care of Older Adults. Poster presented at the 2024 Annual Scientific Meeting, The American Geriatrics Society, May 2024. (Virtual presentation).