

CURRICULUM VITAE

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The University of North Carolina at Chapel Hill
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Senior Director, Interdisciplinary Center for Aging Research
The University of North Carolina at Chapel Hill

Co-Director and Senior Research Scientist, Program on Aging, Disability and Long-Term Care
Cecil G. Sheps Center for Health Services Research
The University of North Carolina at Chapel Hill

Director, Certificate in Aging
The University of North Carolina at Chapel Hill

Adjunct Professor, Department of Epidemiology, School of Public Health
The University of North Carolina at Chapel Hill

Adjunct Professor, Department of Epidemiology and Preventive Medicine, School of Medicine
University of Maryland, Baltimore

Adjunct Professor, Erickson School of Aging Studies
University of Maryland, Baltimore County

EDUCATION

1979	B.S.W.	University of Illinois at Urbana-Champaign
1981	M.S.W.	University of Illinois at Chicago
1988	Ph.D.	University of Illinois at Chicago

Clinical Training

1979	Psychiatric Social Work Intern, Decatur Mental Health Center Decatur, Illinois
1980-1981	Psychiatric Social Work Intern, Illinois State Psychiatric Institute Chicago, Illinois

MAJOR RESEARCH INTERESTS

Social Gerontology
Outcomes Research, Evaluation of Practice
Long-term Care, Quality of Care
Causes and Consequences of Hip Fracture

Gerontological Epidemiology
Psychosocial Aspects of Health, Quality of Life
Methods for Studying Older Populations
Dementia, Depression

FACULTY POSITIONS

1984 - 1988	Instructor, Jane Addams College of Social Work University of Illinois at Chicago Chicago, Illinois
1989 - 1990	Research Associate
1990 - 1992	Research Assistant Professor
1992 - 1997	Assistant Professor
1997 - 2005	Adjunct Assistant Professor
2005 - present	Adjunct Professor Department of Epidemiology and Preventive Medicine, School of Medicine University of Maryland Baltimore, Maryland
1991 - 1997	Graduate Faculty University of Maryland Baltimore, Maryland
1992 - 1997	School Assistant Professor, School of Social Work University of Maryland Baltimore, Maryland
1997 - 2001	Assistant Professor
2001 - 2004	Associate Professor
2004 - present	Professor (and Director of Aging Research as of 2007) School of Social Work University of North Carolina at Chapel Hill Chapel Hill, North Carolina
1998 - 2001	Clinical Assistant Professor
2001 - 2004	Adjunct Associate Professor
2004 - present	Adjunct Professor Department of Epidemiology, School of Public Health University of North Carolina at Chapel Hill Chapel Hill, North Carolina
2005 - present	Adjunct Professor Erickson School of Aging Studies University of Maryland, Baltimore County

PROFESSIONAL MEMBERSHIPS

1978 - present	National Association of Social Workers
1985 - present	Academy of Certified Social Workers
1989 - 1998	Maryland Gerontological Association
1989 - present	Gerontological Society of America
1992 - 1999	American Public Health Association

1996 - present American Geriatrics Society
2000 - present Society for Social Work and Research

HONORS, AWARDS

1976 Alpha Lambda Delta Scholastic Honor Society
1978 - 1979 Alpha Delta Mu National Social Work Honor Society
1978 - 1979 James Scholar, University Honor Society
1978 - 1979 Phi Kappa Phi, National Honor Society
1979 Bronze Tablet, University Honors
1979 Summa cum laude, University of Illinois
1979 - 1980 Graduate School Fellowship, University of Illinois
1982 - 1983 Doctoral Fellowship, NIMH
1983 - 1984 Doctoral Fellowship, University of Illinois
2000 Gordon H. DeFriese Career Development Award, University of North Carolina
2002 Ollie Randall Symposium Recipient, The Gerontological Society of America
2002 - 2007 National Institute on Aging (NIA) Mid-Level Career Award (K02)
2004 Cecil G. Sheps Center Distinguished Investigator Award
2006 Fellow, Gerontological Society of America
2006-2007 Awardee, Academic Leadership Development Program, University of North Carolina

EDITORIAL TASKS

1992 - present Reviewer, *Journal of Aging and Health*
1993 - present Reviewer, *American Journal of Epidemiology*
1993 - present Reviewer, *Alzheimer's Disease and Associated Disorders: An International Journal*
1994 - present Reviewer, *Journal of Applied Gerontology*
1994 - present Reviewer, *The Milbank Quarterly*
1996 - present Reviewer, *Journal of Law, Medicine & Ethics*
1996 - present Reviewer, *Journal of the American Geriatrics Society*
1998 - present Reviewer, *Basic and Applied Social Psychology*
1998 - present Reviewer, *Controlled Clinical Trials*
1999 - present Reviewer, *Health Services Research*
2000 - present Reviewer, *Arthritis & Rheumatism*
2000 - present Reviewer, *Aging and Mental Health*
2000 - present Reviewer, *The Gerontologist*

2001 - present Reviewer, *The Journal of Gerontology: Social Sciences*
 2003 - present Reviewer, *Osteoporosis International*
 2003 - present Reviewer, *Social Service Review*
 2003 - 2006 Editorial Board, *Journal of Applied Gerontology*
 2004 - 2005 Co-Editor, *The Gerontologist*, 45(Special Issue I)
 2005 - 2007 Consulting Editor and Reviewer, *Health & Social Work*
 2005 - present Reviewer, *The Journal of Gerontology: Medical Sciences*

MAJOR CONSULTANT, PEER REVIEW AND MEMBERSHIP ACTIVITIES

National/International

1990 - present Epidemiology of Aging Special Interest Group
 Gerontological Society of America

1991 - present Workgroup on Research and Evaluation of Special Care Units
 Gerontological Society of America

1992 Reviewer, Agency for Healthcare Policy and Research
 (Special Committee on Small Grant Applications)

1993 Reviewer, National Institutes of Health
 (Small Business Innovation Research Grant Applications)

1993 - 1997 Advisory Board, Drugs and Quality of Life Education Institute
 The American Institute of Life-Threatening Illness and Loss

1993 - 1997 Steering Committee, National Institute of Aging
 Collaborative Studies of Dementia Special Care Units

1996 - 2000 Advisory Board, Best-Practice Manual for the Care of Persons with Dementing Illness
 Retirement Research Foundation

1998 - 2003 Awards Committee
 Society for Social Work and Research

1998 - 2003 Research Action Team
 International Assisted Living Foundation

1998 - 2002 Study Group
 International Quality of Life in Osteoporosis

2000 - 2007 Advisory Board
 Mather Institute on Aging

2000 Methodological Expert, Nursing Home CAHPS Group
 Health Care Financing Administration, Agency for Healthcare Research and Quality

2000 - present Primary Convener, Assisted Living Interest Group
Gerontological Society of America

2001 - 2003 Alzheimer's Association
Assisted Living Quality Coalition

2001 - present Research Grant Reviewer
Medical and Scientific Group, Alzheimer's Association

2001 Advisory Board, Legislative and Policy Initiative to Promote the
Nursing Workforce in Geriatrics
American Association of Homes and Services for the Aging
The John A. Hartford Foundation

2003 - 2007 National Research Mentor
Hartford Geriatric Social Work Faculty Scholars Program

2003 Key Informant, Long-Term Care Workforce Measurement Development
Institute for the Future of Aging Services (IFAS)
American Association of Homes and Services for the Aging (AAHSA)
Office of the Assistant Secretary for Planning and Evaluation (ASPE)

2003 - 2004 Steering Committee, Developing Research to Shape and Improve Assisted Living
Conference Grant, Agency for Health Research and Quality (AHRQ)

2003 - present Research Grant Reviewer
The Retirement Research Foundation

2003 NIA-S Review Group Committee Member
Behavioral and Social Science of Aging Review Committee
National Institutes of Health

2003 - 2005 Expert Validation Panel, Minimum Data Set for Nursing Homes
2008 Rand and the Centers for Medicaid and Medicare Services (CMS)

2004 - 2005 Research Grant Reviewer
Alberta Heritage Foundation for Medical Research

2004 - present Measurement & Effectiveness Scientific Review Group Committee Member
Health Services Research & Development Service Quality
Department of Veterans Affairs

2004 - 2005 Expert Panel, Palliative Care Symptom Assessment and Goals of Care
Minimum Data Set for Nursing Homes
Rand and the Centers for Medicaid and Medicare Services (CMS)

2004 - present Advisory Board
Center for Excellence in Assisted Living

2005, 2006 NIA Special Emphasis Review Group Committee Member (ZAG1 ZIJ-9[02])
National Institutes of Health

2006 Residential Care Survey Technical Advisory Panel
Office of the Assistant Secretary for Planning and Evaluation (ASPE)

2006 Organizer, Summer Institute on Design and Development of Quantitative Research
on Social Work Interventions in Health
National Institutes of Health

2006 Developing Consumer Tools for Assisted Living Technical Expert Panel
Agency for Healthcare Research and Quality (AHRQ)

2007 Policy Committee
Gerontological Society of America

2007 Research Grant Reviewer
The Hulda B. & Maurice L. Rothschild Foundation

2008 Palliative Care Quality Measurement Technical Expert Panel
Centers for Medicaid and Medicaid Services and Carolinas Center for Medical Excellence

2008 NIH Special Emphasis Review Group Committee Member (ZRG1 BDA-J)
National Institutes of Health

2008 Scientific Reviewer, Nathan Shock Center for the Biology of Aging and the
Claude Pepper Older Americans Independence Center
University of Michigan

2008 The Green House Nursing Home Expert Scientific Panel
Robert Wood Johnson Foundation

State

1989 - 1992 Program Planning Committee
Maryland Gerontological Association

1997 - 1999 Founding Fellow, Operations Committee
North Carolina Institute on Aging

1998 - 2002 Executive Committee, Center on Minority Aging
North Carolina Institute on Aging

1999 - 2000 Governor's Long-Term Care Task Force
North Carolina Institute of Medicine

2000 Quality of Care Workgroup, Governor's Long-Term Care Task Force
North Carolina Institute of Medicine

- 2000 Instrument Workgroup, Governor's Long-Term Care Task Force
North Carolina Institute of Medicine
- 2000 - 2002 Advisory Board, Center for Minority Aging
North Carolina Institute on Aging
- 2000 - 2005 Statewide Aging Advisory Committee
North Carolina Institute on Aging
- 2000 - present Associate Faculty Scholar
Duke Institute for Care at the End of Life
- 2002 - present University of North Carolina at Chapel Hill Representative
North Carolina Gerontology Consortium
- 2003 - present Wellness Advisory Board
Orange County Department on Aging
- 2005 National Senior Center Accreditation Committee
Chapel Hill and Central Orange Senior Center
- 2005 Research Grant Reviewer
Trajectories of Aging and Care (TRAC) Center, Duke University
- 2005 - 2006 Master Aging Plan Task Force
Orange County Department on Aging

EXPERT TESTIMONY

- 2000 Assessing Quality in Long-Term Care
Governor's Long-Term Care Task Force, Raleigh, North Carolina
- 2001 Osteoporosis and Long-Term Care
Governor's Task Force on Osteoporosis Prevention, Raleigh, North Carolina

ADMINISTRATIVE POSITIONS

University of Maryland
School of Medicine

- 1989 - 1995 Director, Baltimore Hip Studies
Department of Epidemiology and Preventive Medicine
- 1995 - 1999 Associate Director, Division of Gerontology
Department of Epidemiology and Preventive Medicine
- 1995 - present Director, Long-Term Care Project
Department of Epidemiology and Preventive Medicine

University of North Carolina

- 1996 - present Co-Director, Collaborative Studies of Long-Term Care
The University of North Carolina at Chapel Hill
- 1999 - present Director, Interdisciplinary Certificate in Aging
The University of North Carolina at Chapel Hill
- 1999 - present Co-Director, Program on Aging, Disability, and Long-Term Care
Cecil G. Sheps Center for Health Services Research
- 2007 – present Senior Director, Interdisciplinary Center for Aging Research
The University of North Carolina at Chapel Hill

CAMPUS COMMITTEE AND SERVICE ACTIVITIES

University of Maryland School of Medicine

- 1991 - 1992 Data Services Unit Committee
Department of Epidemiology and Preventive Medicine
- 1991 - 1997 Undergraduate Medical Student Teaching Committee
Department of Epidemiology and Preventive Medicine
- 1992 - 1995 Graduate Medical Education Internal Review Team
- 1992 - 1997 Coordinator, Faculty Presentation Series
Department of Epidemiology and Preventive Medicine
- 1993 - 1997 Medical School Year IV Task Force
Department of Epidemiology and Preventive Medicine
- 1994 Chair, Educational Coordinating Committee
Department of Epidemiology and Preventive Medicine

University of Maryland at Baltimore

- 1991, 1993 Reviewer, Designated Research Initiative Fund Proposals

University of North Carolina School of Social Work

- 1997 - present Advisor, Masters Degree in Social Work program
- 1997 - present Doctoral Program Committee
- 1998 Frank Daniels Distinguished Professorship Search Committee

1999	Certificate in Aging Developmental Task Force
2000 - present	Direct Practice Concentration Committee
2000 - present	Research Sequence Committee
2001 - present	Reviewer, Jane F. Pfouts Research Grant Program
2001 - 2006	Assistant Professor Search Committees
2001 - present	Coordinator, Aging Field of Practice
2001 - 2005	Personnel Promotion and Tenure Committee
2003	Behavioral Healthcare Resource Program Coordinator Search Committee
2005	Director of Masters in Social Work Program (Winston-Salem) Search Committee
2007	Chair, Assistant Professor Search Committee
2007 - 2008	Co-Chair, Assistant/Associate Professor Search Committee
2007 - present	Mentor committee, Dr. Michal Grinstein-Weiss
2007 – present	Mentor committee, Dr. Betsy (Sarah E.) Bledsoe
2008 – 2009	Honors and Awards Committee

University of North Carolina

1998, 2000	Reviewer, Center on Minority Aging Pilot Proposals
1999, 2001	Reviewer, Institute on Aging Exploratory Project Grant Proposals
2000	Search Committee, Associate Director for Public Service, Institute on Aging
2001	Member, DeFriese Lecture Committee
2003 - present	Advisory Committee, The Aging Exchange, University of North Carolina at Chapel Hill
2003	Long-Term Care Curriculum Committee, Department of Health Policy and Administration
2005 - present	Advisory Board, Hartford Center of Excellence, Program on Aging, School of Medicine
2005 - present	Steering Committee, Carolina Center of Excellence
2007	Global Health Faculty Research Partnership Grants Program, School of Public Health
2008	Translational Research Advisory Board, Subcommittee on Aging Research

TEACHING ACTIVITIES

University of Illinois School of Social Work

- 1984 - 1985 Independent Research Study
(average enrollment: 5 graduate students)
- 1984 - 1985 Group Dynamics
(average enrollment: 20 graduate students)
- 1985 Empirical Social Work Practice II
(average enrollment: 12 graduate students)
- 1985 - 1988 Statistics
(average enrollment: 30 graduate students)
- 1986 Advanced Group Treatment
(average enrollment: 20 graduate students)
- 1986 Social Work Practice I
(average enrollment: 20 graduate students)
- 1986 - 1987 Group Treatment with Children
(average enrollment: 15 graduate students)
- 1987 Social Work Practice II
(average enrollment: 20 graduate students)
- 1987 Family Dynamics
(average enrollment: 25 graduate students)

University of Maryland School of Medicine

- 1990 - 1997 Ambulatory and Clinical Preventive Medicine
Lecturer: Stress, Social Support and Health; Medical Student Preceptor
(5 rotations annually, average enrollment: 30 medical students)
- 1990 - 1997 Psychiatric Epidemiology
Co-Coursemaster, 1990-1995; Coursemaster, 1995-1997
Lecturer: Stress, Social Support and Health
(average enrollment: 12 medical students, 4 graduate students)
- 1992 - 1997 Preventive Medicine in Clinical Practice
Lecturer: Psychosocial Aspects of Aging; Stress, Social Support and Health
(average enrollment: 15 graduate students)

- 1994 Epidemiology and Clinical Research Methods
Small Group Leader
(average enrollment: 9 medical students)
- 1994 - 2000 Epidemiology of Aging
Co-Coursemaster (1994-1997); Lecturer (1998-present)
Lecturer: Descriptive Epidemiology; Methodology; Measurement; Hip Fracture
(average enrollment: 10 graduate students)
- 1995 - 1997 Organizational Aspects of the Health Care System
Small Group Leader
(average enrollment: 10 medical students)
- 1996 - 1997 Independent Study
(average enrollment: 1 graduate student)

University of North Carolina at Chapel Hill
School of Social Work

- 1997 - 2006 Evaluation of Practice (SOWO 292)
(average enrollment: 21 graduate students)
- 1998 - present Research Practicum (SOWO 305)
(average enrollment: 1-2 doctoral-level students)
- 1999 - 2000 Special Topics in Research (SOWO 384)
2004 - 2005 (average enrollment: 1 master's-level student)
- 2001 Special Topics in Aging (SOWO 385)
(average enrollment: 1 doctoral-level student)
- 2002 - present Doctoral Dissertation (SOWO 394)
(average enrollment: 2 doctoral-level students)

University of North Carolina at Chapel Hill
School of Public Health

- 1997 Problems in Epidemiology (EPID 140)
(average enrollment: 2 graduate students)

University of North Carolina at Chapel Hill

- 1998 - present Aging and Health (SOWO 604 and cross-listed)
(average enrollment: 25 graduate students)
- 2001 - 2004 Aging and Public Policy (SOWO 266 and cross-listed)
Co-course director
(average enrollment: 20 graduate students)

THESIS COMMITTEES

University of North Carolina at Chapel Hill

2000 - 2001 Courtney Duke: Perceptions of Care Provided by Nurse Aides in the Nursing Home
Department of Health Policy and Administration
School of Public Health

DISSERTATION COMMITTEES

University of Maryland

1995 Robert Schneider: Quality of Life, Social Support, and Adherence to Fluid Restriction and Treatment in Chronic Hemodialysis
School of Social Work

1996 Barbara Resnick: Self-Efficacy in Geriatric Rehabilitation
School of Nursing

1996 - 1998 Elzbieta Sikorska: Quality of Life of Assisted Living Residents
College of Arts and Sciences

University of North Carolina at Chapel Hill

1997 - 2001 Alicia Wilson Gilsenan: Development of a Minimum Dataset (MDS) Based Comorbidity Index for a Nursing Home Population
School of Public Health

1998 - 2001 Darcy Siebert: Distress, Impairment and Help-Seeking in Social Workers
School of Social Work

2002 - 2003 (Chair)
Nan Sook Park: Typology of Care in Residential Care/Assisted Living
School of Social Work

2002 - 2003 (Mentor; National Institute on Aging Fellowship Trainee)
Peter Reed: An Ecological Approach to Understanding Determinants of Successful Meals for Cognitively Impaired Residents of Long-Term Care
School of Public Health

2003 - 2004 Tsyrr-Huei Chang: Quality of Life and Diabetes Control in the Elderly
School of Nursing

2003 - 2006 (Chair)
Jean Munn: Defining a Good Death in Nursing Homes and Assisted Living
School of Social Work

- 2004 - 2007 (Mentor; National Institute on Aging Fellowship Trainee)
Cory Chen: Relationship Between Attachment Quality and Expressed Emotion among Family Caregivers of Individuals with Dementia
Department of Psychology
- 2003 - 2007 (Chair)
Sophia Smith: Quality of Life of Adult Lymphoma Survivors
School of Social Work
- 2005 - present (Chair)
Susan Fletcher: Evaluation of the BRAG Program to Enhance Quality of Life
School of Social Work
- 2006 - present (Chair)
Kirsten Nyrop: Understanding and Changing Physician's Prescribing Practices
School of Social Work

POST-DOCTORAL MENTOR

University of North Carolina at Chapel Hill

- 2002 - 2004 Debra Dobbs, Ph.D., AHRQ National Research Service Award Trainee
Cecil G. Sheps Center for Health Services Research
- 2002 - 2007 Sharon Williams, Ph.D., National Institute on Aging Minority Supplement Awardee
Assistant Professor, Department of Allied Health, School of Medicine
- 2003 – 2008 Timothy Daaleman, M.D., National Institute on Aging Career Award Mentee
Associate Professor, Department of Family Medicine, School of Medicine
- 2004 - 2005 Margaret Nussbaum, M.D., National Institute on Aging Career Award Mentee
Assistant Professor, Department of Family Medicine, School of Medicine
- 2005 - 2011 Anna Beeber, R.N., Ph.D., National Research Service Award Trainee
Post-Doctoral Fellow, School of Nursing
Building Interdisciplinary Research Careers in Women's Health Fellowship, NIH
Assistant Professor, School of Nursing
- 2004 - present Margaret Gourlay, M.D., National Institute on Aging Career Award Mentee
Assistant Professor, Department of Family Medicine, School of Medicine
- 2004 - 2008 Daniel Kaufer, M.D., National Institute on Aging Career Award Mentee
Assistant Professor, Department of Neurology, School of Medicine
- 2004 - 2008 Vicki Mercer, Ph.D., National Institute on Aging Career Award Mentee
Assistant Professor, Department of Allied Health, School of Medicine
- 2004 - present Kathryn Moss, Ph.D., National Institute on Aging Career Award Mentee
Division Director, Cecil G. Sheps Center for Health Services Research

- 2004 - present Lea Watson, M.D., National Institute on Aging Career Award Mentee
Assistant Professor, Department of Psychiatry, School of Medicine
- 2005 - present Mary Lynn Piven, PhD, RN, CS, National Institute on Aging Career Award Mentee
Assistant Professor, School of Nursing
- 2007 - present Anthony Caprio, M.D., Rand/Hartford Interdisciplinary Research Center Mentee
Assistant Professor, School of Medicine
- 2007 - present Margaret Helton, M.D., Rand/Hartford Interdisciplinary Research Center Mentee
Professor, Department of Family Medicine, School of Medicine
- 2007 - present Sophia Smith, MSW, PhD, AHRQ National Research Service Award Trainee
Cecil G. Sheps Center for Health Services Research
- 2008 - present John Cagle, MSW, PhD, National Institute on Aging National Research Service Award
University of North Carolina Institute on Aging

National

- 2003 - 2006 Li Mei Chen, Ph.D.
Hartford Geriatric Social Work Faculty Scholar
Assistant Professor, University of Houston Graduate School of Social Work
- 2004 - present Terry Koenig, Ph.D.
Hartford Geriatric Social Work Faculty Scholar
Assistant Professor, University of Kansas
- 2005 - present Nan Sook Park, Ph.D.
Hartford Geriatric Social Work Faculty Scholar
Assistant Professor, University of Alabama
- 2007-2010 Elizabeth Hill, Ph.D., R.N.
K12 Clinical Scholars Research Program
Assistant Professor, Johns Hopkins University

EDUCATIONAL GRANTS

- 2001 - 2002 UNC/IBM Instructional Technology Development Grant
University of North Carolina at Chapel Hill
Total direct costs: \$2,500
- 2002 - 2003 Collaborative Leadership Training in Aging
Hartford Geriatric Enrichment in Social Work Education
Total direct costs: \$60,000
- 2006 – 2009 Practicum Partnership Program
Hartford Geriatric Enrichment in Social Work Education
Total direct costs: \$108,192

CONFERENCE GRANTS

- 2004 – 2005 Pragmatic Innovations in Long-Term Care: Developing a Research Agenda
National Institute on Aging
U13 AG024699
Total direct costs: \$30,000
- 2004 – 2005 Pragmatic Innovations in Long-Term Care: Developing a Research Agenda
The Commonwealth Fund
Total direct costs: \$29,000

RESEARCH GRANTS AND CONTRACTS

Principal Investigator

- 11/90 - 10/91 Research Program Development
Greater Chesapeake Hand Specialists, P.A.
Total direct costs: \$45,065
- 9/91 - 6/92 Social Correlates of Recovery Following Hip Fracture Among the Elderly
University of Maryland at Baltimore
Designated Research Initiative Fund
Total direct costs: \$9,200
- 4/92 - 6/97 Development and Validation of a Performance-based Measure
for Use in Clinical Trials on Hip Fracture Patients
Merck, Sharp & Dohme Research Laboratories
Total direct costs: \$122,094
- 1/93 - 12/94 The Belief System Underlying Nursing Home Placement by Family Caregivers
University of Maryland at Baltimore
Geriatrics and Gerontology Education and Research Program
Total direct costs: \$14,988
- 10/93 - 3/99 Aged with Dementia: Facility Effects on Health Outcomes
National Institute on Aging
R29 AG11407
Total direct costs: \$350,000
- 1/94 - 6/94 Osteoporosis and Quality of Life (Phase I): Item Generation
Merck, Sharp & Dohme Research Laboratories
Total direct costs: \$21,267
- 7/94 - 11/95 Osteoporosis and Quality of Life (Phase II): Item Reduction
Merck, Sharp & Dohme Research Laboratories
Total direct costs: \$33,848
- 7/95 - 12/00 Osteoporosis and Fracture Risk in Nursing Home Residents
Merck, Sharp & Dohme Research Laboratories
Total direct costs: \$1,107,011

9/96 - 8/02 Medical and Functional Outcomes of Residential Care
National Institute on Aging
R01 AG13871
Total direct costs: \$1,379,695

4/99 - 12/99 Comprehensive Assisted Living Research Analysis
International Assisted Living Foundation
Total direct costs: \$12,500

2/00 - 4/02 Quality of Life and Needs of Cancer Survivors
University of North Carolina at Chapel Hill Research Council
Total direct costs: \$3,000

9/00 - 2/05 Quality Dementia-Sensitive Care in Assisted Living
Alzheimer's Association
IIRG-00-2222
Total direct costs: \$624,907

10/00 - 12/00 Paraprofessional Screening Assessment (Pilot Study)
Mather Institute on Aging
Total direct costs: \$24,822

4/01 - 3/02 Development of a Valid and Reliable Paraprofessional Screening Assessment
Mather Institute on Aging
Total direct costs: \$88,500

6/01 - 5/07 End-of-life Care in Residential Care and Nursing Homes
National Institute on Aging
R01 AG18967
Total direct costs: \$1,195,634

3/02 - 2/07 Research Career Award: Quality Assisted Living for the Elderly
National Institute on Aging
KO2 AG00970
Total direct costs: \$515,881

4/02 - 5/07 End-of-life Care in Residential Care and Nursing Homes: Family Involvement
National Institute on Aging
R01 AG18967-S1
Total direct costs: \$251,268

12/04 - 7/06 Using the Minimum Data Set Cognition Scale (MDS-COGS) to Detect Undiagnosed
Dementia in Assisted Living
Janseen Medical Affairs
Total direct costs: \$264,271

12/04 -11/06 Defining a Good Death for Residents in Long-Term Care
Duke Institute for Care at the End of Life
Total direct costs: \$20,000

- 11/05 – 10/08 Evaluating the Association’s Training Program for Direct Care Staff
Alzheimer’s Association
IIRG-05-14332
Total direct costs: \$240,000
- 9/06 – 8/08 A National Assisted Living CBPR Partnership (to Improve Medication Management)
Agency for Healthcare Research and Quality
R21HS016171
Total costs: \$380,950
- 9/06 – 6/10 A Family-Staff Partnership to Improve Long-Term Care Quality
National Institute on Aging
R01AG025443
Total costs: \$1,485,874
- 9/06 – 8/09 Preventing Injurious Falls in Assisted Living
Agency for Healthcare Research and Quality
HHSA29020060001I (Subcontract from RTI International)
Total costs: \$449,098
- 1/07 – 12/08 Building an Interdisciplinary Geriatric Health Care Research Center
John A. Hartford Foundation and RAND Corporation
Total costs: \$200,000
- 5/07 – 6/08 Evaluating Dementia Care Training for the State of Kentucky
The Commonwealth of Kentucky
Total direct costs: \$46,995
- 7/07 – 6/09 Measuring the Quality of Dying in Residential Long-Term Care
National Palliative Care Research Center
Total costs: \$153,845
- 5/08 – 4/10 Development of an Assisted Living Consensus Instrument – Phase I
Agency for Healthcare Research and Quality
HHSA29020060001I, Task Order 4
Total costs: \$207,939
- 9/08 – 3/10 Gastroenteritis in Nursing Home Residents
Merck & Company, Inc.
Total costs: \$617,446

Co-Principal Investigator

- 8/91 - 7/00 Epidemiology of Dementia in Aged Nursing Home Admissions
National Institute on Aging
R01 AGO8211
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$3,052,486

- 7/93 - 6/94 Needs Assessment of Educational Programs Identified
by Administrators of Long-Term Care Facilities
University of Maryland at Baltimore
Geriatrics and Gerontology Education and Research Program
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$19,322
- 1/94 - 12/94 Osteoporosis and Fracture Risk in Nursing Home Residents (Feasibility Study)
Merck, Sharp & Dohme Research Laboratories
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$166,620
- 9/96 - 8/02 Alternatives to Nursing Home Care for Alzheimer's Disease
National Institute on Aging
R01 AG13863
Principal Investigator: Philip Sloane, M.D., M.P.H.
Total direct costs: \$1,805,311
- 5/99 - 11/99 Drug Prescribing in Residential Care/Assisted Living
Searle Pharmaceuticals
Principal Investigator: Philip Sloane, M.D., M.P.H.
Total direct costs: \$10,000
- 7/99 - 6/01 End-of-Life Care in Assisted Living: Frequency, Quality, and Outcomes
Retirement Research Foundation
Principal Investigator: Philip D. Sloane, M.D., M.P.H.
Total direct costs: \$234,364
- 7/01 - 6/06 Transitions from Assisted Living: Sociocultural Aspects
National Institute on Aging
R01 AG19345
Principal Investigator: J. Kevin Eckert, Ph.D.
Total direct costs: \$1,716,960
- 7/01 - 8/03 Evaluating Quality of Life Using Behavioral Observation and Mapping
Alzheimer's Association
Principal Investigator: Philip D. Sloane, M.D., M.P.H.
Total direct costs: \$197,501
- 11/01 - 12/06 Trochanteric Padding to Prevent Hip Fractures
National Institute on Aging
R01 AG18461
Principal Investigator: Douglas Kiel, M.D.
Total costs: \$8,457,247
- 3/03 - 8/07 Testing a Restorative Care Nursing Program
Agency for Healthcare Research and Quality
Principal Investigator: Barbara Resnick, RN, CRNP
Total costs: \$3,427,373

- 7/03 - 6/04 Tub Design and Bathing Outcomes in Long-Term Care
Arjo, Inc.
Principal Investigator: Philip Sloane, M.D., M.P.H.
Total costs: \$73,800
- 10/03 - 9/04 Pragmatic Innovations in Long-Term Care Practice that Improve Resident Quality of Life
The Retirement Research Foundation
Principal Investigator: Philip Sloane, M.D., M.P.H.
Total costs: \$15,477
- 10/03 - 9/09 Preparing the Next Generation of Researchers in Aging
National Institute on Aging
K07 AG 21587
Principal Investigator: Philip Sloane, M.D., M.P.H.
Total costs: \$540,000
- 9/04 - 8/06 Quality of Life of Older Long-term Lymphoma Survivors
National Cancer Institute
R03 CA101492
Principal Investigator: Sophia Smith, M.S.W.
Total costs: \$100,000
- 5/06 - 12/07 A Cross-Cultural Exploratory Study of Uncertainty in Physician Making Regarding
Hospitalization: A Pilot Study in U.S. and Dutch Nursing Homes
University of North Carolina Research Council and Small Grant Program
Principal Investigator: Margaret Helton, M.D.
Total costs: \$7,500
- 9/06 - 8/09 Developing a Measure of Emotional Care in Nursing Homes
Alzheimer's Association
NIRG-06-00396
Principal Investigator: Mary Lynn Piven, Ph.D., R.N.
Total direct costs: \$100,000
- 7/07 -12/10 Physician Care in Assisted Living
National Institute on Aging (Principal Investigator on Subcontract)
R01 AG026799
Principal Investigator: John Schumacher, Ph.D.
Total costs: \$1,182,035
- 7/07 -6/12 Stigma and the Cultural Context of Residential Settings for the Elderly
National Institute on Aging (Principal Investigator on Subcontract)
R01 AG028469
Principal Investigator: J. Kevin Eckert, Ph.D.
Total costs: \$2,861,396
- 9/08 -8/10 Testing the Feasibility and Impact of a Restorative Care Program in Assisted Living
Interdisciplinary Nursing Quality Research Initiative
Robert Wood Johnson Foundation
Principal Investigator: B. Resnick, Ph.D., C.R.N.P., F.A.A.N.
Total costs: \$299,772

Project Director, Co-Investigator

- 1/89 - 8/92 Determinants of Recovery from Hip Fracture: An Epidemiological Study
National Institute on Aging
R01 AG06322
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$559,819
- 10/90 - 9/95 Analysis of Practices: Hip Fracture Repair and Use of Total Hip Replacement
for Osteoarthritis
Agency for Healthcare Research and Research
R01 HS06658
Principal Investigator: James I. Hudson, M.D.
Total direct costs: \$3,172,217
- 1/91 - 3/94 The Use of Proxies to Rate Functional Status in the Aged
National Institute on Aging
R01 AG09902
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$178,511
- 7/92 - 8/95 Determinants of Recovery from Hip Fracture: An Epidemiological Study -
Long-Term Follow-up
National Institute of Child Health and Human Development
R01 HD0073
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$541,672

Co-Investigator

- 9/91 - 6/92 Bone and Muscle Change After Hip Fracture in Older White Women
National Institute on Aging
R55 AGO9901/Shannon Award
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$80,000
- 4/92 - 6/97 Changes in Insulin-like Growth Factor I (IGF-I) after Hip Fracture
Merck, Sharp & Dohme Research Laboratories
Principal Investigator: Kathleen M. Fox, Ph.D.
Total direct costs: \$43,032
- 9/92 - 12/02 Bone and Muscle Changes After Hip Fracture
National Institute on Aging
R37 AG09901
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$2,673,291
- 11/92 - 12/95 Analysis of Hip Fracture Cost
Merck, Sharp & Dohme Research Laboratories
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$29,199

1/93 - 12/94 The Elderly and Advance Directives
University of Maryland at Baltimore
Geriatrics and Gerontology Education and Research Program
Principal Investigator: Diane Hoffmann, J.D., M.S.
Total direct costs: \$10,000

5/93 - 4/94 Partner Notification, Violence, and Women with AIDS
American Foundation for AIDS Research
Principal Investigator: Karen Rothenberg, J.D., M.P.H.
Total direct costs: \$18,500

9/93 - 6/98 Bone and Muscle Changes to One Year Following Hip Fracture
(Supplement to Bone and Muscle Changes After Hip Fracture)
National Institute on Aging
R37 AG09901- S1
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$209,129

9/94 - 6/98 Bone and Muscle Changes to One Year Following Hip Fracture
(Supplement to Bone and Muscle Changes After Hip Fracture)
National Institute on Aging
R37 AG09901- S2
Principal Investigator: Jay Magaziner, Ph.D., M.S.Hyg.
Total direct costs: \$300,314

9/95 - 9/98 Upper Extremity Cumulative Trauma Disorders
Centers for Disease Control/
National Institute for Occupational Safety & Health
R01/CCR312140-01
Principal Investigator: James Keogh, M.D.
Total direct costs: \$570,620

9/95 - 8/00 Center for Research on Services for Severe Mental Illness
National Institute of Mental Health
P50MH43703
Principal Investigator: Anthony Lehman, M.D.
Total direct costs: \$1,499,314

9/99 - 6/03 Testing the Exercise Plus Program Following Hip Fracture
National Institute on Aging
R01 AG17082
Principal Investigator: Barbara Resnick, Ph.D., CRNP
Total direct costs: \$1,304,193

4/01 - 3/05 Epidemiology of Dementia in Aged Nursing Home Admissions
National Institute on Aging
R01 AG08211
Principal Investigator: Jay Magaziner, Ph.D.
Total direct costs: \$1,764,782

9/01 - 8/06 High Intensity Light Therapy in Alzheimer's Disease
National Center for Complementary and Alternative Medicine
R01 AT00212
Principal Investigator: Philip Sloane, M.D., M.P.H.
Total direct costs: \$1,414,655

4/04 - 6/06 Transitions in Assisted Living: Physician Practices
National Institute on Aging
R01 AG019345-S
Principal Investigator: J. Kevin Eckert, PhD
Total direct costs: \$284,900

3/05 - 2/10 Improving Medical Care of Assisted Living Residents with Dementia
Alzheimer's Association
Principal Investigator: Philip Sloane, M.D., M.P.H.
Total direct costs: \$1,000,000

10/05 - 9/07 Stakeholders' Models of Quality in Assisted Living
National Institute on Aging
R01 AG022563
Principal Investigator: Leslie Morgan, Ph.D.
Total cost: \$873,585

10/05 - 9/07 Nursing Home Comorbid Depression Care Management Intervention
National Institute on Aging
R21 AG027079
Principal Investigator: Charlene Quinn, Ph.D.
Total costs: \$408,375

10/06 - 4/08 Screening for Mental Well-Being in Assisted Living
NICHD Multidisciplinary Clinical Research Career Development Award
K12HD052191
Principal Investigator: Lea Watson, M.D., M.P.H.
Total costs: \$50,000

7/06 -6/10 Low Magnitude Mechanical Stimulation to Improve Bone Mineral Density
National Institute on Aging
R01 AG025489
Principal Investigator: Douglas Kiel, M.D., M.P.H.
Total costs: \$4,479,165

8/06 -2/08 Palliative Care Quality Measurement
Center for Medicare and Medicaid Services
HMS-500-2006-NC003C-NC-SS-02
Principal Investigator: Anna P. Schenck, Ph.D., M.S.P.H.
Total costs: \$365,189

- 7/07 -6/09 African American Families and End of Life Disparities
National Institute on Aging
R03 AG024542
Principal Investigator: Sharon W. Williams, Ph.D.
Total costs: \$146,000
- 8/07 -2/09 Improving the Integration of Evidence-Based Clinical and Community Services to Support Healthy Behaviors
Agency for Healthcare Research and Quality
HHSA290200710014
Principal Investigator: Alex Kemper, M.D., M.P.H., and Philip Sloane, M.D., M.P.H.
Total costs: \$249,993
- 9/07 -10/08 Understanding the Direct and Indirect Costs of Quality Measurement Data Collection and Reporting in Primary Care Practice
Agency for Healthcare Research and Quality
HHSA290200710014
Principal Investigator: Philip Sloane, M.D., M.P.H.
Total costs: \$299,982
- 9/07 -8/09 Social Work Involvement at the End of Life in Long-Term Care
John A. Hartford Foundation
Principal Investigator: Jean Munn, Ph.D.
Total costs: \$100,000
- 7/08 -6/11 Alzheimer's Memory Center
Duke Endowment
Principal Investigator: Daniel Kaufer, M.D.
Total costs: \$540,491
- 8/08 - 8/10 Management by Primary Care Clinicians of Patients Suspected of Having Community-Acquired Methicillin-Resistant Staphylococcus Aureus (CA-MRSA) Infections
Agency for Healthcare Research and Quality
Principal Investigator: Alex Kemper, M.D., M.P.H., and Philip Sloane, M.D., M.P.H.
Total costs: \$399,464

Mentor/Preceptor

- 9/03 - 8/07 Quality of Life of Adult Lymphoma Survivors
Training Grant in Clinical Oncology Social Work
American Cancer Society
Doctoral Student: Sophia Smith, M.S.W.
Total direct costs: \$60,000
- 10/03 - 9/05 Defining a Good Death in Nursing Homes and Assisted Living
Dissertation Grant
Hartford Doctoral Fellows Program
Doctoral Student: Jean Munn, M.S.W.
Total direct costs: \$50,000

- 7/05 - 6/07 Use of Community-Based Long-Term Care Service by Elders and Families
 John A. Hartford Foundation
 Grant 05-208
 Principal Investigator: Anna Beeber, Ph.D., R.N., CRNP
 Total costs: \$60,000
- 10/07 - 10/09 A Critical Examination of Fidelity, Transportability, and Sustainability in National
 Training
 Programs for Staff in Long-Term Care
 Dissertation Grant
 Hartford Doctoral Fellows Program
 Doctoral Student: Susan Fletcher, M.S.W.
 Total direct costs: \$50,000

Research Travel Grants

Principal Investigator

- 6/01 - 7/01 Behavior Mapping as a Quality of Life Indicator for Alzheimer's Disease
 Burroughs Wellcome Research Travel Grant
 Total direct costs: \$3,350
- 6/06 - 5/07 Long-Term Care Quality in the Netherlands and the United States: Development of an
 International Collaborative Research Team
 National Institutes of Health Fogarty International Center
 Total direct costs: \$4,290

PUBLICATIONS

Books

- Zimmerman, S., Sloane, P.D., & Eckert, J.K. (Eds.) (2001). *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.
- Eckert, J.K., Carder, C., Morgan, L.A., Frankowski, A.C., Roth, E., & Zimmerman, S. (in press). *Inside Assisted Living*. Baltimore: Johns Hopkins University Press.

Book Review

- Zimmerman, S. (2006). Nobody's home: candid reflections of a nursing home aide. T.E. Gass (author). *Journal of the American Medical Association*, 295, 2188-2189.

Editorials

- Zimmerman, S., & Sloane, P.D. (2008). Identifying characteristics of residential care facilities relevant to the placement process of seniors. *Journal of the American Medical Directors Association* 9(2), 73-74.

Monographs

Wylde, M.A., & Zimmerman, S.I. (1999). *Guide to Research Information for the Long-term Care Industries: Assisted Living Communities and Nursing Homes*. Fairfax, VA: International Assisted Living Foundation.

Sloane, P.D., Zimmerman, S.I., Coleman, L., & Darter, J. (1999). *Medication Prescribing in Residential Care/Assisted Living in Four States*. Chapel Hill, NC: University of North Carolina.

Chapters

Zimmerman, S.I., Fox, K., & Magaziner, J. (1994). Demography and epidemiology of disabilities in the aged. In G. Felsenthal, S.J. Garrison, & F.U. Steinberg (Eds.) *Rehabilitation of the Aging and Elderly Patient* (pp. 11-20). Baltimore: Williams & Wilkins.

Zimmerman S.I., Smith H.D., Gruber-Baldini A., Fox K.M., Hebel, J.R., Kenzora J., Felsenthal G., & Magaziner, J. (2000). Short-term persistent depression following hip fracture: a risk factor and target to increase resiliency in the aged. In S.M. Keigher, A.E. Fortune, & S.L. Witkin (Eds.) *Aging and Social Work: The Changing Landscapes* (pp. 241-253). Washington DC: NASW Press.

Zimmerman, S.I., Sloane, P.D., & Eckert, J.K. (2001). The state and quality of assisted living. In L.S. Noelker & Z. Harel (Eds.) *Linking Quality of Long-Term Care and Quality of Life*. New York: Springer.

Zimmerman, S., Sloane, P.D., Eckert, J.K., Buie, V.C., Walsh, J., Hebel, J.R., & Koch, G. (2001). An overview of the Collaborative Studies of Long-Term Care. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.

Sloane, P.D., Zimmerman, S., & Walsh, J. (2001). The physical environment. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.

Zimmerman, S., Eckert, J.K., & Wildire, J. (2001). The process of care. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.

Bernard, S., Zimmerman, S., & Eckert, J.K. (2001). Aging-in-place. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.

Sloane, P.D., Zimmerman, S., & Ory, M. (2001). Care for persons with dementia. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.

Eckert, J.K., Zimmerman, S., & Morgan, L.A. (2001). Connectedness in residential care: a qualitative perspective. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.

- Zimmerman, S., Sloane, P.D., & Eckert, J.K. (2001). Emerging issues in residential care/assisted living. In S. Zimmerman, P.D. Sloane & J.K. Eckert (Eds.) *Assisted Living: Needs, Practices and Policies in Residential Care for the Elderly*. Baltimore: Johns Hopkins University Press.
- Eckert, J.K., & Zimmerman, S.I. (2001). Maximizing methods: interviewers as key informants. In G.D. Rowles & N.E. Schoenberg (Eds.) *Qualitative Gerontology: A Coming of Age*. New York: Springer.
- Zimmerman, S. (2004). Quality of life of people with dementia in long-term care. In *Unites de Soins Alzheimer*. Paris: Serdi.
- Zimmerman, S., Munn, J., & Koenig, T. (2006). Social work practice in assisted living settings. In B. Berkman & S. Ambruso (Eds.) *Handbook in Social Work in Aging*. Oxford: Oxford University Press.
- Zimmerman, S., & Sloane, P.D. (2007). Long-term care: nursing homes and assisted living. In J.E. Birren (Ed.) *Encyclopedia of Gerontology (Second Edition): Age, Aging, and the Aged*. Oxford: Elsevier Ltd.
- Zimmerman, S. (2007). Information to Promote Quality Care in Residential Settings. In C B. Cox (Ed.) *Dementia and Social Work Practice: Research and Interventions*. New York: Springer.
- Zimmerman, S., Mitchell, C.M., Chen, C.K., Morgan, L.A., Gruber-Baldini, A.L., Sloane, P.D., Eckert, J.K., & Munn, J. (2007). An Observation of Assisted Living Environments: Space Use and Behavior. In P. McCallion (Ed.) *Housing for the Elderly: Policy and Practice Issues*. Binghamton, NY: The Haworth Press, Inc.
- Zimmerman, S., Sloane, P.D., & Fletcher, S. (2008). The Measurement and Importance of Quality in Tomorrow's Assisted Living. In S. Golant & J. Hyde (Eds.) *The Assisted Living Residence: A Vision for the Future*. Baltimore: Johns Hopkins University Press.
- Zimmerman, S. (In press). Adults: Group Care. In T. Mizrahi & L. Davis (Eds.) *Encyclopedia of Social Work*. Oxford University Press.

Edited Journals

- Schulz, R., Zimmerman, S., Sloane, P.D., & Heck, E. (Eds.) (2005). Dementia Care and Quality of Life in Assisted Living and Nursing Homes. *The Gerontologist* 45(Special Issue I).

Referred Journal Articles

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- Zimmerman, N.B., Zimmerman, S.I., & Wilgis, E.F.S. (1991). Distal interphalangeal joint silicone interpositional arthroplasty: surgical technique and functional outcome. *Seminars in Arthroplasty*, 2, 153-157.
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- Magaziner, J., & Zimmerman, S.I. (1994). Evaluating special care units: the importance of definitional clarity. *Alzheimer's Disease and Associated Disorders: An International Journal, 8*, S54-S57.
- Zimmerman, S.I., & Magaziner, J. (1994). Methodological issues in measuring the functional status of cognitively impaired nursing home residents: the use of proxies and performance-based measures. *Alzheimer's Disease and Associated Disorders: An International Journal, 8*, S281-S290.
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- Dobbs, D., Hanson, L., Zimmerman, S., Williams, C., & Munn, J. (2006). Administrator's attitudes about hospice and the development of the Hospice Attitudes Scale. *Gerontologist*, 46, 298.
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- Zimmerman, S., Sloane, P., & Hanson, L. (2007). Setting the context for research with family members of deceased long-term care residents. *Gerontologist, 47*, 157.
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- Sloane, P., Zimmerman, S., & Stefannaci, R. (2007). Physician services in assisted living. *Gerontologist, 47*, 174.
- Schumacher, J., Eckert, J., Zimmerman, S., & Sloane, P. (2007). Physician and assisted living facility partnerships: an emerging model of care. *Gerontologist, 47*, 175.
- Beeber, A., & Zimmerman, S. (2007). Understanding caregiving demands: daughter caregivers' experiences with seeking community services. *Gerontologist, 47*, 414.
- Williams, C., Sloane, P., & Zimmerman, C. (2007). First generation immigrants as direct care workers in U.S. nursing homes. *Gerontologist, 47*, 527.
- Orwig, D., Fredman, L., & Zimmerman, S. (2007). Sequelae of hip fracture and their relationship to recovery: updates from the Baltimore hip studies. *Gerontologist, 47*, 565-566.
- Morgan, L., Eckert, J., Rubinstein, R., Zimmerman, S., & Thomas, W. (2007). Asking the experts: older adults in assisted living speak about quality. *Gerontologist, 47*, 596.
- Morgan, L., Zimmerman, S., & Castro, E. (2007). Time for lunch! Diverse views on food and dining. *Gerontologist, 47*, 597.
- Cohen, L., Sloane, P., & Zimmerman, S. (2007). Management of chronic and acute illness by U.S. retirees living in Mexico. *Gerontologist, 47*, 743-744.
- Sloane, P., Cohen, L., Konrad, T., Zimmerman, S., Williams, C., & Schumacher, J. (2007). Physician interest in volunteer service during retirement. *Gerontologist, 47*, 744-745.
- Zimmerman, S. (2007). Implementing a quality improvement program to reduce falls in assisted living: early lessons learned. *Gerontologist, 47*, 793.
- Sloane, P., & Zimmerman, S. (2007). Assisted living in Mexico: an alternative and an opportunity. *Gerontologist, 47*, 838.
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MAJOR INVITED LECTURES, GRAND ROUNDS, DISCUSSANT, PRESENTATIONS

Substance Abuse: An Overview Of Usage And Trends. Concordia College, River Forest, IL, 1982.

Police Social Work in a Practice Setting. Triton Junior College, River Forest, IL, 1982, 1983.

Services for Rape Victims: Coordinating Medical and Social Services. Oak Park Hospital, Oak Park, IL, 1983.

Minors Requiring Authoritative Intervention: Community Service Implications of Legislation. Oak Park and River Forest High School, Oak Park, IL, 1983.

Domestic Violence Legislation and Intervention. Oak Park Police Department, Oak Park, IL, 1983.

Resident's Rights. Parkside Gardens Nursing Home, Burbank, IL, 1986.

Resident, Family and Staff Relationships. Parkside Gardens Nursing Home, Burbank, IL, 1986.

Working with Institutionalized Residents. Parkside Gardens Nursing Home, Burbank, IL, 1987.

Reducing Burn-Out Among Nursing Home Personnel. Parkside Gardens Nursing Home, Burbank, IL, 1987.

Group Dynamics in an Extended Care Facility. Association of Activity Directors, Libertyville, IL, 1989.

Functional Outcome of Hip Fracture. Merck, Sharp & Dohme, Woodridge, NJ, June, 1991.

Risk Factors and Sequelae Of Hip Fracture in the Aged. Geriatrics and Gerontology Education and Research Program, City-wide seminar, Baltimore, MD, September, 1991.

Short and Long-Term Mortality Following Hip Fracture. Paper presented at the Forty-fourth Annual Scientific Meeting, Gerontological Society of America, San Francisco, CA, November, 1991.

Bone and Muscle Change Following Hip Fracture. Grand Rounds, Union Memorial Hospital, Baltimore, MD, January, 1992.

Outcomes Change Analysis. Outcomes Assessment Conference. Agency for Healthcare Policy and Research. Crystal City, Virginia, February, 1992.

Functional Status after Hip Fracture. NIH/AHCPR Workshop on Cost-Effectiveness Strategies for Osteoporosis. Bethesda, Maryland, May, 1992.

The Effect of Facility Characteristics on Health Outcomes in Nursing Home Residents. Department of Epidemiology and Preventive Medicine Faculty Presentation Series, University of Maryland School of Medicine, Baltimore, MD, May, 1992.

Epidemiology of Dementia in Aged Nursing Home Admissions. Grand Rounds, Geropsychiatry Fellowship Program, Department of Psychiatry, University of Maryland School of Medicine, Baltimore, MD, September, 1992.

A Comparison of Residence-Based Performance, Self-Report and Self-Rated Change on Activities of Daily Living. Paper presented at the Forty-fifth Annual Scientific Meeting, Gerontological Society of America, Washington, DC, November, 1992.

Long-Term Recovery Following Surgical Treatment for Ulnar Artery Occlusion. Paper presented at the Forty-seventh Annual Meeting, American Society for Surgery of the Hand, Phoenix, AZ, November, 1992.

Activities of Daily Living: A Comparison of Residence-Based Performance and Self-Report. Poster session, Geriatrics and Gerontology Education and Research Program and The Johns Hopkins University School of Medicine, Baltimore, MD, February, 1993.

The Validity of Self-Report Measures of Functioning: A Comparison of Performance and Self-Report. Paper presented at the First Annual Symposium on Quality of Life Evaluation, Drug Information Association, Charleston, SC, April, 1993.

The Use of Proxies to Obtain Information on the Quality Of Life in Older Persons. Paper presented at the First Annual Symposium on Quality of Life, Drug Information Association, Charleston, SC, April, 1993.

Precursors and Consequences of Hip Fracture. Medical Grand Rounds, Saint Joseph Hospital, Baltimore, MD, May, 1993.

Comparison of Self-Report and Performance Measures of Functioning. Invited faculty, National Symposium: Quality of Life Studies and Regulations, The American Institute of Life Threatening Illness and Loss, New York, NY, October, 1993.

The Long-Term Care Project: A Statewide Program of Research in Maryland Nursing Homes. Paper presented at the Twelfth Annual Meeting and Scientific Conference, Maryland Gerontological Association, Timonium, MD, April, 1994.

HIV Disclosure, Domestic Violence and Women With HIV/AIDS: Implications For Public Policy. Interdisciplinary workshop, University of Maryland School of Law, Law & Health Care Program, Baltimore, MD, April, 1994.

Assessment Of Neuromuscular Functioning Among Frail Elderly. Paper presented at the Annual Meeting, Society for Epidemiologic Research, Miami, FL, June, 1994.

Functional Assessment: A Comparison of Residence-Based Performance and Self-Report. Paper presented at the Thirteenth Annual Scientific Meeting, American College of Epidemiology, Arlington, VA, September, 1994.

Assessing Dementia in Populations: The Use of an Expert Panel. Paper presented at the Thirteenth Annual Scientific Meeting, American College of Epidemiology, Arlington, VA, September, 1994.

A Collaborative Focus Group Methodology to Develop Disease-Specific Quality of Life Assessments. Paper presented at the Second Annual Symposium on Quality of Life Evaluation, Drug Information Association, Charleston, SC, October, 1994.

The Importance of Depressive Symptoms through Two Months Following Hip Fracture. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November, 1994.

The Designation of Special Care by Nursing Home Personnel. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November, 1994.

Hip Fracture in the Elderly: A Marker For Failure To Thrive. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November, 1994.

Assessing Dementia by Expert Panel in Epidemiologic Studies. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November, 1994.

Stress Among Caregivers of Hip Fracture Patients: A Longitudinal Study. Paper presented at the Forty-seventh Annual Scientific Meeting, The Gerontological Society of America, Atlanta, GA, November, 1994.

The Economic Cost of Hip Fractures in the Elderly. Paper presented at the Forty-first Annual Meeting, Orthopaedic Research Society, Orlando, FL, February, 1995.

The Belief System Underlying Nursing Home Placement by Family Caregivers. Paper presented at the Sixteenth Annual Meeting, The Southern Gerontological Society, Birmingham, AL, April, 1995.

The Belief System Underlying Nursing Home Placement by Family Caregivers. Invited speaker, A Forum on Topics in Aging Research, The Geriatrics and Gerontology Education and Research Program, Baltimore, MD, May, 1995.

Knowledge and Attitudes of Non-Institutionalized Elderly towards Advance Directives and Life Sustaining Treatments. Paper presented at A Forum on Topics in Aging Research, The Geriatrics and Gerontology Education and Research Program, Baltimore, MD, May, 1995.

The Epidemiologic Study of Dementia in Aged Nursing Home Residents. Grand Rounds, Department of Psychiatry, University of Maryland Medical System, Baltimore, MD, October, 1995.

The Beliefs Underlying Nursing Home Placement by Family Caregivers. Paper presented at the Forty-eighth Annual Scientific Meeting, The Gerontological Society of America, Los Angeles, CA, November, 1995.

Development of an Osteoporosis Targeted Quality of Life Questionnaire for the General Population. Paper presented at the Third Annual Symposium on Quality of Life Evaluation, Drug Information Association, Boston, MA, May, 1996.

Development of an Osteoporosis Targeted Quality of Life Questionnaire. Paper presented at the 1996 World Congress on Osteoporosis, Amsterdam, Holland, May, 1996.

Loss of Bone Density and Lean Body Mass after Hip Fracture. Paper presented at the American Society of Bone and Mineral Research, Seattle, Washington, September, 1996.

Alzheimer's Special Care Units: What Have We Learned? Invited Faculty, Educational Session, Thirty-Fifth Annual Meeting, American Association of Homes and Services for the Aging, Philadelphia, Pennsylvania, October, 1996.

Alzheimer's Disease Special Care Units: Findings from the National Institute on Aging SCU Initiative and WRESCU Investigators. The Impact of Special Care on Cognitive, Functional and Behavioral Change over Six Months: A National Evaluation of Special Care Units for Persons With Dementia. Invited Faculty, Pre-conference Workshop, Forty-ninth Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 1996.

Dementia in U.S. Nursing Homes: Descriptive Epidemiology And Implications For Long-Term Residential Care. Symposium, Forty-ninth Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 1996.

Placement Criteria for Nursing Home Units. Paper presented at the Forty-ninth Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 1996.

Nursing Home Unit Subtypes: A Model for Examining Variation in Care Between and Within Facilities. Paper presented at the Forty-ninth Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 1996.

Dementia Special Care: Past, Present and Future. Invited speaker, The University of North Carolina at Chapel Hill, School of Social Work, Chapel Hill, North Carolina, April, 1997.

The Prevalence of Osteoporosis in Nursing Home Residents. Paper presented at the Nineteenth Annual Meeting, The American Society for Bone and Mineral Research, Cincinnati, Ohio, September, 1997.

Correlates of Bone Mineral Density in Nursing Home Residents. Paper presented at the Nineteenth Annual Meeting, The American Society for Bone and Mineral Research, Cincinnati, Ohio, September, 1997.

Specialized Dementia Care: Implications for Policy and Practice. Invited panelist, SCU Panel, the One Hundred Twenty-Fifth Annual Meeting and Exposition, The American Public Health Association, Indianapolis, Indiana, November, 1997.

The Philosophy of Special Care in Alzheimer's Special Care Units. Paper presented at the Fiftieth Annual Scientific Meeting, The Gerontological Society of America, Cincinnati, Ohio, November, 1997.

The Validity of the Minimum Data Set in Measuring the Cognitive Impairment of Nursing Home Admissions. Paper presented at the Fiftieth Annual Scientific Meeting, The Gerontological Society of America, Cincinnati, Ohio, November, 1997.

Measuring New Nursing Home Residents' Physical Functioning: A Comparison of a Scale Derived from The Minimum Data Set and from Nurse Report. Paper presented at the Fiftieth Annual Scientific Meeting, The Gerontological Society of America, Cincinnati, Ohio, November, 1997.

Reliability and Correlations Between Forearm Bone Mineral Density Sites: Are They Interchangeable? Paper presented at the Fourth Annual Scientific Meeting, International Society for Clinical Densitometry, Orlando, Florida, January, 1998.

The Prevalence and Correlates of Osteoporosis in Nursing Home Residents. Invited speaker, The Sixteenth Annual Meeting and Scientific Conference, Maryland Gerontological Association, Baltimore, Maryland, April, 1998.

Bone Mineral Density in Nursing Home Residents. Paper presented at the 1998 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Seattle, Washington, May, 1998.

Aims and Methods of the Collaborative Studies of Long-Term Care. Paper presented at One Hundred Twenty-sixth Annual Meeting, The American Public Health Association, Washington, D.C., November, 1998.

Awareness of Osteoporosis in the Nursing Home. Paper presented at the Fifty-First Annual Scientific Meeting, The Gerontological Society of America, Philadelphia, Pennsylvania, November, 1998.

Relationship of Performance Measures to Falls and ADL in Nursing Home Patients. Paper presented at the Fifty-First Annual Scientific Meeting, The Gerontological Society of America, Philadelphia, Pennsylvania, November, 1998.

Assisted Living: Diversity in Profile. Symposium organizer and presenter, the Fifty-First Annual Scientific Meeting, The Gerontological Society of America, Philadelphia, Pennsylvania, November, 1998.

The Relationship of Facility Characteristics to Outcomes for New Nursing Home Residents With Dementia. Paper presented at the Fifty-First Annual Scientific Meeting, The Gerontological Society of America, Philadelphia, Pennsylvania, November, 1998.

Dementia and Dementia-Sensitive Care in Residential Care. Invited Speaker, American Society on Aging, Orlanda, Florida, March, 1999.

How Facility Characteristics Relate to Admission Patterns and Outcomes for New Nursing Home Residents with Dementia. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May, 1999.

Fracture Rates and Facility-Specific Risk Factors in a Statewide Sample of Nursing Homes. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May, 1999.

Assisted Living: A Rapidly-Changing Form of Long-Term Care. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May, 1999.

The Prevalence of Dementia in a Statewide Sample of 2285 New Nursing Home Admissions. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May, 1999.

Medical Care for Nursing Home Residents: Differences by Dementia Status. Paper presented at the 1999 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Philadelphia, Pennsylvania, May, 1999.

Is Low BMD an Important Risk Factor for Fracture in Nursing Home Residents? Paper presented at the Twenty-first Annual Meeting, The American Society for Bone and Mineral Research, St. Louis, Missouri, September, 1999.

MDS Assessment of Dementia Compared to an Expert Panel. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November, 1999.

The Relationship between Nursing Home Characteristics and Infection. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November, 1999.

Pressure Ulcers among Newly Admitted Nursing Home Residents. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November, 1999.

Nursing Home Resident's Health Care Utilization Following Fracture. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November, 1999.

"Assisted Living" in the Broader Sense: A Four-State Study of Dementia Care in Assisted Living. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November, 1999.

Environmental Considerations in Residential / Assisted Living Dementia Care. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November, 1999.

Delirium at Admission in Aged Hip Fracture Patients: Two-Year Functional Outcomes. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November, 1999.

Differing Patterns of Medical Care for Nursing Home Residents Associated with Their Dementia Status. Paper presented at the Fifty-Second Annual Scientific Meeting, The Gerontological Society of America, San Francisco, California, November, 1999.

Osteoporosis, Fracture Risk and Health Care Utilization in Nursing Home Residents. Invited Speaker, French National Society of Internal Medicine, Toulouse, France, December, 1999.

Social Interactions in Assisted Living. Paper presented at the Fourth Annual Society for Social Work Research Conference, Columbia, SC, January 2000.

Housing Innovations and Options. Invited Plenary Speaker, the 21st Annual Meeting of the Southern Gerontological Society, Raleigh, North Carolina, March, 2000.

Quality Assisted Living: Translating Research Into Practice. Symposium organizer and presenter, the 21st Annual Meeting of the Southern Gerontological Society, Raleigh, North Carolina, March, 2000.

End-Of-Life Care in Assisted Living: Continuing To Care. Symposium organizer and presenter, Assisted Living Federation of America Spring 2000 National Conference, Orlando, Florida, April 2000.

Residential Care and Assisted Living in Four States. Invited colloquium speaker, Pennsylvania State University College of Health and Human Development, Gerontology Center, College Station, Pennsylvania, April 2000.

Delivering Quality End-Of-Life Care in Long-Term Care Institutions. Invited speaker, Thirty-third Society of Teachers of Family Medicine Annual Spring Conference, Orlando, Florida, May, 2000.

Reliability and Validity of the Outcome Expectations for Exercise Scale. Paper presented at the 2000 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Nashville, Tennessee, May, 2000.

Residential Care and Assisted Living: The Future of Long-Term Care In America? Paper presented at the 2000 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Nashville, Tennessee, May, 2000.

Economic Vs. Environmental Factors in Assisted Living/Residential Care Staff Turnover. Paper presented at the 2000 Annual Meeting of the Academy for Health Services Research & Health Policy, Los Angeles, CA, June, 2000.

Who Loses Most Bone After Hip Fracture? Paper presented at the World Conference on Osteoporosis 2000, Chicago, IL, June 2000.

Effect of Fracture on Health Care Utilization of Nursing Home Residents. Paper presented at the World Conference on Osteoporosis 2000, Chicago, IL, June 2000.

Gender Differences in Mortality After Hip Fracture. Paper presented at the World Conference on Osteoporosis 2000, Chicago, IL, June 2000.

Linkages Between Care Structure, Process and Outcomes. Invited speaker, Expanding Long Term Care Choices for the Elderly, U.S. Agency for Healthcare Research and Quality (AHRQ) and the National Academy for State Health Policy, San Diego, California, September, 2000.

Maximizing Methods: Interviewers as Informants. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 2000.

Outcomes of Assisted Living. Symposium organizer, the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 2000.

Outcomes of Mid-Stage Dementia: How Do Nursing Homes and Assisted Living Differ? Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 2000.

Factors Affecting Hospitalization Rates of Assisted Living Residents. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 2000.

Policies and Practices in Assisted Living. Symposium organizer, the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 2000.

Social Function and its Relation to Service Provision in Assisted Living. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 2000.

End-of-Life Care in Assisted Living. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 2000.

Electronic Devices to Measure Activity in Older Adults: Utility of the Step Activity Monitor. Paper presented at the Fifty-Third Annual Scientific Meeting, The Gerontological Society of America, Washington, D.C., November, 2000.

Social Activities in Long-Term Care Facilities and Implications for Practice with the Frail Elderly. Paper presented at the Twenty-second Annual Meeting of the Southern Gerontological Society, Lexington, Kentucky, April 2001.

Recruitment and Retention of Elderly Women Post-Hip Fracture into a Year Long Home-Based Exercise Program. Paper presented at the 2001 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Chicago, Illinois, May, 2001.

Family Satisfaction with Physician End-of-Life Care in Residential Care/Assisted Living and Nursing Homes. Paper presented at the 2001 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Chicago, Illinois, May, 2001.

Improving Adherence to a Home-Based Exercise Program for Older Women Post-Hip Fracture. Paper presented at the 2001 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Chicago, Illinois, May, 2001.

Quality of Life and Quality of Care in Residential Environments. Invited Plenary Speaker, 2001 Annual Dementia Care Conference, Bangor, UK, June, 2001.

How Can Facilities Foster End-of-Life Care? Paper presented at the 2001 Annual Dementia Care Conference, Bangor, UK, June, 2001.

Improving Long-Term Care Staffing: Is it Feasible? Invited organizer and speaker, the Tenth National Alzheimer's Disease Education Conference, Chicago, IL, July, 2001.

Excess Bone Loss Attributable to Hip Fracture. Paper presented at the 2001 American Society for Bone and Mineral Research, Phoenix, AZ, October, 2001.

Effectiveness of the Exercise Plus Program: What We Learned from Participants. Paper presented at the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November, 2001.

Social Networks and Mortality after Hip Fracture. Paper presented at the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November, 2001.

Why, How, and How Not to Collect Observational Quality of Life Data for Elderly Residents with Dementia in Residential Care. Symposium organizer, the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November, 2001.

Observational Quality of Life Across and Within Residential Care for Residents with Dementia: Process or Outcome? Paper presented at the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November, 2001.

Reading the Entrails: The Challenge of Deriving Policy from Assisted Living Research. Symposium organizer, the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November, 2001.

When Research Results Challenge Common Assumptions: The Case of Assisted Living. Paper presented at the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November, 2001.

Dementia and the Course of Health Events During the Nursing Home Stay. Invited discussant, the Fifty-Fourth Annual Scientific Meeting, The Gerontological Society of America, Chicago, IL, November, 2001.

The Workforce Crisis in Long-Term Care. Invited speaker, the Thirteenth Annual Conference, Challenges in Geriatric Practice. University of North Carolina Schools of Medicine, Nursing, Pharmacy and Dentistry, January 2002.

The Effects of Individual and Facility-level Characteristics on Social Function in Residential Care Settings. Paper presented at the Sixth Annual Society for Social Work Research Conference, San Diego, CA, January 2002.

Assisted Living as an Alternative to Nursing Home Care. Invited speaker, National Institute on Aging Challenges to Nursing Home Care Conference. Pepper Institute on Aging, Tallahassee, Florida, March 2002.

Assisted Living and Alzheimer's Disease: What's New and What's True? Invited speaker, The Sixteenth Annual Joseph & Kathleen Bryan Alzheimer's Disease Research Center Conference, Duke University Medical Center, Durham, NC, February 2002.

Quality Dementia Care in Residential Settings: We Will Know It When We See It. Invited speaker, Alzheimer's Association 14th Annual Public Policy Forum, Washington DC, April, 2002.

Racial Disparity in Assisted Living. Invited speaker, the 2002 Joint Conference of the National Council on the Aging and the American Society on Aging. Denver, CO, April, 2002.

Cognitive Impairment in Hip Fracture Patients: Timing of Detection and Longitudinal Follow-up. Paper presented at the Presidential Poster Session of the 2002 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Washington, DC, May, 2002.

Behavioral Problems in Residential Care/Assisted Living Facilities: Prevalence and Potential Risk Factors. Paper presented at the 2002 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Washington, DC, May, 2002.

Health Related Quality of Life: Is it a Good Predictor of Recovery Post Total Hip Replacement? Paper presented at the 2002 Annual Meeting, The American Geriatrics Society and American Federation for Aging Research, Chicago, Illinois, May, 2002.

Dementia Care in Residential Settings. Invited Speaker, North Carolina Assisted Living Task Force, Chapel Hill, NC, August, 2002.

What is a Good Death: Invited Plenary Speaker, Bayer Institute for Health Care Communication, Monterey, CA, September, 2002.

Family Caregivers of Long-Term Care Residents in North Carolina. Paper presented at the North Carolina Conference on Aging, Greensboro, NC, October, 2002.

Culture Change in Long-Term Care: its Definition and its Outcomes. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

The Lower Extremity Gain Scale (LEGS): A Performance-Based Measure To Assess Hip Fracture Recovery. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Measuring Quality of Care During Mealtimes In Long-Term Care: The Midday Meal Observation (MMO). Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Staff Perceptions of End-Of-Life Care In Long-Term Care. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Promising Direction in Assisted Living Research. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Medication Underprescribing: An Emerging Problem in Assisted Living? Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Mid-Afternoon Observation of Social Interaction And Behavior. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Realized Quality of Life Among Assisted Living Residents with Dementia. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Resident and Facility Predictors of Discharges to Nursing Homes. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

The Methodologic Imperative for Small Assisted Living Facilities. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Modeling Decline in Assisted Living. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Comparison of Dementia Quality of Life Measures: Results from Assisted Living and Nursing Home Settings. Paper presented at the Fifty-Fifth Annual Scientific Meeting, The Gerontological Society of America, Boston, MA, November, 2002.

Quality of Life of People with Dementia in Long-Term Care. Invited Plenary Speaker, Second Alzheimer Unit Care Congress, Paris, France, December, 2002.

Depression in Assisted Living: Results from a Four-State Study. Paper presented at the 2003 Annual Meeting of the American Association for Geriatric Psychiatry, Honolulu, HI, March, 2003.

Hip Pro: A Multicenter, Randomized, Controlled Trial of Hip Protectors in Nursing Home Residents. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May, 2003.

Sleep/Activity Patterns in Dementia. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May, 2003.

Outcomes of Infection in Nursing Home Residents with and without Early Hospital Transfer. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May, 2003.

The Lower Extremity Gain Scale (LEGS): A Performance-Based Measure to Assess Hip Fracture Recovery. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May, 2003.

Does Dementia Increase the Risk For Fractures in Residential Care/Assisted Living Facilities? Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May, 2003.

Modeling Decline in Assisted Living. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May, 2003.

The Contribution of Hip Fracture to Risk of Subsequent Non-Hip Skeletal Fractures: Data From Two Longitudinal Studies. Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May, 2003.

Medication Underprescribing: An Emerging Problem in Assisted Living? Paper presented at the 2003 Annual Meeting, The American Geriatrics Society, Baltimore, MD, May, 2003.

Developing a Research Agenda. Invited Keynote Speaker, Social Work Meeting of the 2003 American Geriatrics Society Annual Scientific Meeting, Baltimore, MD, May, 2003.

New Collaborations Between Research, Policy and Practice: The Key to Improving Systems of Care. Invited speaker, the Twelfth National Alzheimer's Disease Education Conference, Chicago, IL, July, 2003.

Determinants of Successful Meals for Cognitively Impaired Residents of Long-Term Care. Paper presented at the One Hundred Thirty-First Annual Meeting, The American Public Health Association, San Francisco, CA, November, 2003.

The Status of Assisted Living in Florida: The Harbinger of Things to Come? Invited Discussant, the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

Medicare Costs for Patients with Dementia in Nursing Homes: Results from the "Epidemiology of Dementia in Nursing Home" Study. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

An Organizing Framework for a Diverse Field: Typology of Residential Care/Assisted Living. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

How Well Do Residential Care/Assisted Living Facilities and Nursing Homes Assess and Treat Cognitive and Social Needs of Residents with Dementia? Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

Overview of Dementia Care in Assisted Living and Nursing Homes. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

Ambulation Limitations and Use of Assistive Devices for Persons with Dementia in Long-Term Care. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

Successful Meals for Long-Term Care Residents with Dementia. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

Pain in Nursing Home Residents with Dementia: How Assessment, Treatment and Staff Perceptions Relate to Resident Report. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

Do Hospice Services Enhance End-of-Life Care in Nursing Homes and Assisted Living Facilities? Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

Resident Transitions in Small Assisted Living Facilities. Paper presented at the Fifty-Sixth Annual Scientific Meeting, The Gerontological Society of America, San Diego, CA, November, 2003.

Aggressive Behaviors Related to Dementia: Should my Loved One Go to Assisted Living or a Nursing Home? Paper presented at the 2004 Annual Meeting, The American Geriatrics Society, Las Vegas, NV, May, 2004.

Innovations in Long-Term Care: What is the State of the Art? Invited presentation, Pioneer Network Fifth National Conference, Overland Park, KS, August, 2004.

Quality Dementia Care in Assisted Living and Nursing Homes. Invited speaker, Preconference Intensive sponsored by the National Alzheimer's Association, 2004 Annual Meeting of the American Association of Homes and Services for the Aging. Nashville, TN, October, 2004.

Participant Perspectives on Issues of Transitions from Assisted Living. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November, 2004.

Physical Performance Tests to Identify Assisted Living Residents Who are at Risk for Adverse Health Outcomes. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November, 2004.

Food and Fluid Consumption among Long-Term Care Residents with Dementia. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November, 2004.

Determinants and Effects of Staffing Mix and Intensity in Residential Care/Assisted Living. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November, 2004.

End-of-life in Assisted Living and Nursing Homes. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November, 2004.

Key Issues in Dementia Care in Assisted Living and Nursing Homes: family, staff, and quality of life. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November, 2004.

Medical Care and Assisted Living Residents: Interaction among Physicians, Facility Staff, Residents, and Family. Paper presented at the Fifty-Seventh Annual Scientific Meeting, The Gerontological Society of America, Washington, DC, November, 2004.

How to Measure Quality and What to Do With It: The Challenge of Bridging Research, Practice And Policy ... and Strategies for the Future. Invited speaker, Quality Summit “Achieving Excellence”, Center on Excellence in Assisted Living, Washington DC, December, 2004.

Pragmatic Innovations in Long-Term Care. Key Note Speaker, National Institute on Aging Consensus Conference, Baltimore, MD, April 2005.

Are Specialized Bathing Tubs Risk Factors for Infection and Skin Problems in Nursing Homes? Paper presented at the 2005 Annual Meeting, The American Geriatrics Society, Orlando, FL, May, 2005.

End of Life in Residential Care and Nursing Homes. Invited speaker, Grant Makers in Aging, National Teleconference, October, 2005.

What It’s Like to Work in Assisted Living. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Design and Methods of the Lighting-in-Dementia Study. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Impact of High Intensity, Low Glare Environmental Light Therapy on Sleep Patterns of Long-Term Care Residents with Dementia. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Impact of High Intensity, Low Glare Environmental Light (HILGEL) Therapy on Agitation and Related Behavioral Symptoms among Long-Term Care Residents with Dementia. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Impact of High Intensity, Low Glare Environmental Light (HILGEL) Therapy on Depressive Symptoms among Long-Term Care Residents with Dementia. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Beliefs about Exercise in the First Two Months Post Hip Fracture. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Effects of Specialized Bathing Systems on Resident Cleanliness and Water Quality in Nursing Homes: A Randomized Controlled Trial. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Re-examining Common Wisdom in Assisted Living. Invited Discussant, Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Increasing Compliance with Hip Protector Use in Nursing Homes. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

Concentrations of Residents with Dementia in Nursing Homes and its Effects. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

The Measurement and Importance of Quality in Tomorrow’s Assisted Living. Paper presented at the Fifty-Eight Annual Scientific Meeting, The Gerontological Society of America, Orlando, FL, November, 2005.

New Directions in Assisted Living and Nursing Home Research. Invited Speaker, Center for Mental Health and Aging, University of Alabama, December, 2005.

A Multicenter, Randomized, Controlled, Trial of the Efficacy of an Energy Absorbing Hip Protector in U.S. Nursing Homes Residents for the Prevention Of Hip Fracture: Hip Pro. Paper presented at the 2006 Annual Meeting, The American Geriatrics Society, Chicago, IL, April, 2006.

Hospice Attitudes Among Assisted Living and Nursing Home Administrators and the Long-Term Care Hospice Attitudes Scale (LTC-HAS). Paper presented at the 2006 Annual Meeting, The American Geriatrics Society, Chicago, IL, April, 2006.

Utility of the MDS-COGS to Help Assisted Living Staff Screen for Undiagnosed Dementia. Paper presented at the 2006 Annual Meeting, The American Geriatrics Society, Chicago, IL, April, 2006.

Enhancing Quality of Life in Residential Long-Term Care. Invited Speaker, International Conference on Alzheimer's Disease and Related Disorders, Madrid, Spain, July 2006.

Effective Behavior Management for Residents with Dementia. Invited Speaker, 2006 Center for Excellence in Assisted Living Quality Summit, Washington, DC, December, 2006.

Physical Health Outcomes of Family Caregivers of Assisted Living and Nursing Home Residents at the End of Life. Paper presented at the North Carolina Conference on Aging, Greensboro, NC, October, 2006.

Home-Exercise Following Hip Fracture: Results from an RCT-Intervention Development Study in the Baltimore Hip Studies (BHS). Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Measuring the Quality of Dying in Long-Term Care. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Role Strain for Family Caregivers of Assisted Living and Nursing Home Residents at the End of Life. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Administrator's Attitudes about Hospice and the Development of the Hospice Attitudes Scale. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Methods for Extending Focal Case Study in Assisted Living. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Training Assisted Living Leaders and Staff. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Development of an Observational Measure of Person-Centered Care. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Reliability and Validity of the Evaluation to Sign Consent Measure. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Utility of the MDS-COGS to Help Assisted Living Staff Screen for Undiagnosed Dementia. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Examining Medical Care in Assisted Living: Methodological Approaches. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

End-of-Life Decisions in Assisted Living. Paper presented at the Fifty-Ninth Annual Scientific Meeting, The Gerontological Society of America, Dallas, TX, November, 2006.

Enhancing Dementia Quality of Life in Residential Long-Term Care. Invited Speaker, Twenty-First Annual Conference, University of Rochester School of Medicine and Dentistry, New York, September, 2007.

Residents' Views Vs. Regulators Goals: A Comparative Perspective On Assisted Living Quality. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Setting the Context for Research with Family Members of Deceased Long-Term Care Residents. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Family Caregiver Involvement for Assisted Living and Nursing Home Residents at the End of Life. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Family-Staff Member Agreement in Reports about End of Life in Assisted Living and Nursing Homes. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

How Family Perceptions about End of Life in Long-Term Care Differ from Perceptions of Others. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Physician Services in Assisted Living. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Physician and Assisted Living Facility Partnerships: An Emerging Model of Care. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Understanding Caregiving Demands: Daughter Caregivers' Experiences with Seeking Community Services. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

First Generation Immigrants as Direct Care Workers in U.S. Nursing Homes. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Sequelae of Hip Fracture and their Relationship to Recovery: Updates from The Baltimore Hip Studies. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Asking the Experts: Older Adults in Assisted Living Speak about Quality. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Time For Lunch! Diverse Views on Food and Dining. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Management of Chronic And Acute Illness by U.S. Retirees Living in Mexico. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Physician Interest in Volunteer Service During Retirement. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

A Quality Improvement Program to Reduce Falls in Assisted Living. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Assisted Living in Mexico: An Alternative and an Opportunity. Paper presented at the Sixtieth Annual Scientific Meeting, The Gerontological Society of America, San Francisco, CA, November, 2007.

Obtaining, Translating, and Evaluating Practice-Based Evidence to Improve Dementia Care. Invited Keynote Speaker, The Hartford Geriatric Social Work Translational Research Conference. Chantilly, VA, April, 2008.

The “VIBES” Trial: Low Magnitude Mechanical Stimulation (LMMS) to Improve Bone Mineral Density (BMD). Paper presented at the 2008 Annual Scientific Meeting, The American Geriatrics Society, Washington DC, May, 2008.

Medication Management in the Context Of Community-Based Participatory Research in Assisted Living. Paper presented at the 2008 AHRQ Annual Conference, Washington, DC, September 2008.

The Voluntary Consensus Process and Development of Consumer Information: Example of the Assisted Living Disclosure Collaborative. Paper presented at the 2008 AHRQ Annual Conference, Washington, DC, September 2008.

End-Of-Life in Assisted Living and Nursing Homes: The Role and Perceptions of Family Caregivers. Invited symposium speaker, the International Federation on Aging 9th Global Conference on Aging, Montreal Canada, September 2008

The “Vibes” Trial: Low Magnitude Mechanical Stimulation (LMMS) to Improve Bone Mineral Density (BMD). Paper presented at the American Society for Bone and Mineral Research (ASBMR) 30th Annual Meeting, Montreal Canada, September 2008.

Measuring the Quality of Dying in Residential Long-Term Care. Invited speaker, Second Annual Palliative Care Retreat and Research Symposium, National Palliative Care Research Center, American Cancer Society, and the American Academy of Hospice and Palliative Medicine, Snoqualmie, Washington, September 2008.

Assisted Living in the United States. Invited Keynote Speaker, Assisted Living Above the 49th Parallel. Banff, Alberta, Canada, October 2008.