

## Interim or Quarterly Client Review

Client: Mr. Pirelli	Date: 6/30/03
Case # 22222222	ID # 222222

Review was conducted (check more than one, if applicable) <input checked="" type="checkbox"/> in client's home <input type="checkbox"/> at DSS <input checked="" type="checkbox"/> by telephone <input type="checkbox"/> in client's relative's home <input checked="" type="checkbox"/> hospital <input checked="" type="checkbox"/> nursing home/domiciliary care <input type="checkbox"/> adult day care center <input type="checkbox"/> other (explain)	Information was obtained during review period from (check all that apply): <input checked="" type="checkbox"/> client <input type="checkbox"/> primary caregiver <input type="checkbox"/> guardian <input checked="" type="checkbox"/> other family: daughter (local), son & daughter, NJ <input type="checkbox"/> friends <input type="checkbox"/> aide or other paid assistant <input checked="" type="checkbox"/> facility staff: SW at Coastal rehab <input checked="" type="checkbox"/> other professionals: Dr. Jones (physician); George Smith (graduating dental student) <input type="checkbox"/> other: hospital discharge planner
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Have there been any changes/events since the last review which have a SUBSTANTIAL impact on the client's/family's life or need for services? If yes, summarize briefly.

Daughter moved from the area on May 15. MD appointment for problems 1, 4, and 7 on 4/28; Dr. Jones recommended knee replacement surgery, which took place on 6/2. Client discharged to Coastal rehab, and then home with services on 6/30.

*Update face sheet to reflect any changes such as address, phone, or household composition.*

### **Review of the functional domains**

*Please include in your summary new problems, worsening conditions, improvements, and new resources or accomplishments. (Include information that documents the continuing need for services.)*

<p><b>Social:</b> Since first visit to Mr. P., daughter has moved to Hawaii. Mr. P. is in closer contact with Joseph, eldest son in New Jersey, who came for surgery. Phone calls from children at least weekly. Mr. P. has met some people through the senior center, and he teaches bocce and arranges tournaments there. Mr. P. hopes to continue these things when he returns home from rehab.</p>
<p><b>Environment</b> (home and neighborhood): No significant changes</p>
<p><b>Mental/emotional health:</b> Improvement seen with increased activity in neighborhood, but decline since hospitalization and admission to rehab facility. Mr. P. says strongly that he can't wait to get home.</p>
<p><b>Physical health:</b> Weight up from first visit and now stable. Rehab from surgery went well, but Mr. P. still needs a cane, which he can't use for very long, and he can't stand for long.</p>
<p><b>ADLs and IADLs:</b> ADLs o.k. post rehab., though slow. Was attending congregate meals at senior center before surgery. In-home aide and daughter taught him to cook some things, nutritionist helped him identify healthy packaged foods. May have difficulty standing to prepare food, keep up interior and exterior of house; ramp to front door might help. Needs transportation to shop, medical appointments, physical therapy. LifeLine purchased; gives Mr. P. more confidence, and agency responded to call when he fell. Other IADLs o.k.</p>
<p><b>Economic:</b> Mr. P. still has only a few dollars left at the end of most months.</p>

Summarize below any other significant events, contacts, or activities during the quarter (include dates) or attach relevant sections of your log notes.

Met son, Joseph, who lives in NJ, who came for the surgery. Call with Dr. Jones, with Mr. P.'s consent. Ongoing discussions with Mary White, the rehab discharge planner.

Progress on Goals

Goal # and/or description	Progress	Disposition
Goal 1. Maintain healthy weight	Met until knee surgery. Monitor with discharge home from rehab	<input type="checkbox"/> goal met/discontinue <input checked="" type="checkbox"/> goal being met, ongoing <input type="checkbox"/> continue working toward goal <input type="checkbox"/> try new strategy <input type="checkbox"/> revise goal <input type="checkbox"/> other:
Goal 2. Mr. Pirelli will participate in activity he enjoys 1x week.	Met until knee surgery with bocce/instruction at senior center. Help him find ways to keep up contacts during recovery.	<input type="checkbox"/> goal met/discontinue <input checked="" type="checkbox"/> goal being met, ongoing <input type="checkbox"/> continue working toward goal <input type="checkbox"/> try new strategy <input type="checkbox"/> revise goal <input type="checkbox"/> other:
Goal 3. Mr. Pirelli will be able to be in contact with his family as much as he wants. Family will be confident in client's well-being.	Met; phone schedule arranged. Calling cards arranged.	<input type="checkbox"/> goal met/discontinue <input checked="" type="checkbox"/> goal being met, ongoing <input type="checkbox"/> continue working toward goal <input type="checkbox"/> try new strategy <input type="checkbox"/> revise goal <input type="checkbox"/> other:
Goal 4. Mr. Pirelli will be able to sleep well at night. Mr. Pirelli will be able to work through the grieving process & will not be depressed.	MD prescribed sleep aid for one month, now discontinued. Mr. P. reports sleeping well.  Mr. P. joined small group of widowers at senior center. Scores on Geriatric Depression Scale have improved.	<input type="checkbox"/> goal met/discontinue <input checked="" type="checkbox"/> goal being met, ongoing <input type="checkbox"/> continue working toward goal <input type="checkbox"/> try new strategy <input type="checkbox"/> revise goal <input type="checkbox"/> other:
Goal 5. Dentures will be fixed & will work properly.	Mr. P. was fitted for new dentures by student at local school of dentistry.	<input checked="" type="checkbox"/> goal met/discontinue <input type="checkbox"/> goal being met, ongoing <input type="checkbox"/> continue working toward goal <input type="checkbox"/> try new strategy <input type="checkbox"/> revise goal <input type="checkbox"/> other:
Goal 6. Mr. Pirelli's economic needs will be met on a monthly basis.	Mr. P. is concerned that he doesn't have enough money to pay his property taxes this year. Eligible for SAIH if slot available. (Also use to build ramp, put grab bars in bathroom to prevent future falls, pay boy scout for assistance, and reimburse Mrs. Chandler for driving him to store.)	<input type="checkbox"/> goal met/discontinue <input type="checkbox"/> goal being met, ongoing <input type="checkbox"/> continue working toward goal <input checked="" type="checkbox"/> try new strategy <input type="checkbox"/> revise goal <input type="checkbox"/> other:

Update service plan as needed.

Social worker's signature \_\_\_\_\_